

OFFERING MEMORANDUM

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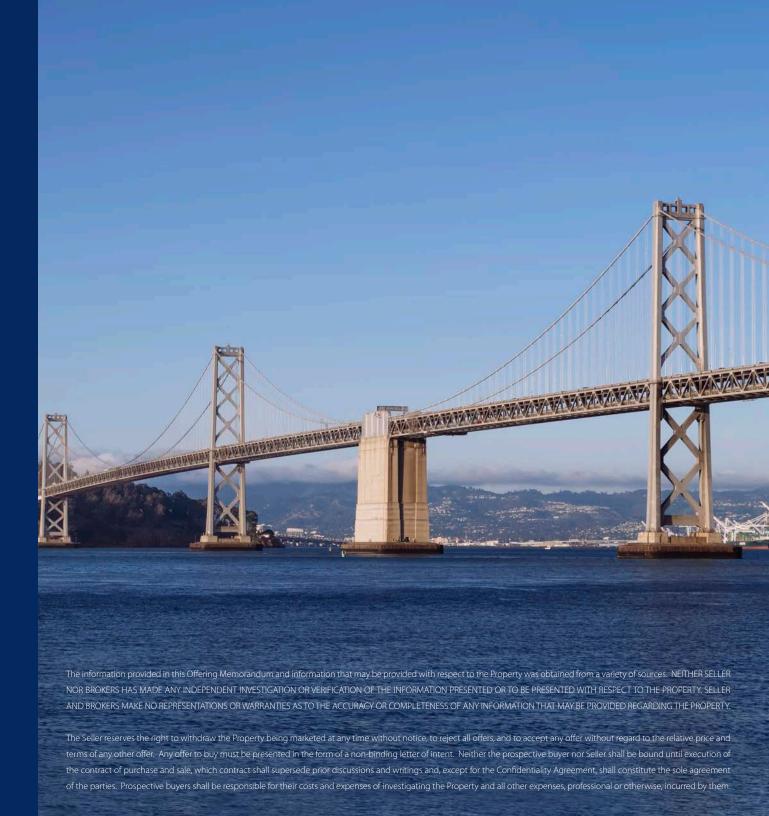
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Executive Summary

We are pleased to offer qualified investors or developers an opportunity to purchase two well-located buildings in Uptown Oakland. The buildings are contiguous -- connected at the rear of the property lines -- and surrounded by new developments and desirable amenities.

630 19th St. is a standalone, 4,230 sq.ft. warehouse building with rear yard for parking or storage and is situated on a 6,600 sq.ft. parcel. It features CBD-X zoning and a 275' height limit. The building is not historic. Also, per the owner, the City of Oakland has expressed that they would allow the property to be developed beyond the property line and into the midline of the small stretch of 19th St., which serves only this property. This gives even more opportunity to develop additional rentable building area. The property is occupied by an industrial user, which has only ± 2.5 years of lease term remaining with no options to extend.

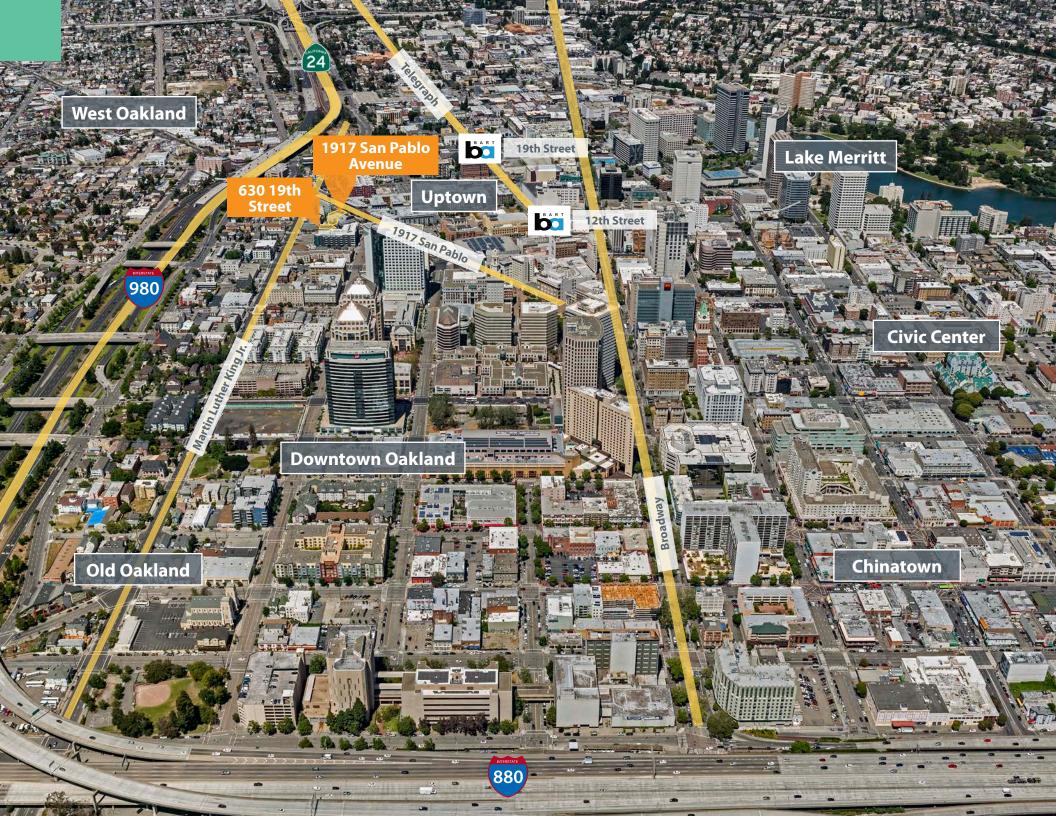
1917-1927 San Pablo is a mixed-use building situated on a 6,000 sq.ft. parcel. It also features CBD-X zoning and a height limit of 55'. Per the owner, only the facade of the building is deemed historic and the rest of the building may be redeveloped. The residential component of the building features two 2-bed / 1-bath units and four 1-bed / 1-bath units, and the commercial component features three short-term tenants.



PROPERTY HIGHLIGHTS

- Located in the heart of Uptown with great visibility, neighborhood amenities, and neighboring new mixed-use developments
- 19th Street BART is only three blocks away
- Currently zoned CBD-X
- 12,600 sq.ft. of lot area plus the potential to develop into a portion of 19th Street, which was constructed solely to serve 630 19th Street Buyer to verify
- In-place income to offset holding and permitting costs
- Oakland is one of the fastest-growing cities in the Bay Area.



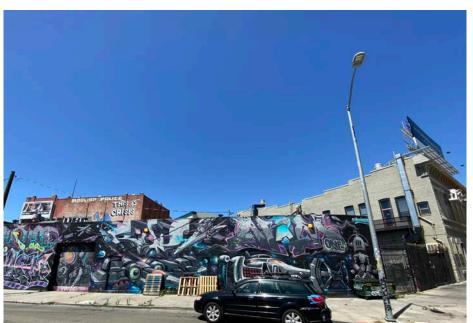


Specifications

630 19th Street

Parcel Number	003 004100600
Building Area Sq. Ft.	4,230
Lot Size Sq. Ft.	6,600**
Zoning	CBD-X
Date constructed	1965
Historic	No
Height Limit	275'

^{**}Per owner, the City of Oakland has expressed that it may allow development into a portion of 19th Street Buyer to verify.

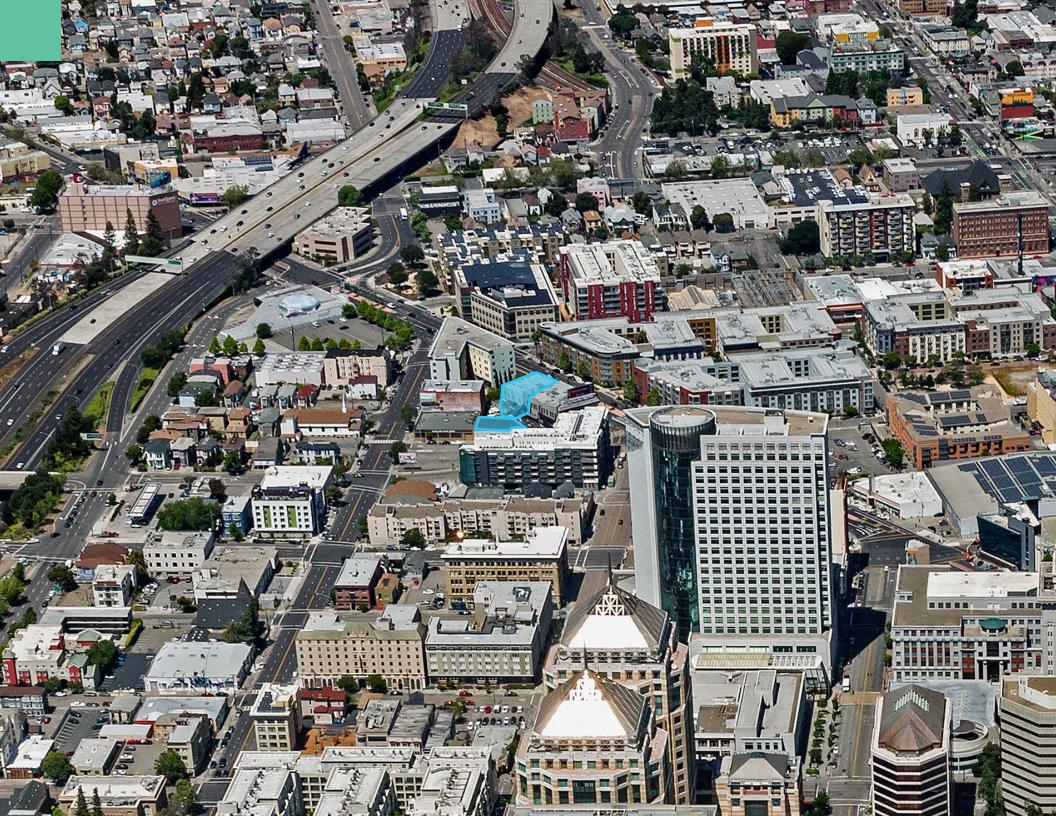


1917-1927 San Pablo Avenue

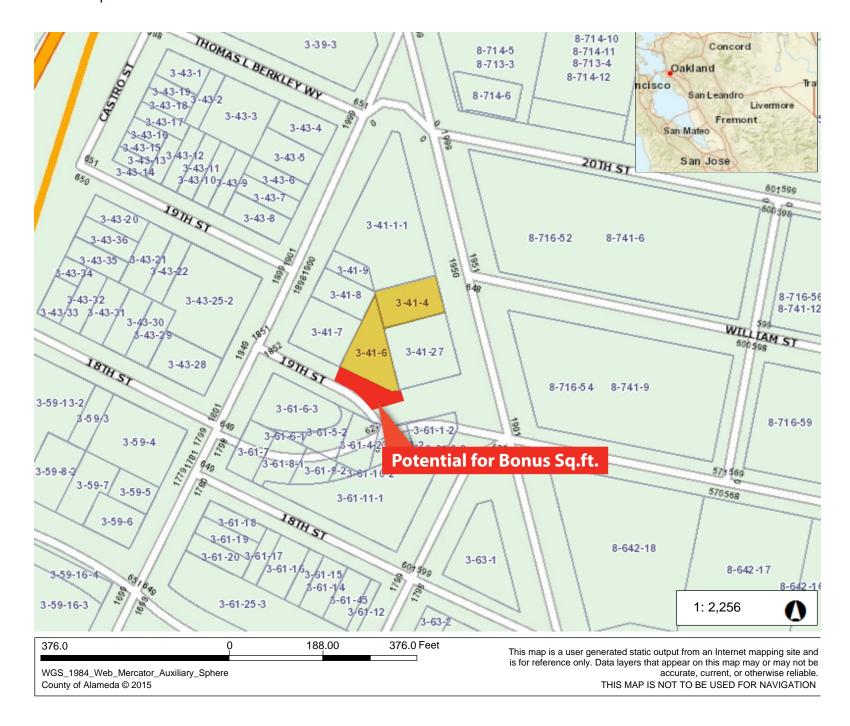
Parcel Number	003 004100400
Building Area Sq. Ft.	UNK
Lot Size Sq. Ft.	6,000
Zoning	CBD-X
Date constructed	1878
Historic	Local Register - Area of Secondary Importance (19th-San Pablo Commercial)**
Height Limit	55'

^{**}Per owner, the City of Oakland has expressed that any new development must retain the existing facade.





Parcel Map



Multi-Family Landscape of Oakland

Developments Transforming the Market

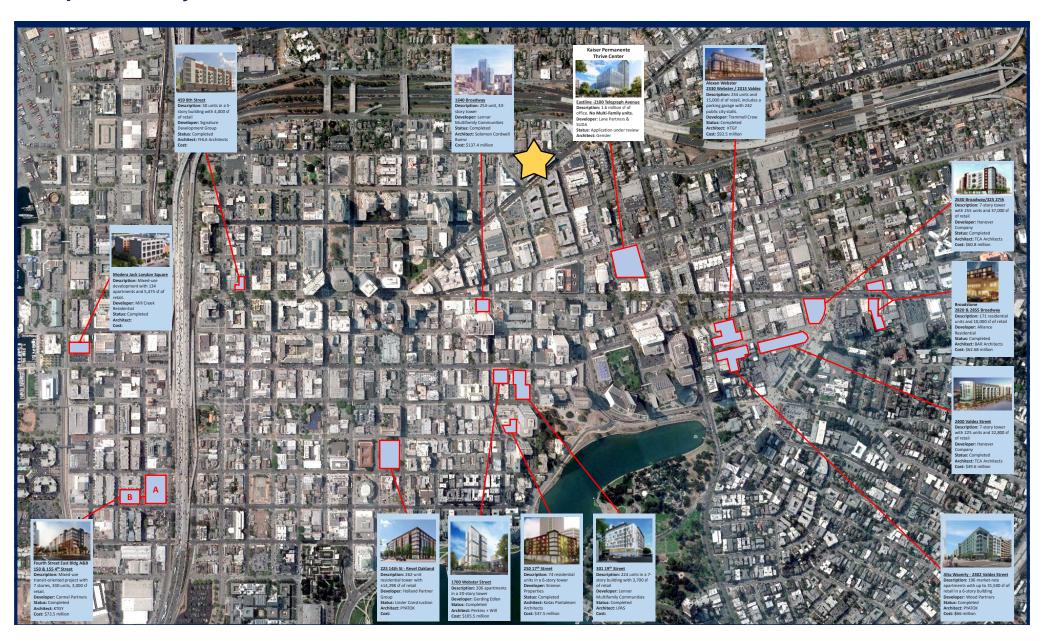
Planned Project

Under Construction

Hotel Under Construction



Completed Projects



Financial Overview | 630 19th Street

Address	Tenant	Monthly Rent	Rent Type	Comments
630 San Pablo	Charles Panko Builders, LTD	\$6,890	NNN (\$1,000/Mo.)	2.5 Years Left; NNN Capped at \$12,000/Yr.
Rear Parking Lot	Open Hand	\$900	\$0	LED: 12/31/2023
	Gross Income	\$7,790		
			Comments	
	Taxes at 1.3688%	TBD		
	PGE	Paid by Tenant		
	Water	Paid by Tenant		
	Insurance	\$2,300 /YR		
	Reimbursement	\$12,000 /YR		

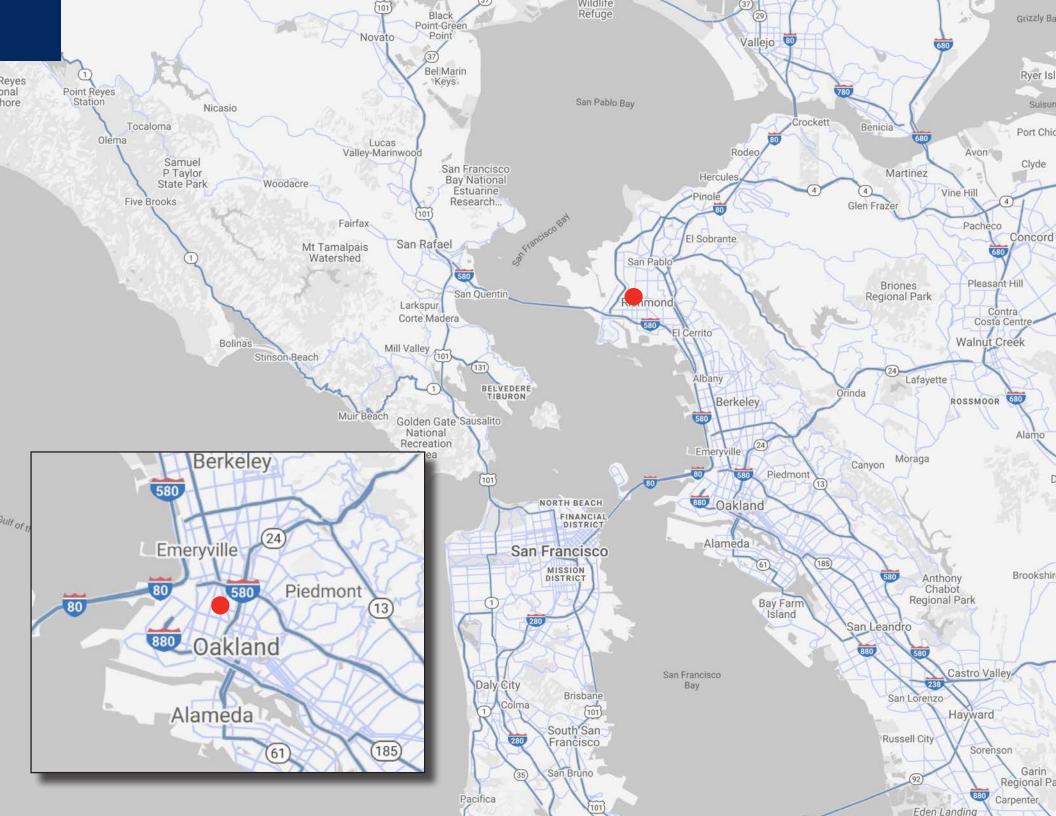




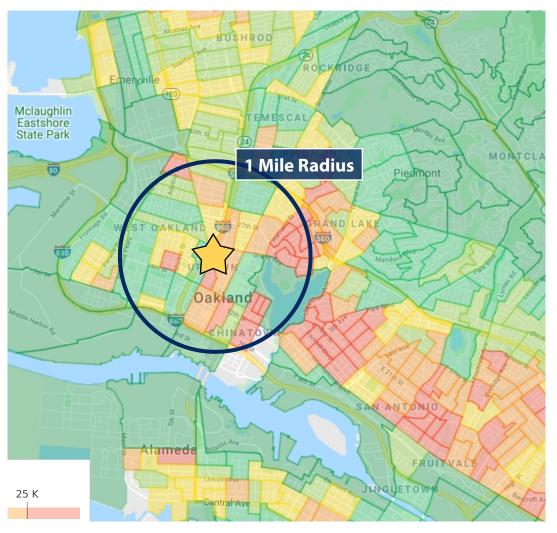
Financial Overview | 1917-1927 San Pablo Avenue

Address	Tenant	Monthly Rent	Rent Type	Term	Comments
1917 - Commercial	Slice Oak	\$2,700	NNN (\$520/Mo,)	3 Years	
1921- Commercial	Open Hand	\$6,750	NNN	2 Years + 5 Yr Option	
1923 - Commercial	Glam Sity Salon	\$4,000	NNN	3 Years, No Option	Lease started in July
Unit #100- 2,300 1b - 1ba	VACANT	\$2,300	SEP. METERED	VACANT	
Unit #102- 2,300 2b - 1ba	Occupied	\$2,300	SEP. METERED	M-T-M	
Unit #104- 2,000 1b - 1ba	VACANT	\$2,000	SEP. METERED	VACANT	
UNIT # 106- 2,500 2B - 1BA (W/D IN UNIT)	Occupied	\$2,500	SEP. METERED	M-T-M	
UNIT # 108- 2,000 1B - 1BA	Occupied	\$2,000	SEP. METERED	M-T-M	
UNIT # 110- 2,000 1B - 1BA (W/D IN UNIT)	Occupied	\$2,000	SEP. METERED	M-T-M	

		Comments
Taxes at 1.3688%	TBD	
PGE (owner's share - common area)	\$840/YR	
Water (owner's share - common area incl. common W/D)	\$1,080 /YR	
Insurance	\$4,000 /YR	
Reimbursement (50% of NNN)	TBD	



Demographics



OAKLAND 1 MILE DEMOGRAPHICS







23,341 \$90,49 AVG HH INCO



39.50 MEDIAN AGE

OAKLAND 3 MILE DEMOGRAPHICS



250,982 POPULATION



112,111 HOUSEHOLDS



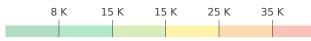
\$114,619 AVG HH INCOME



38.80 MEDIAN AGE

Source: CoStar

Population Density







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