

# CARILLON

PRINCE GEORGE'S COUNTY, MD







STATISTICS

1,500

RESIDENTIAL UNITS

300,000

SQUARE FEET OF RETAIL

500,000

SQUARE FEET OF OFFICE

300

HOTEL KEYS



UNIVERSITY of MARYLAND  
MEDICAL SYSTEM

595,744

SQUARE FEET (PHASE I)

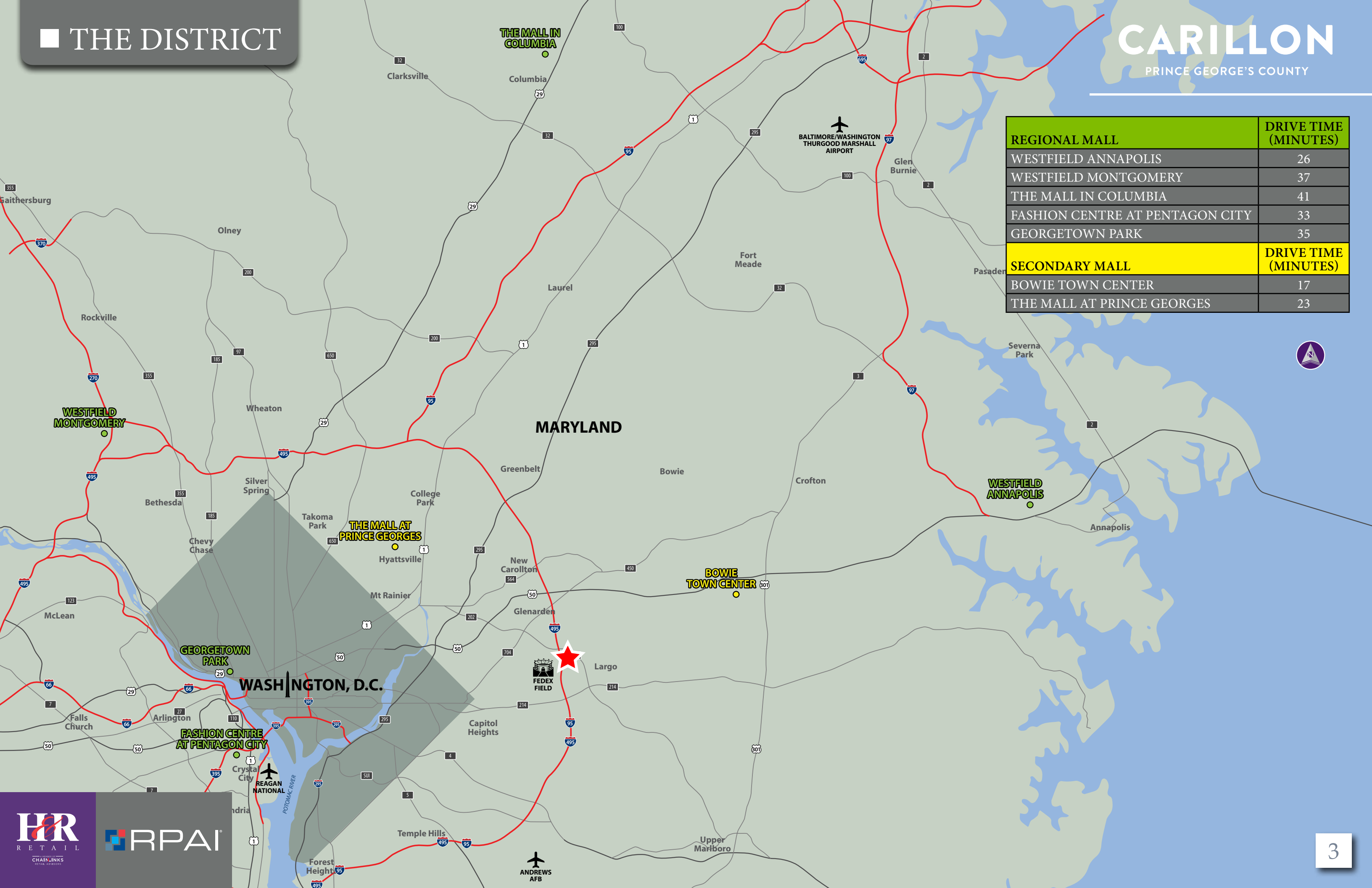
293

BEDS

2020

OPENING





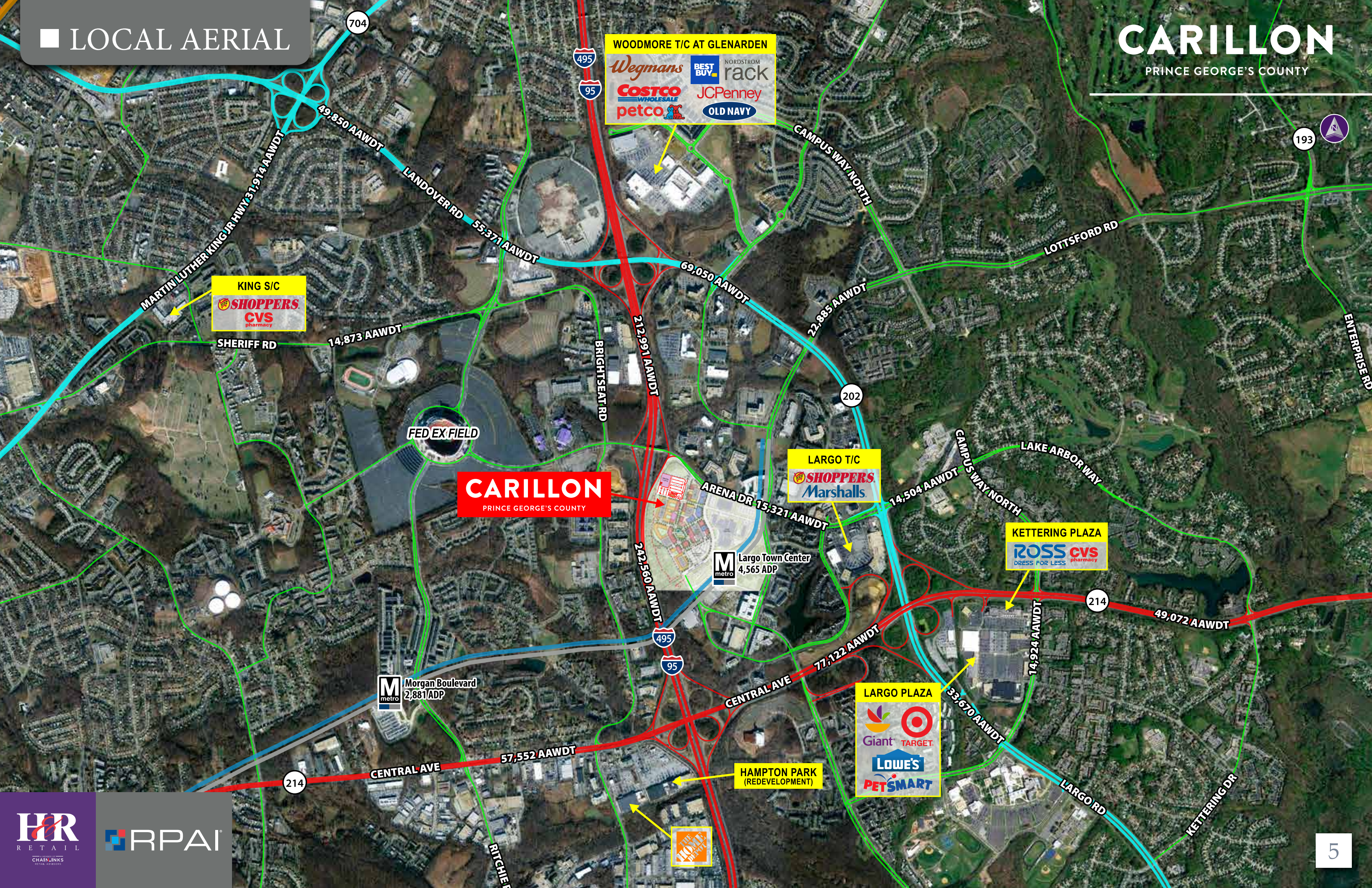
| REGIONAL MALL                   | DRIVE TIME (MINUTES) |
|---------------------------------|----------------------|
| WESTFIELD ANNAPOLIS             | 26                   |
| WESTFIELD MONTGOMERY            | 37                   |
| THE MALL IN COLUMBIA            | 41                   |
| FASHION CENTRE AT PENTAGON CITY | 33                   |
| GEORGETOWN PARK                 | 35                   |
| SECONDARY MALL                  | DRIVE TIME (MINUTES) |
| BOWIE TOWN CENTER               | 17                   |
| THE MALL AT PRINCE GEORGES      | 23                   |





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■ SITE PLAN

# CARILLON

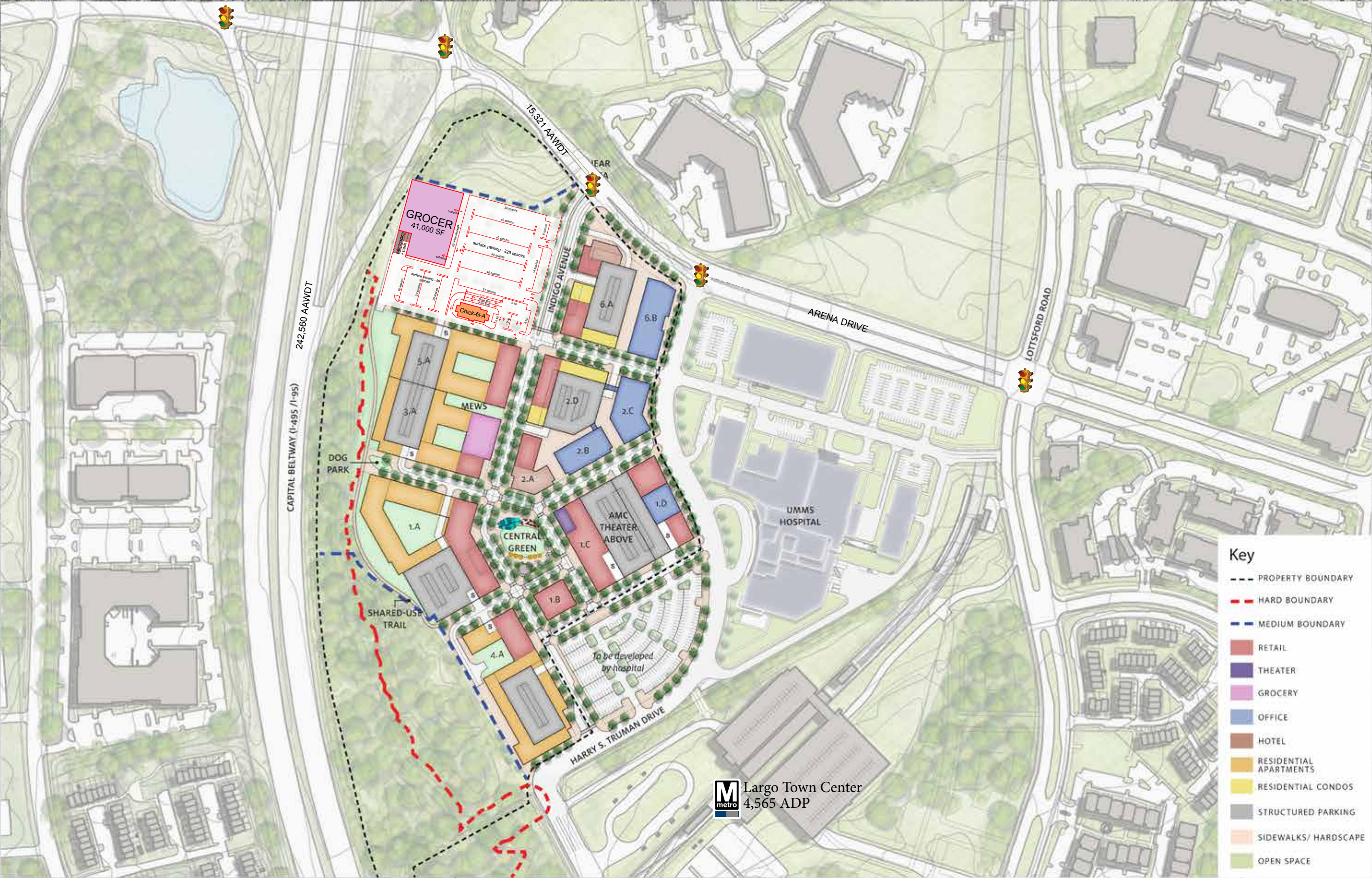
PRINCE GEORGE'S COUNTY

# CARILLON

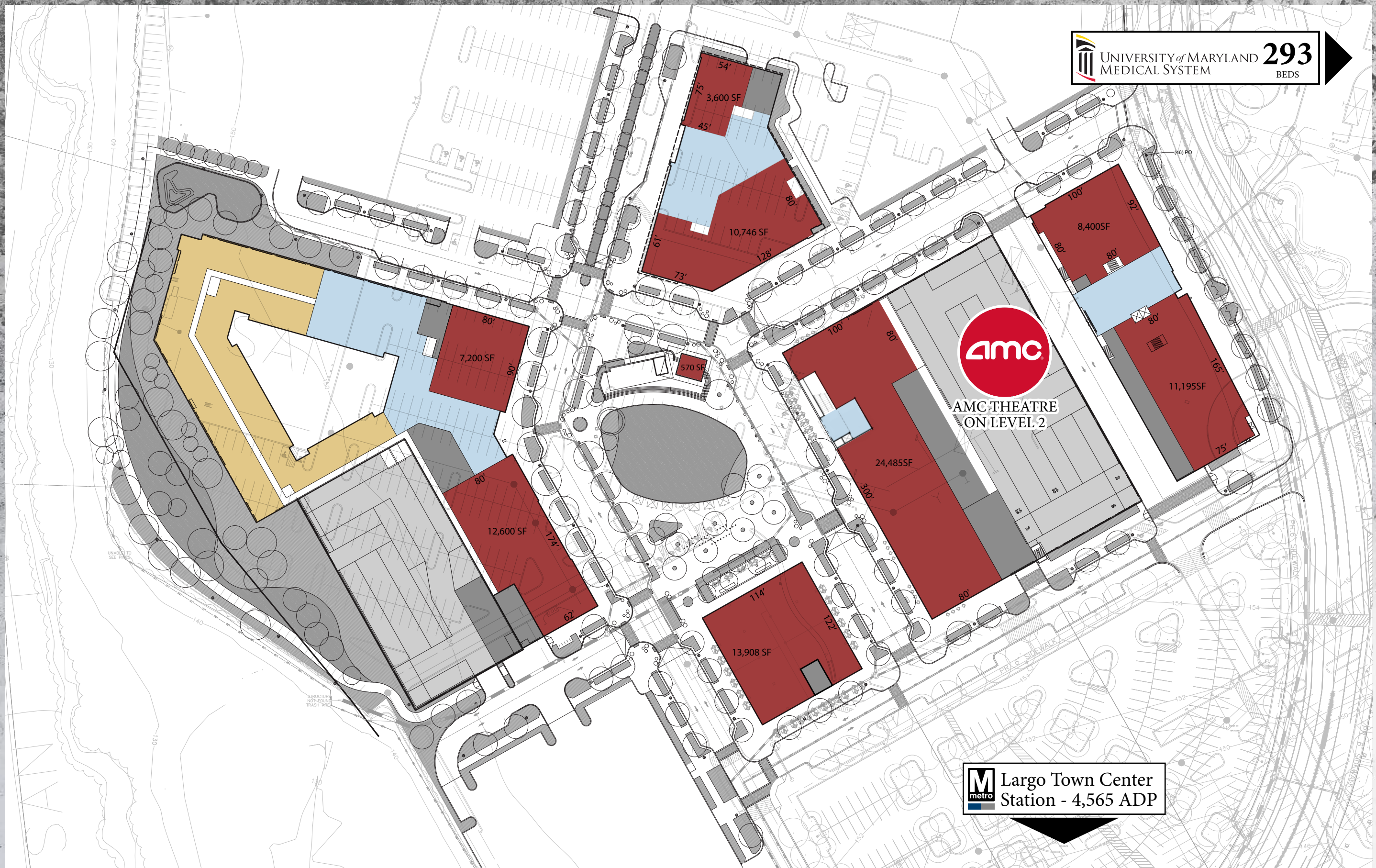
PRINCE GEORGE'S COUNTY



























## REGIONAL MEDICAL CENTER

Directly adjacent to CARILLON , the state-of-the-art Prince George's County Regional Medical Center is the first teaching hospital in Prince George's County, Maryland. Affiliated with the University of Maryland Medical System, the Regional Medical Center will be a vital local resource and top up daytime traffic, putting CARILLON on the map. It will serve as a vital asset to assist with successfully recruiting physicians of many specialties to the region and will have linkages with the University of Maryland School of Medicine to provide high quality, clinically advanced medical care.





CARILLON  
PRINCE GEORGE'S COUNTY  
OPENING  
FALL 2020

PRINCE GEORGE'S COUNTY  
REGIONAL MEDICAL CENTER

ARENA DR

LOTTSFORD RD



|                   |            |
|-------------------|------------|
| 595,744 SF        | \$543 M    |
| PHASE 1           | INVESTMENT |
| 1,671             | 293        |
| EMPLOYEES PER DAY | BEDS       |



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DEMOGRAPHIC PROFILE

2017 and 2022 Esri Forecasts. Converted Census 2000 data into 2010 geography  
Lat/Lon: 38.903109/-76.847795

| TRADE AREA                           |                |
|--------------------------------------|----------------|
| POPULATION SUMMARY                   |                |
| 2000 Total Population                | 153,478        |
| 2010 Total Population                | 173,553        |
| <b>2017 Total Population</b>         | <b>189,603</b> |
| 2017 Group Quarters                  | 2,088          |
| 2022 Total Population                | 203,891        |
| 2017-2022 Annual Rate                | 1.46%          |
| <b>2017 Total Daytime Population</b> | <b>160,610</b> |
| Workers                              | 73,100         |
| Residents                            | 87,510         |

| 2017 POPULATION BY AGE |             |
|------------------------|-------------|
| Population Age 0 - 4   | 5.9%        |
| Population Age 5 - 9   | 6.4%        |
| Population Age 10 - 14 | 6.7%        |
| Population Age 15 - 24 | 12.4%       |
| Population Age 25 - 34 | 13.5%       |
| Population Age 35 - 44 | 13.6%       |
| Population Age 45 - 54 | 14.8%       |
| Population Age 55 - 64 | 13.3%       |
| Population Age 65 - 74 | 8.6%        |
| Population Age 75 - 84 | 3.5%        |
| Population Age 85 +    | 1.2%        |
| Population Age 18 +    | 77.1%       |
| <b>Median Age</b>      | <b>38.8</b> |

| 2017 POPULATION BY SEX |         |
|------------------------|---------|
| Male Population        | 87,175  |
| Female Population      | 102,428 |

| 2017 POPULATION BY RACE/ETHNICITY |       |
|-----------------------------------|-------|
| White Alone                       | 7.9%  |
| Black Alone                       | 84.4% |
| American Indian Alone             | 0.3%  |
| Asian Alone                       | 2.4%  |
| Pacific Islander Alone            | 0.0%  |
| Some Other Race Alone             | 2.2%  |
| Two or More Races                 | 2.7%  |
| Hispanic Origin                   | 5.2%  |
| Diversity Index                   | 35.1  |

| TRADE AREA                            |         |
|---------------------------------------|---------|
| 2017 POPULATION 15+ BY MARITAL STATUS |         |
| Total Population 15+                  | 153,507 |
| Never Married                         | 40.7%   |
| Married                               | 42.0%   |
| Widowed                               | 5.2%    |
| Separated or Divorced                 | 12.0%   |

| 2017 POPULATION 25+ BY EDUCATIONAL ATTAINMENT |         |
|---|---------|
| Total   | 130,074 |
| Less than 9th Grade                           | 2.4%    |
| 9th - 12th Grade, No Diploma                  | 4.3%    |
| High School Graduate                          | 20.9%   |
| GED/Alternative Credential                    | 2.2%    |
| Some College, No Degree                       | 24.7%   |
| Associate Degree                              | 6.8%    |
| Bachelor's Degree                             | 21.9%   |
| Graduate/Professional Degree                  | 16.7%   |

| HOUSEHOLDS SUMMARY          |               |
|-----------------------------|---------------|
| 2000 Households             | 54,207        |
| 2000 Average Household Size | 2.79          |
| 2010 Households             | 63,485        |
| 2010 Average Household Size | 2.70          |
| <b>2017 Households</b>      | <b>68,512</b> |
| 2017 Average Household Size | 2.74          |
| 2022 Households             | 73,452        |
| 2022 Average Household Size | 2.75          |
| 2017-2022 Annual Rate       | 1.40%         |
| 2010 Families               | 43,923        |
| 2010 Average Family Size    | 3.26          |
| 2017 Families               | 47,041        |
| 2017 Average Family Size    | 3.31          |
| 2022 Families               | 50,115        |
| 2022 Average Family Size    | 3.33          |
| 2017-2022 Annual Rate       | 1.27%         |

| HOUSING UNIT SUMMARY          |               |
|-------------------------------|---------------|
| <b>2017 Housing Units</b>     | <b>73,750</b> |
| Owner Occupied Housing Units  | 69.1%         |
| Renter Occupied Housing Units | 23.8%         |
| Vacant Housing Units          | 7.1%          |

| TRADE AREA                      |                  |
|---------------------------------|------------------|
| 2017 HOUSEHOLDS BY INCOME       |                  |
| <\$15,000                       | 4.7%             |
| \$15,000 - \$24,999             | 3.9%             |
| \$25,000 - \$34,999             | 4.9%             |
| \$35,000 - \$49,999             | 8.3%             |
| \$50,000 - \$74,999             | 17.8%            |
| \$75,000 - \$99,999             | 15.5%            |
| \$100,000 - \$149,999           | 22.2%            |
| \$150,000 - \$199,999           | 12.0%            |
| \$200,000+                      | 10.8%            |
| <b>Average Household Income</b> | <b>\$110,213</b> |
| Median Household Income         | \$90,177         |
| Per Capita Income               | \$40,182         |

| 2017 OWNER OCCUPIED HOUSING UNITS BY VALUE |                  |
|--|------------------|
| Total                                      | 50,943           |
| <\$50,000                                  | 1.6%             |
| \$50,000 - \$99,999                        | 1.6%             |
| \$100,000 - \$149,999                      | 4.7%             |
| \$150,000 - \$199,999                      | 10.9%            |
| \$200,000 - \$249,999                      | 14.1%            |
| \$250,000 - \$299,999                      | 14.4%            |
| \$300,000 - \$399,999                      | 24.6%            |
| \$400,000 - \$499,999                      | 13.1%            |
| \$500,000 - \$749,999                      | 11.9%            |
| \$750,000 - \$999,999                      | 2.1%             |
| \$1,000,000 +                              | 1.0%             |
| <b>Average Home Value</b>                  | <b>\$347,401</b> |

| 2017 EMPLOYED POPULATION 16+ BY INDUSTRY |         |
|--|---------|
| Total                                    | 102,375 |
| Agriculture/Mining                       | 0.2%    |
| Construction                             | 3.7%    |
| Manufacturing                            | 1.7%    |
| Wholesale Trade                          | 1.1%    |
| Retail Trade                             | 7.7%    |
| Transportation/Utilities                 | 6.7%    |
| Information                              | 1.9%    |
| Finance/Insurance/Real Estate            | 5.1%    |
| Services                                 | 53.1%   |
| Public Administration                    | 18.9%   |

| TRADE AREA                                 |              |
|--|--------------|
| 2017 EMPLOYED POPULATION 16+ BY OCCUPATION |              |
| <b>White Collar</b>                        | <b>70.9%</b> |
| Management/Business/Financial              | 20.4%        |
| Professional                               | 25.8%        |
| Sales                                      | 7.5%         |
| Administrative Support                     | 17.3%        |
| Services                                   | 16.4%        |
| <b>Blue Collar</b>                         | <b>12.6%</b> |
| Farming/Forestry/Fishing                   | 0.2%         |
| Construction/Extraction                    | 2.7%         |
| Installation/Maintenance/Repair            | 2.4%         |
| Production                                 | 1.3%         |
| Transportation/Material Moving             | 6.1%         |

| 2017 CONSUMER SPENDING  |                 |
|---|-----------------|
| Apparel & Services: Total \$                                    | \$203,007,707   |
| Average Spent   | \$2,963.10      |
| Education: Total \$   | \$143,256,247   |
| Average Spent   | \$2,090.97      |
| Entertainment/Recreation: Total \$                              | \$286,955,927   |
| Average Spent   | \$4,188.40      |
| Food at Home: Total \$  | \$453,014,411   |
| Average Spent   | \$6,612.19      |
| Food Away from Home: Total \$                                   | \$309,687,039   |
| Average Spent   | \$4,520.19      |
| Health Care: Total \$   | \$501,803,792   |
| Average Spent   | \$7,324.32      |
| HH Furnishings & Equipment: Total \$                            | \$179,774,691   |
| Average Spent   | \$2,623.99      |
| Personal Care Products & Services: Total \$                     | \$74,067,005    |
| Average Spent   | \$1,081.08      |
| Shelter: Total \$   | \$1,529,370,611 |
| Average Spent   | \$22,322.67     |
| Support Payments/Cash Contributions/<br>Gifts in Kind: Total \$ | \$216,538,775   |
| Average Spent   | \$3,160.60      |
| Travel: Total \$  | \$197,869,416   |
| Average Spent   | \$2,888.10      |
| Vehicle Maintenance & Repairs: Total \$                         | \$97,243,510    |
| Average Spent   | \$1,419.36      |



# CARILLON

PRINCE GEORGE'S COUNTY, MD



**HR**  
RETAIL  
A MEMBER OF  
CHAIN LINKS  
RETAIL ADVISORS

**RPAI**

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