SOUTH GEORGIA REGIONAL MARKET

North Corridor Trade Area

12 + ACRES ON HARD CORNER OF INNER PERIMETER & BEMISS RD

1072' INNER PERIMETER RD FRONTAGE 615' BEMISS RD FRONTAGE



BERKSHIRE HATHAWAY HomeServices

Georgia Properties

COMMERCIAL DIVISION

11.5AC

1,072 ft

VESTERN

SYNOVUS'

SOUTHEASTERN FEDERAL CREDIT UNION

Inner Perimeter Rd

Inner Perimeter Rd - 7 lanes includes 3 turn lanes Bemiss Rd - 7 lanes includes 3 turn lanes Adonna C Smith 229-561-7608 adonna.smith@bhhsga.com

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not be relied upon as accurate. Information should be independently confirmed within an applicable due diligence period.

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DEMOGRAPHIC SNAPSHOT

Hard Corner of Inner Perimeter Rd & Bemiss Rd

1. Tract 1 – 11.5 AC 2. Tract 2 – +/- .6 AC 1072' Inner Perimeter Rd Frontage 615' Bemiss Rd Frontage

Property Details:

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not be relied upon as accurate. Information should be independently confirmed within an applicable due diligence period.

Conveniently located next to Staten Station, Publix and Murphy Express. Additional surrounding businesses within a one mile radius include but are not limited to: Autozone, Bank of America, Southeastern Federal Credit Union, Synovus First State Bank, US Social Security Administration, Valdosta Orthopedic Associates and Merchants Bank. Additional retail tenants include, but not limited to Super Wal-mart, Game Stop, Zaxby's, Applebee's and Bed'r Mattress.

			D	emograpł	nic POPFa	icts				
	Radius 3	8.0 mile(s)	Radius 5	5.0 mile(s)	Radius 7	7.0 mile(s)	Radius 10	0.0 mile(s)	Radius 15.	0 mile(s)
DESCRIPTION	TOTAL	%	TOTAL	%	TOTAL	%	TOTAL	%	TOTAL	%
POPULATION										
2020 PROJECTION	45,781		75,235		87,832		103,057		128,656	
2015 ESTIMATE	44,594		73,250		85,254		100,137		125,041	
2010 CENSUS	43,182		70,868		82,258		96,759		120,995	
2000 CENSUS	34,906		58,693		67,840		80,928		100,984	
GROWTH 2000 - 2010		23.71%		20.74%		21.25%		19.56%		19.82%
GROWTH 2010 - 2015		3.27%		3.36%		3.64%		3.49%		3.34%
GROWTH 2015 - 2020		2.66%		2.71%		3.02%		2.92%		2.89%
HOUSEHOLDS										
2020 PROJECTION	17,531		28,075		32,308		37,551		46,975	
2015 ESTIMATE	17,075		27,310		31,364		36,493		45,665	
2010 CENSUS	16,507		26,339		30,243		35,238		44,160	
2000 CENSUS	13,454		21,718		24,186		28,518		35,873	
GROWTH 2000 - 2010		22.69%		21.28%		25.04%		23.56%		23.10%
GROWTH 2010 - 2015		3.44%		3.69%		3.71%		3.56%		3.41%
GROWTH 2015 - 2020		2.67%		2.80%		3.01%		2.90%		2.87%
FAMILY HOUSEHOLDS										
2020 PROJECTION	10,238		17,164		20,338		24,252		31,215	
2015 ESTIMATE	9,986		16,714		19,752		23,581		30,350	
2010 CENSUS	9,677		16,145		19,063		22,788		29,366	
2000 CENSUS	8,233		13,900		15,799		19,136		24,656	
GROWTH 2000 - 2010		17.54%		16.16%		20.66%		19.09%		19.10%
GROWTH 2010 - 2015		3.19%		3.52%		3.62%		3.48%		3.35%
GROWTH 2015 - 2020		2.52%		2.69%		2.97%		2.85%		2.85%
nielsen	POP-FACTS DEMO	GRAPHICS. POP-FAC	ГS® PREMIER 2015. RE	PORT GENERATED: O	CTOBER 20, 2015 5:0	0:16 PM EDT COPYRIG	GHT 2015, THE NIELSE	N COMPANY.		



DEMOGRAPHIC SNAPSHOT

Employment Report

5 56,944 7 10,837 1 6,018 6 1,201 0 2,106 9 780 3 1,909 5 46 1 6,886 4 4,695	11 18 18 5 5 5 10 10 4 5 9 8 8 8	
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9 780 3 1,909 5 46 1 6,886	10 4 5 9 5 8	
3 1,909 5 46 1 6,886	9 5 8	
5 46 1 6,886	9 8 8	
1 6,886	8	
4 4,695		
	56	
4 5,286	23	
5 427	9	
8 9,140	58	
3 2,405	8	
6 2,350	20	
6 180	5	
7 2,678	4	
5	58 9,140 13 2,405 16 2,350 36 180	58 9,140 58 13 2,405 8 16 2,350 20 36 180 5



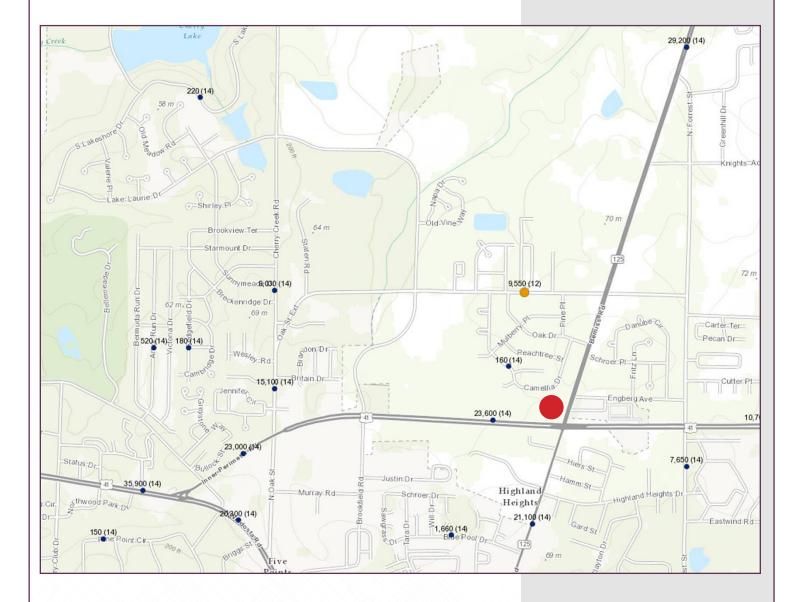
DEMOGRAPHIC SNAPSHOT Employment Report

Radius	3 Mile		5 Mile		10 Mile	
Population						
2020 Projection	41,684		78,469		105,257	
2015 Estimate	39,956		75,196		100,996	
2010 Census	38,254		71,712		96,425	
Growth 2015 - 2020	4.32%		4.35%		4.22%	
Growth 2010 - 2015	4.45%		4.86%		4.74%	
2015 Population by Hispanic Origin	1,711		3,430		5,032	
2015 Population By Race	39,956		75,196		100,996	
White	22,565	56.47%	39,074	51.96%	56,784	56.22%
Black	15,351	38.42%	32,745	43.55%	39,923	39.53%
Am. Indian & Alaskan	203	0.51%	340	0.45%	474	0.47%
Asian	947	2.37%	1,458	1.94%	1,705	1.69%
Hawaiian & Pacific Island	65	0.16%	94	0.13%	136	0.13%
Other	825	2.06%	1,486	1.98%	1,974	1.95%
Households						
2020 Projection	16,006		29,182		38,427	
2015 Estimate	15,313		27,918		36,811	
2010 Census	14,652		26,633		35,139	
Growth 2015 - 2020	4.53%		4.53%		4.39%	
Growth 2010 - 2015	4.51%		4.82%		4.76%	
Owner Occupied	7,322	47.82%	13,728	49.17%	19,909	54.08%
Renter Occupied	7,991	52.18%	14,190	50.83%	16,902	45.92%
2015 Households by HH Income	15,312		27,919		36,810	
Income: <\$25,000	5,291	34.55%	10,626	38.06%	13,505	36.69%
Income: \$25,000 - \$50,000	4,297	28.06%	7,109	25.46%	9,577	26.02%
Income: \$50,000 - \$75,000	2,275	14.86%	4,185	14.99%	5,959	16.19%
Income: \$75,000 - \$100,000	1,849	12.08%	-, -	11.32%	4,243	11.53%
Income: \$100,000 - \$125,000	760	4.96%	1,317	4.72%	1,691	4.59%
Income: \$125,000 - \$150,000	481	3.14%	936	3.35%	1,103	3.00%
Income: \$150,000 - \$200,000	162	1.06%	296	1.06%	348	0.95%
Income: \$200,000+	197	1.29%	289	1.04%	384	1.04%
2015 Avg Household Income	\$49,670		\$47,811		\$48,014	
2015 Med Household Income	\$35,615		\$33,823		\$34,704	



TRAFFIC COUNTS

- 46,100 ADT on I-75
- 29,200 ADT on Bemiss Rd
- 23,600 ADT on Inner Perimeter Rd



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AERIAL PHOTOGRAPHY







AERIAL PHOTOGRAPHY



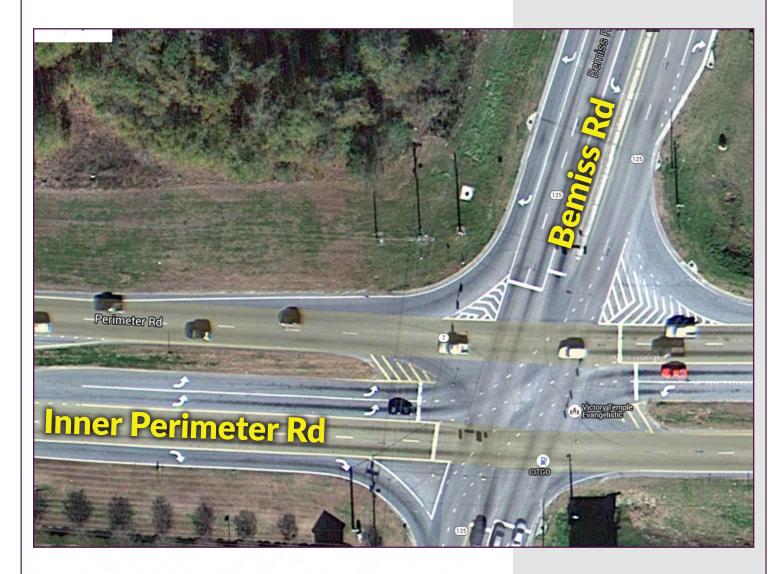




AERIAL PHOTOGRAPHY

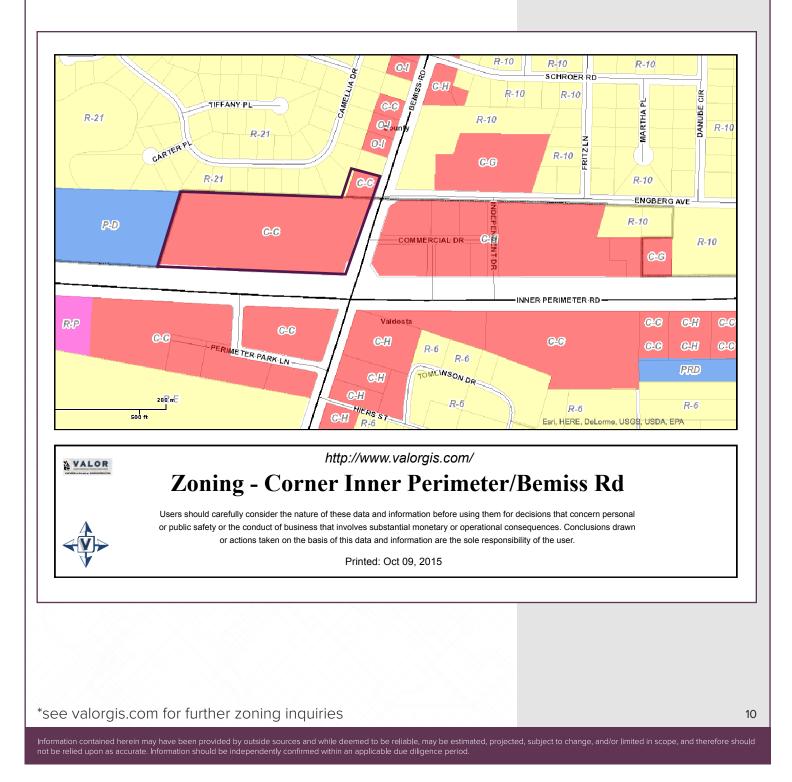
Inner Perimeter Rd - 7 Lanes Includes 3 Turn Lanes

Bemiss Rd - 7 Lanes Includes 3 Turn Lanes



ZONING MAP

VALUE: C-C COMMERCIAL, OFFICE AND INSTITUTIONAL, BUSINESS DISTRICT







MARKET PARTICULARS

The Economic Engine of South Georgia and North Florida

Presented by Larry H. Hanson

- Valdosta is Georgia's 14th largest city and is the economic engine of South Georgia and North Florida
- Valdosta grew by 11,000 residents from 2000-2010, over 26%, and continues to grow today.
- Valdosta has a population density of over 1,500 people per square mile.
- Total bank deposits in Lowndes County are approximately \$2 billion.
- Valdosta serves as the economic, service, professional, retail, health care, tourism, and anchor of a 15-county region with a population of nearly 500,000.
- Retail sales in Valdosta/Lowndes County exceed \$3 billion annually.
- According to the Georgia County Guide (UGA 2010), Lowndes County's overall retail pull factor was 2.17, the second highest in the entire state. Since Valdosta is the county seat—the largest city in Lowndes County with the greatest economic impact—and home to more than 80% of the businesses located in Lowndes County, Valdosta is credited for these figures. Retail pull measures the regional market draw to a community.
- Valdosta is home to Valdosta State University with over 11,000 students, 2,600 faculty and staff. It is one of only two regional University's in the state of Georgia and has an economic impact of \$350 million on the community. Students come from all 159 counties in Georgia, from all 50 states, and from 70 countries around the world.
- Valdosta is home to Moody Air Force Base, a multi-mission base with over 6,500 military and civilian employees. Over 12,000 military retirees and their family members live in Valdosta, Lowndes County, and the contiguous counties.
- Valdosta is home to South Georgia Medical Center, a comprehensive regional health care facility with over 2,600 employees, a nationally recognized Heart and Cancer Center and nationally recognized stroke program. The health system's economic impact on our community and region is \$761 million.
- Valdosta is home to a diverse mix of industry, manufacturing and logistics, and in the last six months alone has seen over
- \$26 million in capital investments from existing industries creating over 150 new jobs.
- Valdosta is home to Wild Adventures Theme Park, a Herschend Family Entertainment owned facility. Wild Adventures is a destination for families with annual visitors from all over the United States and large visitor populations coming from communities within a 3-hour radius in Georgia, Florida and Alabama, such as Savannah, Ga, and Jacksonville and Tallahassee, Fla.
- Valdosta's tourism industry is anchored by over 4,000 hotel rooms, generating nearly 900,000 sold room nights annually with annual gross lodging sales of nearly \$60 million. According to the state of Georgia, those room nights and hotel sales generate total revenue of \$256 million from hotel guests only, over \$526 million in expenditures from tourists and visitors annually, and when added to those who live in the region and come to Valdosta for dining, retail and entertainment, the total revenues from non-residents is \$1.58 billion annually.
- Valdosta has an internationally-accredited, state-certified, nationally-renowned Police Department and has experienced crime reduction from 2000-2015 in all major categories, despite population growth of over 13,000.
- Valdosta in located directly on Interstate 75, with five interstate exits, 46,000 daily vehicles and 16.7 million annual vehicles passing through the city. Valdosta is also fortunate to have U.S. 41 and U.S. 84 running through the city, both with over 35,000 vehicles a day, as well as other state routes and major thoroughfares.
- Valdosta has local commercial corridors such as Norman Drive, St. Augustine Road, and N. Valdosta Road, each with between 20,000 and 32,000 daily vehicles.
- Recent public/private investments in the historical, vibrant downtown totaled \$45 million, and the heart of the city has 8,200 jobs.
- Valdosta's millage rate remains one of the lowest in the state at 6.106 mills.

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Larry H. Hanson Valdosta, City Manager

Larry Hanson currently serves as City Manager for the City of Valdosta, a position he has held since July of 1995. Prior to that, he served as Assistant City Manager, Director of Community Affairs, and Director of Parks and Recreation. He began his career with the City of Valdosta as a part-time employee in 1975 and has worked all levels of the organization in his career. As City Manager, he oversees 10 departments, 600 employees, and an 85 million dollar budget.

Larry is a graduate of Valdosta State University and Valdosta High School. He is a graduate of Leadership Georgia, was a member of the charter class of Leadership Lowndes and twice served as its President. He has served on the executive committees of the Valdosta-Lowndes County Chamber of Commerce and United Way. Larry

has also supported a long list of other community organizations ranging from Hospice of South Georgia to the Jimmy Carter Habitat for Humanity Work Project. In 2001, Larry served as Campaign Chairman for the Valdosta and Lowndes County United Way campaign which raised over \$1,300,000. On a State level, Larry currently serves on the Georgia Municipal Association Board of Directors, the Georgia Municipal Association Legislative Policy Council, and previously served as Chairman of the Georgia Municipal Association's Revenue and Tax Finance Committee. Larry is also a past-President of the Georgia City-County Manager's Association (GCCMA). Most recently, in October of 2014, Larry was appointed by Governor Nathan Deal to a five year term as a statewide appointee to the Georgia Department of Community Affairs. He has received numerous awards for his leadership and public service. The most recent of those awards include recognition by the Georgia House of Representatives and the Georgia State Senate with Resolutions read and adopted on April 17, 2007, commending him for his long career of public service. Larry was the recipient of the 2003 Loyce W. Turner Outstanding Public Official Award from Valdosta State University and the 2004 Carl Vinson Institute of Government/Georgia Trend Magazine Excellence in Public Service Award. In 2007, he was selected by the University of Georgia Carl Vinson Institute of Government to conduct training in China on federal, state, and local government in Georgia. In 2010, Larry received the GCCMA Pillar of Professional Management Award for outstanding leadership and professional service to the local government profession. In June of 2011, Larry Hanson was inducted into the Georgia Municipal Association Hall of Fame.

Larry has two children, a son and a daughter. He also serves as an Elder at First Christian Church.

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COMMUNITY GROWTH

Commercial Growth areas

Area 1 - Mall Area

Located just ½ mile from I-75's Exit 18 on Norman Drive and St. Augustine, this is Valdosta's predominant Retail Trade Area, drawing nearly half a million customers annually.

Traffic counts:

Norman/St. Augustine St. Augustine/Gornto Baytree/Norman Baytree/Gornto Interstate 75

50.000+ daily 40,000+ daily 35.000+ daily 30.000+ daily

46,000+ daily

3 Mi Demos: Population: Median HHI:



Area 2 - Inner Perimeter Area

Valdosta's Northern Beltline Loop, a repeater and emerging high end growth area, is surrounded by several of Valdosta's fastest growing residential areas.

3 Mile Demos: Population: 44,686 Median HHI: \$37,898

Traffic counts: Inner Perimeter/Bemiss

N Valdosta/Inner Perimeter 47,000+ daily Oak St Ext/Inner Perimeter 41,000+ daily

45,000+ daily



Area 3 - Exit 16/18 - James Road Area As the new frontier, James Road connects I-75's exits 16 and 18 and is adjacent to Valdosta's Retail Trade

3 Mile Demos: Population: 39,608 Median HHI:

Traffic counts: St Augustine/James

30,000+ daily





Area 4 - Valdosta State University/Baytree

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Home and playground to residents, visitors, and more than 11,000 VSU students each semester, this area connects to the Mall Retail Trade Area and leads to the beautiful, historic downtown Valdosta district. VSU enrollment is predicted to top 16,000 by 2010.



3 Mile Demos: Population: 52,108 Median HHI: \$30,890 Age 18-34: 34%

Traffic counts:

Baytree/Gornto Baytree/Norman Baytree/Oak

30,000+ daily 35,000+ daily 29,000+ daily

Valdosta, Georgía "A City Without Limits.....A Region of Opportunity!" www.valdostacity.com



COMMUNITY GROWTH

Commercial Growth Areas

Area 5 – Downtown The Heart of Valdosta and "Main Street" trending towards young professionals, it contains many amenities that are uniquely downtown and is thriving with revitalization, culture, and community-friendly events.



Traffic counts: Hwy 84/Patterson 23,000+ daily

Population:

Median HHI:

3 Mi Demos:

45 364

\$17.387





Area 6 – Five Points

One of the original shopping areas in Valdosta and located conveniently near the new "Hot" growth area of Inner Perimeter, this gateway into the city is prime for new business, expansion, and renewal!

3 Mile Demos: Population: 40,567 Median HHI: \$30,172

Traffic counts: N Valdosta/Oak Ext 50,000+ daily



Area 7 – Castle Park

Home of several thriving neighborhood businesses, this is Valdosta's second oldest shopping center and is located on Bemiss Road - the gateway to Moody Air Force Base and neighboring counties to the east and north of Valdosta.

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3 Mile Demos: 38,283 Population: . Median HHI: \$29,578

Traffic counts:

N Ashley/Park Ave Bemiss/Woodrow Wilson Bemiss/Northside

33,000+ daily 25,000+ daily 37,000+ daily



Valdosta, Georgía "A City Without Limits.....A Region of Opportunity!" www.valdostacity.com

14





Lowndes County

60 0

40.000

20,000

10.0

8.0

6.0

4.0 -

20.

00 -2004 2005 2006 2007 2008 2009 2010 2011

Employment Trends

Unemployment Rate Trends

18,518

-1.1

22,623



Updated: Oct 2015

Lowndes County

2012

2013 2014

2014 ANNUAL AVERAGES Employed Unemployed Labor Force Rate Lowndes 50,839 47,142 3,697 7.3% Berrien 7,160 6,515 645 9.0% Brooks 6,754 6,255 499 7.4% Cook 7.404 6.780 624 8.4% Echols 1.826 1.719 107 5.9%

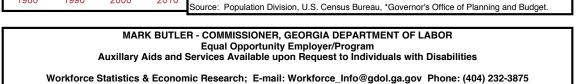
Labor Force Activity - 2014

3,838 Lanier 3.536 302 7.9% 77,821 Lowndes Area 71.947 5.874 7.5% 4,756,708 Georgia 4,414,343 342.365 7.2% 155,922,000 United States 146.305.000 9.617.000 6.2% Hamilton, FL 4,612 4.250 362 7.7% Madison, FL

7,768 575 74% 7.193 Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.





18,731

1980

1990

Madison, FL

2010

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20.8



Industry Mix - 1st Quarter of 2015

MBER 397 29 1 259 108 13 1 1 5 1 6 5 7 1 9 11 8	EMPLOY NUMBER 6,349 191 * 2,241 3,888 695 * * * * 31 * 414 486 866 *	MENT PERCENT 13.3 0.4 4.7 8.1 1.5 * * 0.1 * 0.9 1.0	WEEKLY WAGE 878 409 * 985 843 846 * * 382 * 693	NUMBER OF FIRMS 671 145 3 353 170 16 3 4 7	EMPLOY NUMBER 9,912 1,735 43 2,676 5,460 721 65 36 42	2000 2011 2012 2012 2012 2012 2012 2012	WEEKL WAGI 79 54 57 92 82 83 90 61
397 29 1 259 108 13 1 1 5 1 6 5 7 1 9 11	6,349 191 * 2,241 3,888 695 * * 31 * 414 486	13.3 0.4 4.7 8.1 1.5 * * 0.1 * *	878 409 * 985 843 846 * * 382 *	671 145 3 353 170 16 3 4	9,912 1,735 43 2,676 5,460 721 65 36	16.5 2.9 0.1 4.5 9.1 1.2 0.1	79 54 57 92 82 83 90
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11		*	*	1	*	*	
	188	0.4	982	9	188	0.3	9
8	801	1.7	652	14	924	1.5	6
	179	0.4	756	9	179	0.3	7
1	*	*	*	1	*	*	
19	500	1.0	665	35	811	1.3	6
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				-			3
345	4,471	9.3	753	415	5,232	8.7	7
28	785	1.6	316	37	819	1.4	3
273	6,285	13.1	246	337	7,156	11.9	2
220	965	2.0	432	288	1,272	2.1	4
86	97	0.2	440	125	149	0.2	4
	37,116	77.5	592	3,810	45,551	75.8	5
113	10,752	22.5	779	235	14,521	24.2	7
49	1,087		867	76	1,185		8
	,	6.7		84	3,577	6.0	7
25	6,441 47,869	13.5	775				
2,921		100.0	634	75 4.045	9,759 60.071	16.2 100.0	7 6
	74 28 127 176 221 9 175 21 345 28 273 220 86 2,808 113 49 39 25	7 54 4 * 2,325 30,670 11 161 133 932 484 6,679 74 2,605 28 1,520 127 923 176 876 221 1,260 9 201 175 2,728 21 278 345 4,471 28 785 273 6,285 220 965 86 97 2,808 37,116 113 10,752 49 1,087 39 3,224	4 - 7 54 0.1 4 * * 2,325 30,670 64.1 11 161 0.3 133 932 1.9 484 6,679 14.0 74 2,605 5.4 28 1,520 3.2 127 923 1.9 176 876 1.8 221 1,260 2.6 9 201 0.4 175 2,728 5.7 21 278 0.6 345 4,471 9.3 28 785 1.6 273 6,285 13.1 220 965 2.0 86 97 0.2 2,808 37,116 77.5 113 10,752 22.5 49 1,087 2.3 39 3,224 6.7	4 7 54 0.1 516 4 * * * 2,325 30,670 64.1 533 11 161 0.3 2,065 133 932 1.9 856 484 6,679 14.0 430 74 2,605 5.4 687 28 1,520 3.2 506 127 923 1.9 967 176 876 1.8 623 221 1,260 2.6 871 9 201 0.4 1,251 175 2,728 5.7 489 21 278 0.6 375 345 4,471 9.3 753 28 785 1.6 316 273 6,285 13.1 246 220 965 2.0 432 86 97 0.2 440 2,808 37,116 77.5 592 113 10,752 22.5 779	4 ∞ 7 54 0.1 516 15 4 * * * 7 2,325 30,670 64.1 533 3,139 11 161 0.3 2,065 19 133 932 1.9 856 199 484 6,679 14.0 430 652 74 2,605 5.4 687 105 28 1,520 3.2 506 411 127 923 1.9 967 184 176 876 1.8 623 209 221 1,260 2.6 871 271 9 201 0.4 1,251 12 175 2,728 5.7 489 222 21 278 0.6 375 23 345 4,471 9.3 753 415 28 785 1.6 316 37 273 6,285 13.1 246 337 2,808 <	4 0 7 54 0.1 516 15 94 4 * * * 7 90 2,325 30,670 64.1 533 3,139 35,639 11 161 0.3 2,065 19 203 133 932 1.9 856 199 1,607 484 6,679 14.0 430 652 7,887 74 2,605 5.4 687 105 2,667 28 1,520 3.2 506 441 1,615 127 923 1.9 967 184 1,340 176 876 1.8 623 209 919 221 1,260 2.6 871 271 1,381 9 201 0.4 1,251 12 238 175 2,728 5.7 489 222 2,856 21 278 0.6 37	4 o 7540.1516159492,32530,67064.15333,13935,63959.3111610.32,065192030.31339321.98561991,6072.74846,67914.04306527,88713.1742,6055.46871052,6674.4281,5203.25064111,6152.71279231.99671841,3402.21768761.86232099191.52211,2602.68712711,3812.392010.41,251122380.41752,7285.74892222,8564.8212780.6375232970.53454,4719.37534155,2328.7287851.6316378191.42736,28513.12463377,15611.92209652.04322881,2722.186970.24401251490.22,80837,11677.55923,81045,55175.811310,75222.577923514,52124.2491,0872.3867761,1852.0

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System(NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding. All figures are 1st Quarter of 2015.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

not be relied upon as accurate. Information should be independently confirmed within an applicable due diligence period.



\$29,457

2009

*Note:

Lowndes Per Capita Income

\$30,198

2010

Source: U.S. Bureau of Economic Analysis

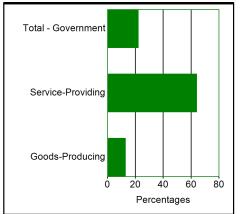
\$30.938

\$32,527

2012

Lowndes Industry Mix 2015

Source: See Industry Mix data on Page 2.



Top Ten Largest Employers - 2014*

2011

Lowndes

area, not by the number of employees.

Lowndes Area

2013

\$32,410

Convorave Customer Management		
Convergys Customer Management		COUNTY
Data Software Services, LLC		
Georgia Department of Corrections	Chaparral Boats, Inc.	Berrien
Home Depot	Convergys Customer Management	Lowndes
Lowe's Home Centers, Inc.	Data Software Services, LLC	Lowndes
Parkwood Development Center	Home Depot	Lowndes
Teamtemps Personnel Staffing, Inc.	Lowe's Home Centers, Inc.	Lowndes
Valdosta State University	Lowe's Home Centers, Inc.	Lownues
Walmart	Parkwood Development Center	Lowndes
Zachry Industrial, Inc.	Ponder Enterprises	Berrien
Represents employment covered by unemployment	Teamtemps Personnel Staffing , Inc.	Lowndes
insurance excluding all government agencies except correctional institutions, state and local hospitals, state	Valdosta State University	Lowndes
colleges and universities. Data shown for the Third Quarter of 2014. Employers are listed alphabetically by	Walmart	Lowndes

Commuting Patterns

Source: Georgia Department of Labor

EMP	LOYED RESIDENTS OF		PERSONS WORKING IN							
	Lowndes			Lowndes						
COUNTY WHERE EMPLOYED	NUMBER	PERCENT OF TOTAL	COUNTY OF RESIDENCE	NUMBER	PERCENT OF TOTAL					
Lowndes, GA	43,832	92.6	Lowndes, GA	43,832	78.0					
Cook, GA	501	1.1	Brooks, GA	3,276	5.8					
Berrien, GA	378	0.8	Lanier, GA	1,763	3.1					
Brooks, GA	375	0.8	Cook, GA	1,626	2.9					
Madison, FL	253	0.5	Berrien, GA	1,448	2.6					
Hamilton, FL	208	0.4	Echols, GA	1,104	2.0					
Tift, GA	192	0.4	Madison, FL	898	1.6					
Thomas, GA	163	0.3	Hamilton, FL	551	1.0					
Other	1,427	3.0	Other	1,677	3.0					
Total Residents:	47,329	100.0	Total Residents:	56,175	100.0					

Note: Other category represents employment from U.S. counties only. Source: U.S. Census Bureau - 2010 County-To-County Worker Flow Files.

not be relied upon as accurate. Information should be independently confirmed within an applicable due diligence period.

Lowndes Area



Education of the Labor Force

Lowndes Area

		PERCE	NT DISTRIBUTION	BY AGE	
PERCENT					
OF TOTAL	18-24	25-34	35-44	45-64	65+
6.3%	2.4%	4.3%	5.2%	5.5%	16.8%
14.0%	14.6%	13.0%	10.9%	14.0%	18.1%
33.1%	31.4%	26.5%	32.6%	37.6%	34.3%
24.6%	41.6%	26.2%	25.1%	18.1%	13.1%
6.6%	4.5%	10.1%	7.8%	7.0%	2.6%
10.1%	5.3%	14.8%	12.1%	10.1%	8.5%
5.4%	0.2%	5.0%	6.3%	7.7%	6.7%
100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
	OF TOTAL 6.3% 14.0% 33.1% 24.6% 6.6% 10.1% 5.4%	OF TOTAL 18-24 6.3% 2.4% 14.0% 14.6% 33.1% 31.4% 24.6% 41.6% 6.6% 4.5% 10.1% 5.3% 5.4% 0.2%	PERCENT 18-24 25-34 0F TOTAL 18-24 25-34 6.3% 2.4% 4.3% 14.0% 14.6% 13.0% 33.1% 31.4% 26.5% 24.6% 41.6% 26.2% 6.6% 4.5% 10.1% 10.1% 5.3% 14.8% 5.4% 0.2% 5.0%	PERCENT 7 7 OF TOTAL 18-24 25-34 35-44 6.3% 2.4% 4.3% 5.2% 14.0% 14.6% 13.0% 10.9% 33.1% 31.4% 26.5% 32.6% 24.6% 41.6% 26.2% 25.1% 6.6% 4.5% 10.1% 7.8% 10.1% 5.3% 14.8% 12.1% 5.4% 0.2% 5.0% 6.3%	OF TOTAL 18-24 25-34 35-44 45-64 6.3% 2.4% 4.3% 5.2% 5.5% 14.0% 14.6% 13.0% 10.9% 14.0% 33.1% 31.4% 26.5% 32.6% 37.6% 24.6% 41.6% 26.2% 25.1% 18.1% 6.6% 4.5% 10.1% 7.8% 7.0% 10.1% 5.3% 14.8% 12.1% 10.1% 5.4% 0.2% 5.0% 6.3% 7.7%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. Some College category represents workers with some college with no degree less than two years.

Source: U.S. Census Bureau - 2010 Decennial Census.

High School Graduates - 2014

	PUBLIC SCHOOLS	PRIVATE SCHOOLS*	TOTAL
Berrien	144		144
Brooks	116		116
Cook	192		192
Echols	37		37
Lanier	71		71
Lowndes	946		946
Lowndes Area	1,506		1,506



Note: Public schools include city as well as county schools systems.

Private schools data is not available for 2014 from Georgia Independent School

Association.

*

Source: The Governor's Office of Student Achievement of Georgia.

Colleges and Universities

Lowndes Area

Lowndes

	Georgia Military College-Valdosta Campus	
	Embry-Riddle - Moody Center	http://fusion.erau.edu/ec/wwc/centerinfo.cfm?code=b8
	Valdosta State University	www.valdosta.edu
	Moody Air Force Base Campus (Satellite campus of Wiregrass Georgia Technical College)	www.wiregrass.edu
	Wiregrass Georgia Technical College	www.wiregrass.edu
Co	<u>ok</u>	
	Cook County Center (Satellite campus of Wiregrass Georgia Technical College)	www.wiregrass.edu

Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).



Technical College Graduates - 2014*

PROGRAMS	TOTAL	GRADU	ATES	PERCENT CHANGE		
	2012	2013	2014	2012-2013	2013-2014	
Accounting Technology/Technician and Bookkeeping°	45	47	55	4.4	17.0	
Administrative Assistant and Secretarial Science, General	46	35	39	-23.9	11.4	
Aesthetician/Esthetician and Skin Care Specialist°	14	18	24	28.6	33.3	
Allied Health and Medical Assisting Services, Other°	68	49	93	-27.9	89.8	
Autobody/Collision and Repair Technology/Technician°	19	16	29	-15.8	81.3	
Automobile/Automotive Mechanics Technology/Technician°	113	50	43	-55.8	-14.0	
Banking and Financial Support Services°	12	18	22	50.0	22.2	
Business Administration and Management, General°	1	6	9	500.0	50.0	
CAD/CADD Drafting and/or Design Technology/Technician°	1	1	1	0.0	0.0	
Child Care Provider/Assistant°	62	29	34	-53.2	17.2	
Clinical/Medical Laboratory Technician	12	5	6	-58.3	20.0	
Communications Systems Installation and Repair Technology°	2	4	11	100.0	175.0	
Computer and Information Systems Security/Information	4	9	7	125.0	-22.2	
Computer Installation and Repair Technology/Technician°	52	10	16	-80.8	60.0	
Computer Programming/Programmer, General°	3	5	8	66.7	60.0	
Cosmetology/Cosmetologist, General°	72	104	123	44.4	18.3	
Criminal Justice/Safety Studies°	152	70	127	-53.9	81.4	
Culinary Arts/Chef Training	4	7	3	75.0	-57.1	
Data Processing and Data Processing Technology/Technician°	19	16	25	-15.8	56.3	
Dental Assisting/Assistant	10	11	6	10.0	-45.5	
Design and Visual Communications, General°	15	9	17	-40.0	88.9	
Dietitian Assistant°	7	5	1	-28.6	-80.0	
Drafting and Design Technology/Technician, General	1	3	1	200.0	-66.7	
Early Childhood Education and Teaching°	41	43	21	4.9	-51.2	
Electrician°	35	19	30	-45.7	57.9	
Emergency Medical Technology/Technician (EMT Paramedic)°	39	32	17	-17.9	-46.9	
Game and Interactive Media Design°	2	1	2	-50.0	100.0	
Health Information/Medical Records Technology/Technician°	31	15	23	-51.6	53.3	
Health Services/Allied Health/Health Sciences, General°	7	1	5	-85.7	400.0	
Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/°	75	58	62	-22.7	6.9	
ndustrial Mechanics and Maintenance Technology°	13	16	40	23.1	150.0	
icensed Practical/Vocational Nurse Training	145	109	95	-24.8	-12.8	
Machine Shop Technology/Assistant°	9	5	5	-44.4	0.0	
Marketing/Marketing Management, General	5	15	18	200.0	20.0	
Medical Reception/Receptionist°	6	2	13	-66.7	550.0	
Medical Transcription/Transcriptionist°	4	4	3	0.0	-25.0	
Medical/Clinical Assistant	25	30	20	20.0	-33.3	
Version 3.0 Lowndes	Area				Page 5	



Technical College Graduates - 2014*

PROGRAMS	TOTAL	GRADU	ATES	PERCENT CHANGE			
	2012	2013	2014	2012-2013	2013-2014		
Network and System Administration/Administrator°	20	22	8	10.0	-63.6		
Nursing Assistant/Aide and Patient Care Assistant/Aide°	7	2	11	-71.4	450.0		
Ophthalmic and Optometric Support Services and Allied Professions, Other°	4	6	7	50.0	16.7		
Pharmacy Technician/Assistant°	16	8	13	-50.0	62.5		
Phlebotomy Technician/Phlebotomist°	35	41	53	17.1	29.3		
Radiologic Technology/Science - Radiographer°	14	20	21	42.9	5.0		
Restaurant, Culinary, and Catering Management/Manager°	3	2	15	-33.3	650.0		
Surgical Technology/Technologist	9	10	10	11.1	0.0		
Truck and Bus Driver/Commercial Vehicle Operator and Instructor°	97	111	136	14.4	22.5		
Welding Technology/Welder°	34	43	89	26.5	107.0		

Definition: All graduates except those listed as technical certificates(°) are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length. Duplication may occur due to graduates with multiple awards.

Source: Technical College System of Georgia

*Data shown represents Annual 2012, 2013, and 2014.

Note - The data shown is from Wiregrass Georgia Technical College

Active A	Active Applicants - Georgia Department of Labor													
	TOTAL	Mgt.	Bus. and Finance	Comp. and Arc Math	h. and Eng.	Life and Soc. Svcs.	Comm. and Svcs	Legal	Ed. and Training	Arts and Design	Health Prac.	Health Support		
Berrien	66	18	8	4	6	1	3	0	4	1	8	13		
Brooks	61	12	4	4	1	1	3	0	9	4	11	12		
Cook	81	21	5	1	2	4	8	0	5	3	13	19		
Echols	10	1	2	0	1	2	0	0	2	0	0	2		
Lanier	31	5	3	2	1	0	2	0	4	3	5	6		
Lowndes	636	167	59	35	17	23	39	10	63	35	67	121		
Subtotal Area	885	224	81	46	28	31	55	10	87	46	104	173		

Active Applicants - Georgia Department of Labor (cont.)												
	TOTAL	Protect. Svcs.	Food Prep.	Ground Cleaning	Personal Care	Sales	Office Support	Farm. and Forestry	Cons- truction	Installation Main.	Prod.	Trans. and Moving
Berrien	347	8	30	16	14	37	69	17	31	24	50	51
Brooks	461	21	37	25	11	46	79	12	37	18	85	90
Cook	498	12	43	21	10	37	102	20	21	26	111	95
Echols	106	3	1	1	0	5	15	55	4	1	9	12
Lanier	185	10	10	3	7	21	38	1	24	12	24	35
Lowndes	4,712	144	562	254	161	589	1,008	78	266	188	678	784
Subtotal Area	6,309	198	683	320	203	735	1,311	183	383	269	957	1,067

Note: Source: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor Career Center. Georgia Department of Labor (active applicants as of September 2015).

HS HALF

LABOR PROFILE

Georgia Department of Labor Location(s)

Career Center(s) 2808 North Oak Street Valdosta GA 31602 Phone: (229) 333 - 5211

Fax: (229) 333 - 5301

For copies of Area Labor Profiles, please visit our website at: dol.georgia.gov or contact Workforce Statistics & Economic Research, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax: 404-232-3888 or Email us at workforce_info@gdol.ga.gov



COMMUNITY PROFILE



Top 20 Employers

Company	Contact	Address	Employees (Full & Part Time)
Moody Air Force Base	Colonel Billy Thompson	23 Flying Tiger Way St. 218 Moody AFB 31699-1599	6,066 *
South Georgia Medical Center & Smith Northview Hospital	Randy Sauls, CEO Diane Mauldin – H.R. Dept	2501 N. Patterson St./4280 North Valdosta Rd Valdosta, GA 31602 / Valdosta, GA 31602	2,800
Valdosta State University	Dr. William McKinney, President	1500 North Patterson St. Valdosta, GA 31698	3,026
Lowndes County School System	Wes Taylor, Superintendent	1592 Norman Drive Valdosta, GA 31601	1,425
Valdosta City Schools System	Marty Roesch, Superintendent	1204 Williams Street Valdosta, GA 31602	1,200
Lowe's Distribution Center	Chris Lilly, General Manager	1550 Commerce Drive Valdosta, GA 31601	750
Wild Adventures	Molly Dees	3766 Old Clyattville Road Valdosta, GA 31601	700
Fresh Beginnings Inc. and Elead1one	Jennifer Powell	4001 Coleman Road N Valdosta, GA 31602	726
Wal Mart Supercenters	Hal Harwell / Mickey Fendley	3274 Inner Perimeter Rd. /340 Norman Drive Valdosta, GA 31602 / Valdosta, GA 31601	680
City of Valdosta	John Gayle, Mayor	216 East Central Ave. Valdosta, GA 31602	588
Lowndes County	Bill Slaughter, County Commissioner	325 West Savannah St. Valdosta, GA 31601	580
Convergys Corp.	Keith Blake, HR Manager	3947 N. Oak Street Ext. Valdosta, GA 31605	572
Wiregrass Georgia Technical College	Dr. Ray Perren, President	4089 Val Tech Rd. Valdosta, GA 31602	514
Ga. Dept. of Corrections Valdosta & Lowndes State Prisons	Cedric Taylor, Warden	3259 Val Tech Rd. Valdosta, GA 31602	438
Packaging Corp. of America	Jay Thiessen, Plant Manager	5495 Lake Park-Clyattville Rd. Valdosta, GA 31601	362
Langdale Forest Products	John W. Langdale, III, President	P.O. Box 1088 Valdosta, GA 31603	285
SAFT America	Fred Hapiak, General Manager	711 Gil Harbin Industrial Blvd. Valdosta, GA 31601	280
The Scruggs Company	Ferrell Scruggs Jr. – CEO	4679 Old Hwy. 41 N. Hahira, GA 31632	200
TM Poly Film	Guy Tittle Jr. Owner Terry Cooper – H.R. Manager	503 Gil Harbin Industrial Blvd. Valdosta, GA 31601	200
Jacuzzi Luxury Bath	Rich Baehr	512 Highland Drive, Valdosta, GA 31601	180

Information contained herein may have been provided by outside sources and while deemed to be reliable, may be estimated, projected, subject to change, and/or limited in scope, and therefore should not be relied upon as accurate. Information should be independently confirmed within an applicable due diligence period.

Note: * This is Military & Civilian Personnel

Revised 3/4/2013



BROKER **PROFILE**

Adonna C Smith has over 20 years of experience representing land owners. She has a passion for taking raw product - improving it marketing it until she has found just the right buyer-tenant. *"Land to development is what it is all about" - Adonna*

OUR MISSION.

Provide the **highest quality** real estate brokerage **services** to our customers and clients, with an exemplary **"We Care" spirit.**

OUR VALUES.

Integrity First. Deliver service that **exceeds expectations** between each other, our clients, and our customers. Provide a positive environment, grounded in faith and principles, which rewards commitment and personal growth and **encourages life balance.**

OUR VISION.

Our Philosophy is Simple ... **"The Right Choice!"** It means doing **the right thing every day** to earn the **trust** and **respect** of each other, our clients, and our customers.

BERKSHIRE HATHAWAY | Georgia Properties HomeServices

COMMERCIAL DIVISION

not be relied upon as accurate. Information should be independently confirmed within an applicable due diligence period