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* Unless otherwise noted, number represents Single Family Residential Dwelling Units (Du's)

ROBERTSON RANCH

NEC El Camino Real & West Ranch Street - Carlsbad, California 92010

CARLSBAD FEATURES

- Carlsbad is an affluent seaside resort city occupying a 7-mile stretch of Pacific coastline in North San Diego County, California.
- Carlsbad has a relatively young population, with a median age of 32, and 78 percent of residents under age 55.
- Approximately 3,369 residential units are active in the project's trade area and will contribute another 7,941 people to the site's immediate area. (Please review the full Demographic Analysis Report by DDS Marketing, <u>click here.</u>)

PROPERTY FEATURES

- Centrally located in the City of Carlsbad, the project is along a highly traveled thoroughfare, El Camino Real with an average daily traffic count of roughly 35,000.
- Anchor and junior anchor opportunities from 14,000 35,000 square feet.
- Retail and restaurant suites available from 900 6,000 square feet.
- Ample onsite parking with 440 parking stalls (5.5/1,000).

PROJECT SUMMARY

SITE AREA	14.85 Acres Gross			
BUILDING AREA	79,800 Square Feet			
AVAILABLE RETAIL SUITES	900-35,000 Square Feet			
RETAIL PARKING	440 Parking Stalls Provided @ 5.5/1,000 SF			
TRADE AREA DEMOGRAPHICS				
MARCH 2014 EST. POPULATION	1 51,446			
MARCH 2016 EST. POPULATION	80,032			
MEDIAN HOUSEHOLD INCOME	\$80,260			
MEDIAN VALUE OF HOUSING (2 (Source: DDS Marketing, 2014)	2014) \$637,514			
TRAFFIC COUNTS				
EL CAMINO REAL				
TAMARACK AVE TO KELLY I	DR 25,520 ADT			
CANNON ROAD HILLTOP ST TO COLLEGE BL	.VD 18,643 ADT			
(Source: City of Carlsbad, 2013)				



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CONCEPTUAL SITE PLAN



PROJECT SUMMARY

BLDG	PROPOSED USE	SQ. FT.
А	Grocery	35,000 sf
В	Retail	14,000 sf
С	Retail / Food	6,000 sf
D	Commercial / Financial	4,500 sf
E	Retail / Food	8,300 sf
F	Retail / Food	7,500 sf
G	Retail / Food	4,500 sf

(Proposed Draft Site Plan: August 7, 2014)

Note: Net building footprints and heights shown are approximate and may change within total square foot.

The information contained herein has been given to us by sources we deem reliable. We have no reason to doubt its accuracy, but we do not guarantee it. All information should be verified prior to purchase or lease.

TOLL BROTHERS COMMUNITIES

- Anticipated to open for sale in early 2015, Carlsbad's newest master planned community adjacent to the shopping center, offering four collections of luxury homes
- Proposed ± 672 dwelling units within West Village

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SIR ROBERTSON RANCH

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AARON HILL

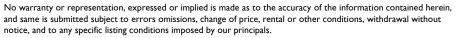
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TRADE AREA DEMOGRAPHIC CHARACTERISTICS

	l Mile Radius Trade Area	2 Mile Radius Trade Area	3 Mile Radius Trade Area	Shopping Center Trade Area
March 2014 Estimated Population	13,948	34,369	79,452	51,446
March 2016 Projected Population	15,527	36,460	81,395	53,661
Total Population at Build Out of All Active Residential Units	16,827	42,178	84,310	59,388
Average Persons Per Household (2014)	2.84	2.77	2.50	2.69
Median Household Income (2014)	\$89,582	\$81,422	\$63,141	\$80,260
Median Value of Housing (2014)	\$675,775	\$613,345	\$466,692	\$637,514

PLEASE REVIEW THE FULL DEMOGRAPHIC ANALYSIS REPORT BY DDS MARKETING, <u>CLICK HERE</u>

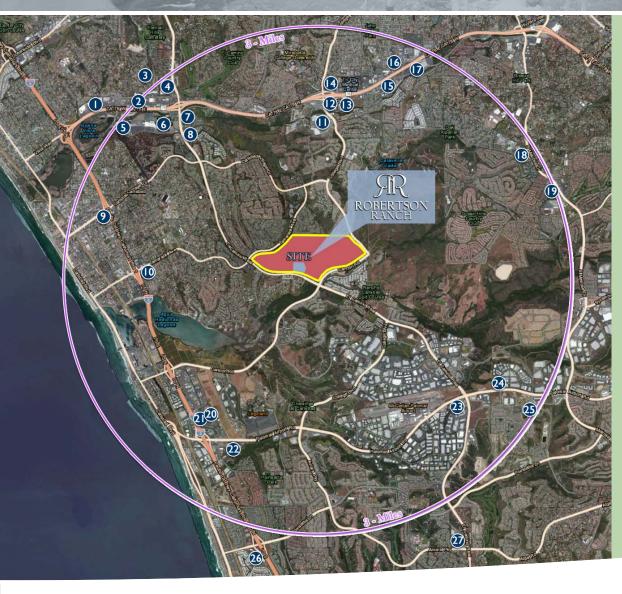
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RETAILERS IN THE MARKET



ROBERTSON RANCH

NEC El Camino Real & West Ranch Street - Carlsbad, California 92010

- Pacific Coast Plaza 1. Walmart, Bed Bath & Beyond, Stater Bros., Best Buy, Sports Authority, Cost Plus World Market
- 2. El Camino North Ross, Barnes & Noble, Michaels, Petco, Toys R Us, Famous Footwear, ULTA Beauty, LA Fitness, Sears Outlet
- 3. Fire Mountain Center Trader Joe's, BevMo!
- 4. Camino Town & Country Target, 24 Fitness, Joann Fabrics
- 5. North County Plaza Marshalls, Tuesday Morning, Dollar Tree
- 7. Westfield Plaza Camino Real Macy's, JCPenney, Sears
- 8. Carlsbad Plaza Vons, CVS/pharmacy, Chuze Fitness
- 9. Carlsbad Plaza South Sprouts, Kahoots Pet Store
- 9. Poinsettia Plaza Albertsons
- 10. Tamarack Shopping Ctr Vons, Rite Aid
- 11. Quarry Creek Walmart, Kohl's, Albertsons/Sav-on, Petsmart

- 12. College Plaza Dick's Sporting Goods, Grocery Outlet
- 13. Tri-City Crossroads Rite Aid, TJ Maxx, Dollar Tree
- 14. Home Depot
- 15. The Pavilion Shopping Ctr 26. Poinsettia Village North Park Produce, Dunn-Edwards Paint, Price Save
 - 27. Plaza Paseo Real Vons, Cinepolis, Pharmaca

23. Palomar Commons

24. Loker Business Center

25. Bressi Ranch Village Center

Unleashed by Petco

Stater Bros., Trader Joe's,

Ralphs Fresh Fare, Rite Aid

Lowe's

Staples

17. Costco

16. Tri City Square

Smart & Final

Mart

- 18. Palm Tree Plaza Ralphs, Walgreens
- 19. Melrose Village Plaza Albertsons/Sav-on. CVS/pharmacy, Dollar Tree
- 20. Carlsbad Premium Outlets Banana Republic, Tommy Hilfiger, GAP Factory Store, Calvin Klein, BCBG Max Azria, Barney's New York, Polo Ralph Lauren, Crate & Barrel, Bellefleur
- 21. Paseo Carlsbad Road Runner Sports, St. John, Soccerloco, Kings Seafood, P.F. Chang's, BJ's
- 22. Palomar Place Costco

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