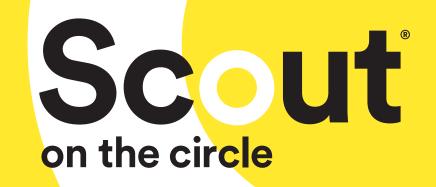


Combined Properties and H&R Retail are proud to present Scout on the Circle, located within seconds of green spaces, neighborhood shops and restaurants, and a Giant grocer. This is where convenience meets connectivity, where life meets style.

RETAIL | 29,000 square feet of small shop retail anchored by a 54,000 square foot Giant. Located at the intersection of bustling Routes 50 & 29, with easy access to I-66 & I-495, Scout will have 400 Class-A apartments, an active streetscape, and unmatched visibility and access.

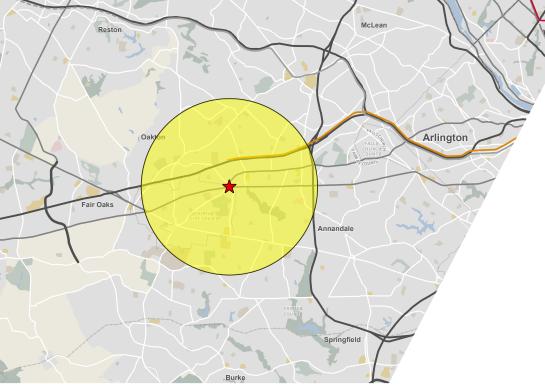
RESIDENTS | Discover bright, spacious homes with smart style and artistic flair. Revel in amenities that include lush courtyards, a sparkling resort-inspired pool, and thoughtfully designed work-from-home spaces. Find true convenience with on-site shops, restaurants, a Giant Food, and ample garage parking. Live connected just off the intersection of Routes 50 & 29 within easy reach of the Orange Line Vienna Metro.

FUTURE | The City of Fairfax currently contains over 390k square feet of development. By 2023, Fairfax is projected to be home to more than 300,000 residents and 260,000 jobs.





3 Mile Radius





121,906 people within 3 miles

people within 3 i



123,168 workers within 3 miles

POPULATION ...

\$156,586



average household income within 3 miles



115,968 people within

POPULATION 10 min uber ride



122,623

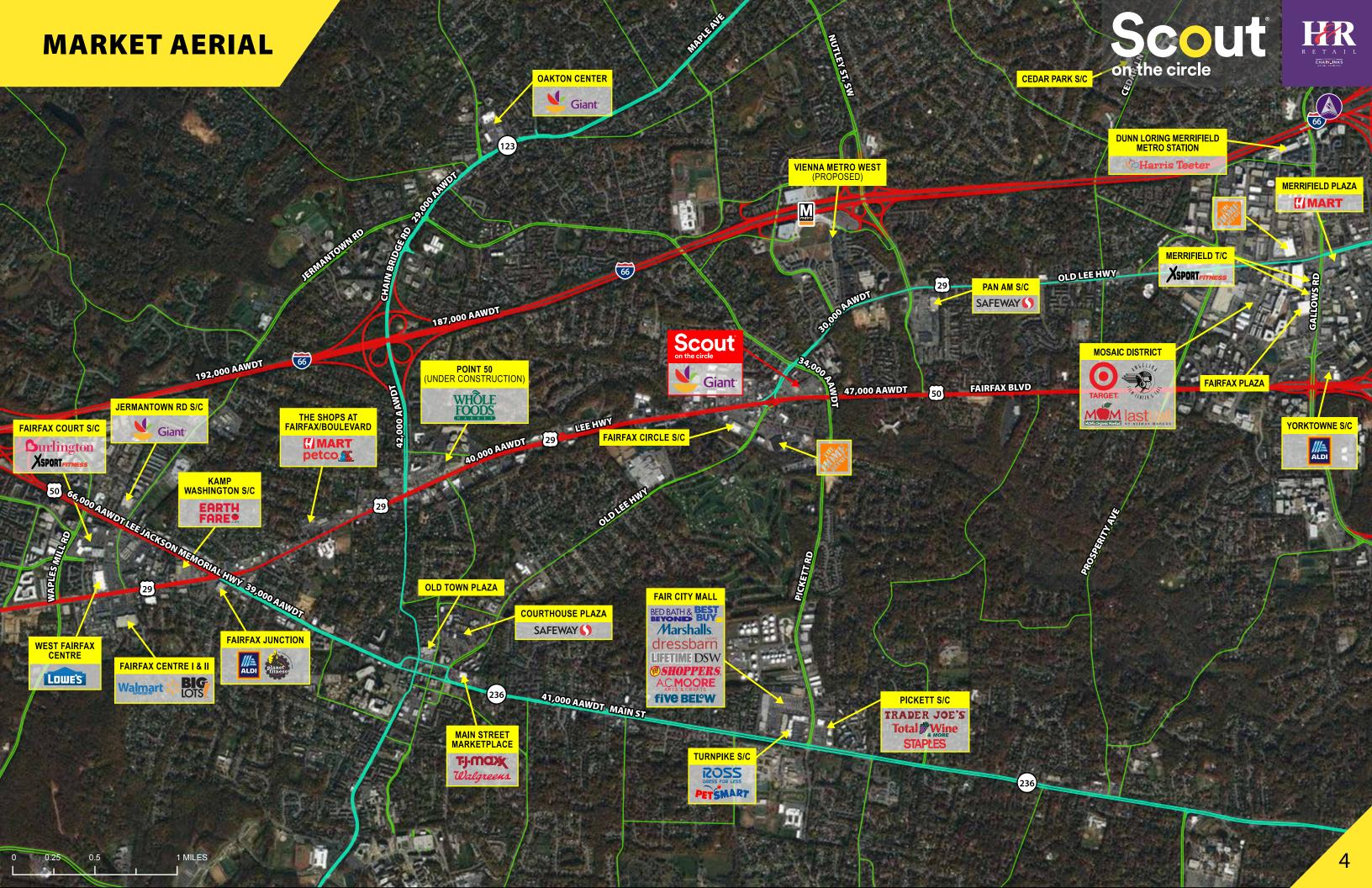
DAYTIME workers within **POPULATION** 10 min uber ride

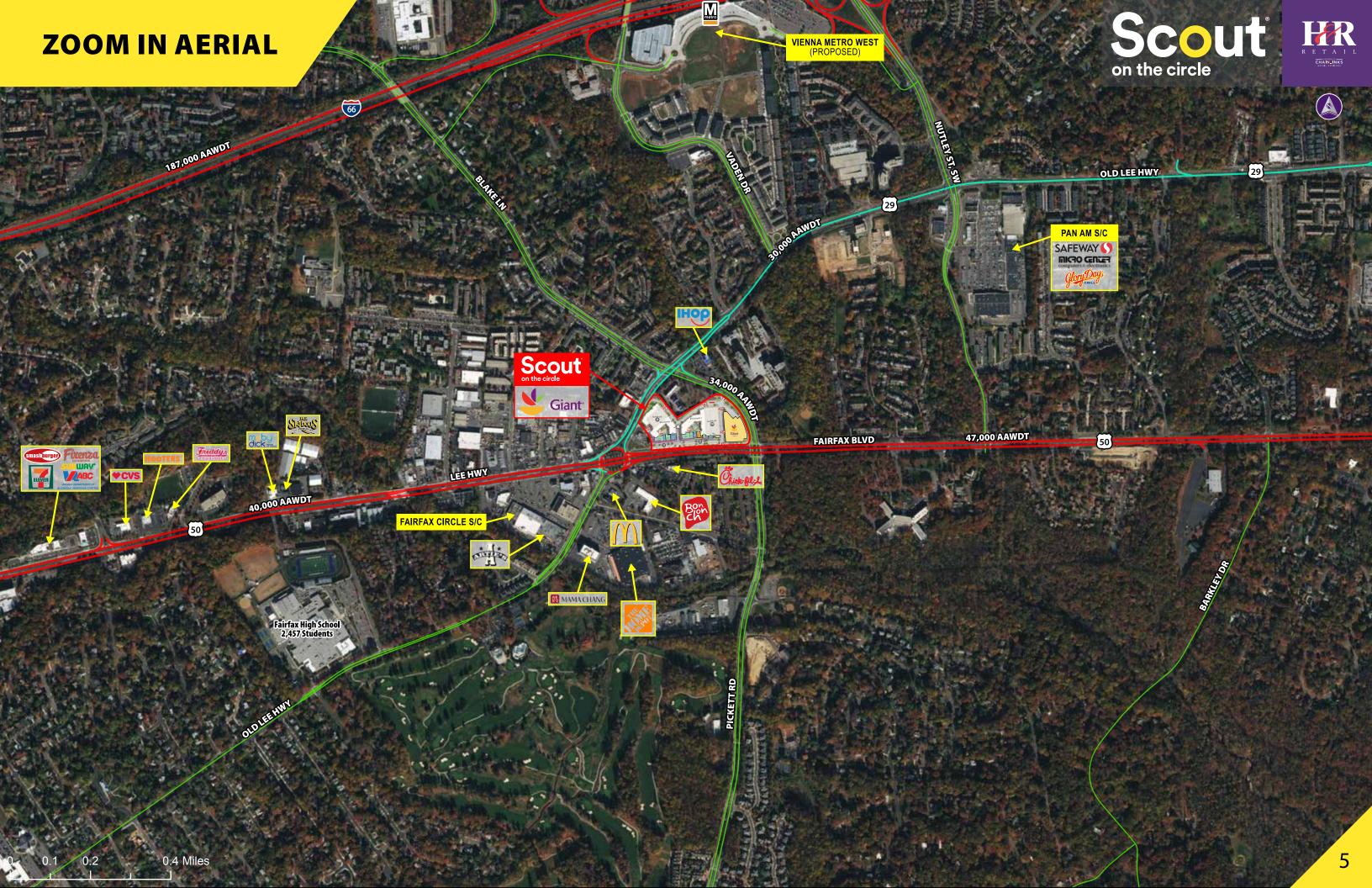


\$146,449

average household income within 10 min uber ride







SITE PLAN











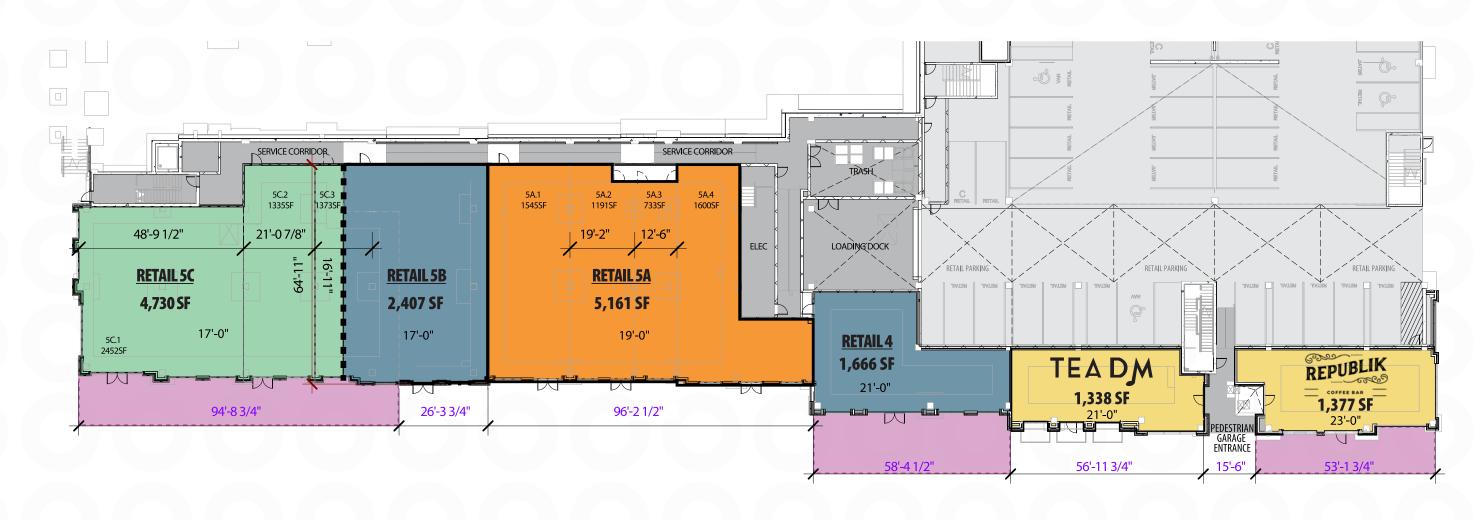




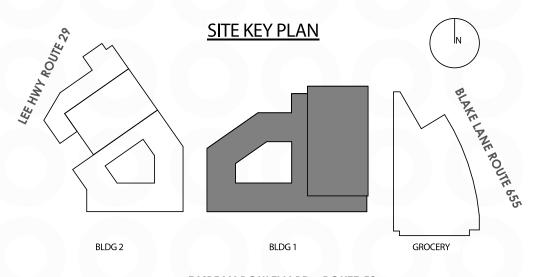


BUILDING 1





FAIRFAX BOULEVARD - ROUTE 50 42,000 AAWDT



FAIRFAX BOULEVARD - ROUTE 50

SITE PLAN KEY





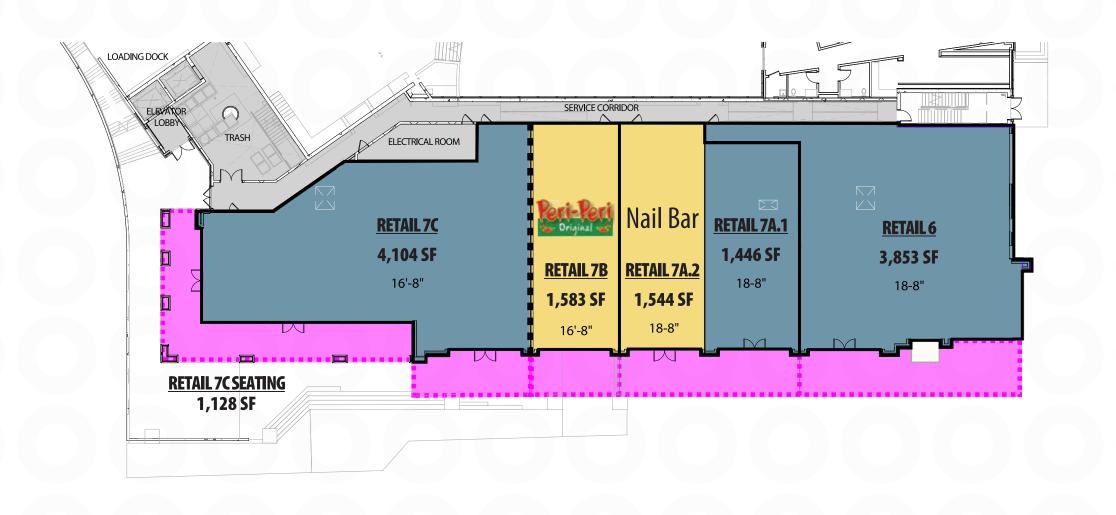




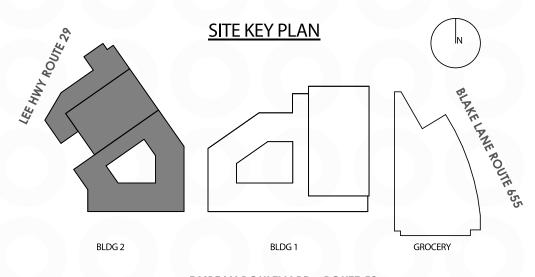


BUILDING 2





FAIRFAX BOULEVARD - ROUTE 50 42,000 AAWDT



FAIRFAX BOULEVARD - ROUTE 50

SITE PLAN KEY



















DEMOGRAPHIC SUMMARY





	1 MILES	3 MILE S	5 MILES		1 MILES	3 MILE S	5 MILES		1 MILES	3 MILE S	5 MILES		1 MILES	3 MILE S	5 MILES
POPULATION SUMMARY				2018 POPULATION 15+ BY MARIT	AL STATUS			2018 HOUSEHOLDS BY INCOME				2018 EMPLOYED POPULATION 16+	BY OCCUPATION		
2000 Total Population	15,320	101,300	269,116	Total Population 15+	15,888	101,522	262,069	<\$15,000	4.1%	3.5%	3.7%	White Collar	77.2%	76.9%	75.3%
2010 Total Population	17,022	112,253	298,644	Never Married	34.4%	33.8%	34.7%	\$15,000 - \$24,999	3.0%	3.1%	2.8%	Management/Business/Financial	23.3%	25.1%	24.4%
2018 Total Population	19,005	121,906	317,433	Married	54.4%	54.7%	54.0%	\$25,000 - \$34,999	3.9%	3.2%	3.4%	Professional	34.8%	33.7%	32.2%
2018 Group Quarters	54	3,320	7,875	Widowed	2.6%	4.0%	3.7%	\$35,000 - \$49,999	6.4%	5.7%	6.2%	Sales	9.2%	8.2%	8.3%
2023 Total Population	21,266	127,484	327,987	Separated or Divorced	8.5%	7.5%	7.6%	\$50,000 - \$74,999	14.5%	12.2%	12.9%	Administrative Support	9.8%	9.9%	10.5%
2016-2021 Annual Rate	2.27%	0.90%	0.66%	2018 POPULATION 25+ BY EDUCA	TIONAL ATTAINMEN	IT.		\$75,000 - \$99,999	14.1%	12.5%	12.7%	Services	14.8%	14.8%	15.5%
2018 Total Daytime Population	18,420	174,094	400,498		13,482	86,063	221 402	\$100,000 - \$149,999	24.6%	23.0%	22.0%	Blue Collar	8.0%	8.3%	9.2%
Workers	10,762	123,168	264,261	Total Less than 9th Grade		3.5%	221,403	\$150,000 - \$199,999	14.1%	13.7%	13.9%	Farming/Forestry/Fishing	0.0%	0.0%	0.1%
Residents	7,658	50,926	136,237		2.9%	2.9%	4.0%	\$200,000+	15.3%	23.1%	22.4%	Construction/Extraction	2.2%	2.7%	3.5%
				9th - 12th Grade, No Diploma	2.2%	9.2%	3.1%	Average Household Income	\$129,030	\$156,586	\$154,421	Installation/Maintenance/Repair	1.8%	1.5%	1.7%
2018 POPULATION BY AGE				High School Graduate	8.9%		10.1%	Median Household Income	\$105,235	\$116,144	\$114,138	Production	1.6%	1.4%	1.4%
Population Age 0 - 4	5.6%	5.1%	5.3%	GED/Alternative Credential	0.7%	1.0%	0.9%	Per Capita Income	\$48,969	\$58,555	\$56,922	Transportation/Material Moving	2.4%	2.6%	2.6%
Population Age 5 - 9	5.6%	5.6%	5.8%	Some College, No Degree	13.1%	11.7%	12.3%	2018 OWNER OCCUPIED HOUSING	UNITS BY VALUE						
Population Age 10 - 14	5.2%	6.0%	6.3%	Associate Degree	5.7%	4.7%	5.3%	Total	3,866	28,384	73,629	2018 CONSUMER SPENDING			
Population Age 15 - 24	12.7%	12.7%	12.8%	Bachelor's Degree	30.2%	32.7%	32.2%	<\$50,000	0.2%	0.5%	0.5%	Apparel & Services: Total \$	\$25,081,271	\$181,999,050	\$459,797,579
Population Age 25 - 34	19.1%	15.7%	14.8%	Graduate/Professional Degree	36.3%	34.3%	32.1%	\$50,000 - \$99,999	0.7%	0.5%	0.6%	Average Spent	\$3,427.34	\$4,035.55	\$3,976.22
Population Age 35 - 44	14.7%	13.5%	13.9%	HOUSEHOLDS SUMMARY				\$100,000 - \$149,999	4.0%	1.7%	1.4%	Education: Total \$	\$17,277,525	\$134,116,660	\$341,430,170
Population Age 45 - 54	12.2%	13.3%	13.5%	2000 Households	5,920	36,977	98,363	\$150,000 - \$199,999	1.8%	1.4%	1.6%	Average Spent	\$2,360.96	\$2,973.83	\$2,952.60
Population Age 55 - 64	11.9%	13.4%	13.1%	2000 Average Household Size	2.55	2.66	2.68	\$200,000 - \$249,999	2.0%	2.9%	2.9%	Entertainment/Recreation: Total \$	\$35,098,318	\$261,479,059	\$660,926,991
Population Age 65 - 74	8.0%	8.7%	8.8%	2010 Households	6,647	41,141	108,139	\$250,000 - \$299,999	3.6%	2.9%	4.0%	Average Spent	\$4,796.16	\$5,797.89	\$5,715.53
Population Age 75 - 84	3.5%	4.2%	4.1%	2010 Average Household Size	2.55	2.65	2.69	\$300,000 - \$399,999	20.3%	10.1%	11.6%	Food at Home: Total \$	\$54,722,690	\$392,951,709	\$994,101,535
Population Age 85 +	1.6%	1.8%	1.5%	2018 Households	7,318	45,099	115,637	\$400,000 - \$499,999	25.9%	18.8%	19.1%	Average Spent	\$7,477.82	\$8,713.09	\$8,596.74
Population Age 18 +	80.6%	79.8%	79.0%	2018 Average Household Size	2.59	2.63	2.68	\$500,000 - \$749,999	31.5%	39.9%	37.7%	Food Away from Home: Total \$	\$40,120,427	\$289,697,387	\$731,295,703
Median Age	36.1	38.4	38.3	2023 Households	8,104	47,230	119,808	\$750,000 - \$999,999	8.1%	15.1%	14.3%	Average Spent	\$5,482.43	\$6,423.59	\$6,324.06
				2023 Average Household Size	2.62	2.63	2.67	\$1,000,000 +	1.4%	5.5%	5.1%	Health Care: Total \$	\$58,426,106	\$439,801,385	\$1,113,649,705
2018 POPULATION BY SEX				2016-2021 Annual Rate	2.06%	0.93%	0.71%	Average Home Value	\$503,763	\$606,299	\$597,362	Average Spent	\$7,983.89	\$9,751.91	\$9,630.57
Male Population	9,643	61,228	158,091	2010 Families	4,108	28,231	75,106			7000,277	4571,502	HH Furnishings & Equipment: Total \$	\$22,930,159	\$171,071,176	\$432,043,503
Female Population	9,362	60,679	159,341	2010 Average Family Size	3.07	3.12	3.16	2018 EMPLOYED POPULATION 16				Average Spent	\$3,133.39	\$3,793.24	\$3,736.20
				2018 Families	4,488	30,269	78,692	Total	11,530	70,711	182,508	Personal Care Products & Services: Total \$	\$9,355,552	\$68,799,934	\$173,659,707
2018 POPULATION BY RACE/ETHNICIT				2016 Average Family Size	3.15	3.15	3.19	Agriculture/Mining	0.0%	0.1%	0.1%	Average Spent	\$1,278.43	\$1,525.53	\$1,501.77
White Alone	51.4%	60.9%	60.2%	2023 Families	4,958	31,458	80,793	Construction	3.4%	4.4%	5.3%	Shelter: Total \$	\$195,772,027	\$1,428,291,964	\$3,605,081,563
Black Alone	7.3%	5.7%	5.9%	2023 Average Family Size	3.19	3.16	3.21	Manufacturing	4.2%	3.2%	2.8%	Average Spent	\$26,752.12	\$31,670.15	\$31,175.85
American Indian Alone	0.3%	0.4%	0.3%	2016-2021 Annual Rate	2.01%	0.77%	0.53%	Wholesale Trade	1.2%	1.3%	1.3%	Support Payments/Cash Contributions/	\$27,333,512	\$212,997,168	\$538,131,165
Asian Alone	31.0%	23.7%	23.0%					Retail Trade	9.0%	6.9%	7.4%	Gifts in Kind: Total \$			
Pacific Islander Alone	0.0%	0.0%	0.1%	HOUSING UNIT SUMMARY				Transportation/Utilities	2.1%	2.3%	2.6%	Average Spent	\$3,735.11	\$4,722.88	\$4,653.62
Some Other Race Alone	5.2%	4.8%	6.0%	2018 Housing Units	7,584	46,769	120,352	Information	2.7%	2.2%	2.3%	Travel: Total \$	\$24,835,036	\$191,748,771	\$483,883,726
Two or More Races	4.8%	4.4%	4.5%	Owner Occupied Housing Units	51.0%	60.7%	61.2%	Finance/Insurance/Real Estate	4.8%	6.6%	6.6%	Average Spent	\$3,393.69	\$4,251.73	\$4,184.51
Hispanic Origin	16.3%	14.1%	16.2%	Renter Occupied Housing Units	45.5%	35.7%	34.9%	Services	63.1%	61.7%	61.0%	Vehicle Maintenance & Repairs: Total \$	\$11,493,354	\$84,643,084	\$214,073,264
Diversity Index	73.4	67.4	69.5	Vacant Housing Units	3.5%	3.6%	3.9%	Public Administration	9.4%	11.2%	10.6%	Average Spent	\$1,570.56	\$1,876.83	\$1,851.25

Information herein has been obtained from sources believed to be reliable. While we do not doubt its accuracy, we have not verified it and make no guarantee, warranty or representation about it. Independent confirmation of its accuracy and completeness is your responsibility, H&R Retail, Inc. Source: (ArcGIS Business Analyst) http://www.arcgis.com

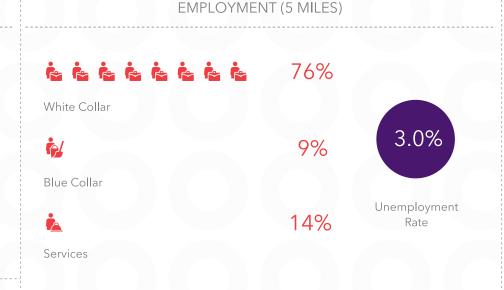
INFOGRADUIC

ENAIL EC 2018 Estimates with 2023 Projections





	POPULATION	I (5 MILES)	
0 •		• •	
317,433		1.05	ÖÖÖ
2017 Total Population	0.66	2000-2010 Annual Growth	0.74
	2017-2022 Annual Growth		2010-2017 Annual Growth
	INCOME (5	5 MILES)	



EDUCATION (5 MILES)

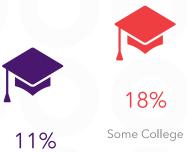














64%

2017 Average	HH
Income	

\$154,421

2017 Median HH Income

\$114,138

2017 Per Capita Income

\$56,922

Bachelor's/Grad/Prof High School Graduate Degree

BUSINESS (5 MILES)





13,803

Total Businesses

221,236

Total Employees

Age Pyramid (5 MILES) The largest group: 2017 Male Population 85 Age 30-34 (Esri) 75 The smallest group: 65 2017 Male Population 55 Age 85+ (Esri) 45 25 -15 Dots show comparison to Fairfax city

Enterprising Professionals

Enterprising Professionals residents are well educated and climbing the ladder in STEM (science, technology, engineering, and mathematics) occupations. They change jobs often and therefore choose to live in condos, town homes, or apartments; many still rent their homes. The market is fast-growing, located in lower density neighborhoods of large metro areas. Enterprising Professionals residents are diverse, with Asians making up over one-fi fth of the population. This young market makes over one and a half times more income than the US median, supplementing their income with high-risk investments. At home, they enjoy the Internet and TV on high-speed connections with premier channels and services.

Top Tier

The residents of the wealthiest Tapestry market, Top Tier, earn more than three times the US household income. They have the purchasing power to indulge any choice, but what do their hearts' desire? Aside from the obvious expense for the upkeep of their lavish homes, consumers select upscale salons, spas, and fitness centers for their personal well-being and shop at high-end retailers for their personal effects. Whether short or long, domestic or foreign, their frequent vacations spare no expense. Residents fill their weekends and evenings with opera, classical music concerts, charity dinners, and shopping. These highly educated professionals have reached their corporate career goals. With an accumulated average net worth of over 1.5 million dollars and income from a strong investment portfolio, many of these older residents have moved into consulting roles or operate their own businesses.

Urban Chic

Urban Chic residents are professionals that live a sophisticated, exclusive lifestyle. Half of all households are occupied by married-couple families and about 30% are singles. These are busy, well-connected, and well-educated consumers—avid readers and moviegoers, environmentally active, and financially stable. This market is a bit older, with a median age of almost 43 years, and growing slowly, but steadily.



For Retail Leasing Information, Please Contact:

Sebastian P. Restifo

240.482.3602 srestifo@hrretail.com

Austin M. Hersh

240.482.3613 ahersh@hrretail.com

Bradley A. Buslik

240.482.3609 bbuslik@hrretail.com

WASHINGTON, DC BALTIMORE, MD

3 Bethesda Metro Center Suite 620 Bethesda, MD 20814

Telephone 301.656.3030

1 W Pennsylvania Avenue Suite 320 Baltimore, MD 21204

Telephone 410.308.0800

www.hrretail.com

Information herein has been obtained from sources believed to be reliable. While we do not doubt its accuracy, we have not verified it and make no guarantee, warranty or representation about it. Independent confirmation of its accuracy and completeness is your responsibility, H&R Retail, Inc. 021320

