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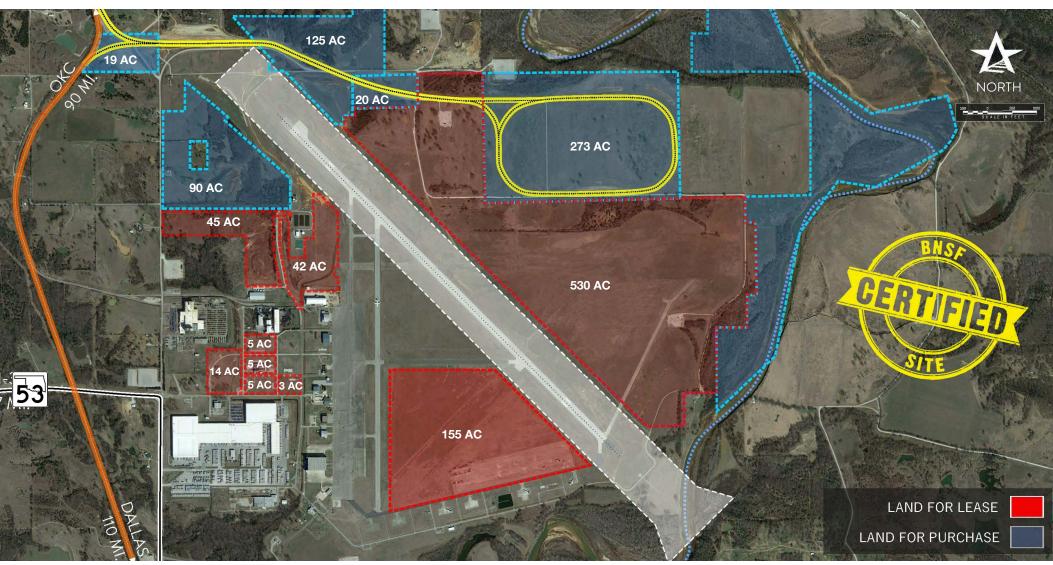
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SITE OVERVIEW





"We are excited to be partnering with Ameripointe to provide our rail services through their park. With its loop track infrastructure, unique to Southern Oklahoma and Northern Texas, this location will accommodate efficient unit train operations and enable future expansions for carload commodities."

> --Colby R. Tanner Vice President of Economic Development BNSF Railway



SITE SPECIFICATIONS



★ GENERAL

- 1,350+ acres of developable land with multiple sized parcels.
- Foreign Trade Zone.
- Enterprise Zone.
- Zoned Heavy Industrial.
- Pad-ready sites.
- Asking \$20,000 per acre for non-rail access land. The only land available for sale is in the blue desginated areas.
- Rail access land is negotiable.



- Phase I completed- 33,560' of track, which includes a 10,900' loop.
- Mainline turnouts are remote-actuated powered, allowing for easy ingress/egress.
- Ameripointe can accommodate any train configuration up to the typical 120/135-unit train.
- The Park can accommodate any type of facility to load/unload commodities, including those with vertical storage.
- Multiple rail options have been designed to accommodate transload and manifest opportunities.
- Online switching is available.

AIR CARGO

- 9,000' runway Class "D" airspace.
- Only independent airpark with a federal tower.
- Development opportunities for air cargo inside controlled area.
- Future customs facility.
- Four (4) hangars, including an FBO hangar.



- 85% of the U.S. can be reached within two truck days.
- 7 miles to I-35 corridor via Highway 53.
- 16 miles to Ardmore via Highway 53 and Highway 77.
- 113 miles to Dallas/Fort Worth.
- 90 miles to Oklahoma City.
- 96 miles to Will Rogers International Airport.





RAIL DETAILS



- 1,350 acres of saleable or lease land that can be divided into whatever parcel configuration is required.
- 33,560' of rail track including existing
 10,900' loop track.
- New 1,500' long transload pad, dual scales and scale house.
- Ready for 24-hour operation transfer to pipeline, trucks, or on site storage facilities.
- Access to BNSF's mainline that runs from Houston, TX to Duluth, MN.

 7 miles off 3 . The Ameripointe Park has been certified by the BNSF Railway's Certification Site Program. This certification program is a comprehensive rail served-shovel ready validation to potential customers that the BNSF has evaluated the existing and proposed infrastructure, all environmentals and geotechnical reports have been obtained, utilities and site readiness is ready for acquisition and development and local authority sign off has been obtained.

Selecting a certified site can provide value to potential customers by:

- Reduced site selection time.
- Reduced development time and cost.
- Increase speed to market.
- Knowing that BNSF has approved the site and is a logistic partner in the project.





UTILITY DETAILS



N Sullivan Group

ELECTRIC			F	WATER			,	
	oltage into park:7,200 volts, 12,500 primary, 3 phaseual feed available:Available from one or two substationsNDUSTRIAL ELECTRICITY			Provider: Size of water main to park: Static pressure: Residual pressure: Flow per minute: Treatment plant: Rated capacity (mgd):	City of Ardmore 10 inch 52 44 1,128 Membrane .250 mgd COSTS ¢			
Charge: Capacity charge: Energy charge:	\$300 per mo Summer max Winter max of First 1 million \$.0392 per k ¹	k demand \$9.48 demand \$4.56 n kWh per month		Peak demand (mgd): Booster pump required: Onsite storage: Elevated: Capacity in gallons:	.250 mgd .10 mgd No Yes Yes 250,000	COSTS 10,000 gallons: 100,000 gallons: 400,000 gallons:	\$ \$65.98 \$323.76 \$763.76	
	\$.0362 per k			SEWER				
NATURAL GA Provider: Size of gas main into Gas pressure:	Oklah park: 4 inch Mediu	um		Provider: Size of sewer main into park Use of lift required: Type: Rated capacity (mgd): Peak demand (mgd):	City of A 8 inch Yes Lagoons 1.0 mgd .20 mgd	5		
andard rates are available based upon location and delivery volume requirements. ttes are available for delivery only as well as delivery and commodity (www.ong.com).			n).	COSTS				
TELECOMMUNICATIONS C .ocal exchange carrier: Chickasaw Telephone Co. Jearest central office: Onsite ADSL available from central office: Yes Analog or digital: Digital			10,000 wastewater gallons: 100,000 wastewater gallons 400,000 wastewater gallons *A wastewater gallon is equal to 90% o billing, unless measured with an appro	: \$1,149.3 of an incoming wat	5 ter gallon for purposes of	wastewater		
Fiber installed or avai ISDN available from o		Yes		Onsite Fire Department	n Ro	R A LA		



TRANS-LOADING



Connecting Your Rail & Trucking Supply Chain

Trans-loading is more than just the process of transferring products from one mode of transportation to another. It is an important part of connecting your rail and trucking supply chain together. Ameripointe Logistics Park offers shippers the benefits of rail freight economics without the cost of onsite rail infrastructure.

Serviced by BNSF Railway, Ameripointe is one of just 16 locations in the U.S. that has received BNSF's "Certified Site" designation. This designation provides end users the comfort of knowing that it has achieved the railroad's stringent requirements to meet their customer' needs.

The Park currently has infrastructure to receive full-unit trains with the potential to hold up to 200 cars. A transload pad capable of unloading 18 cars at one time with dual scales is also in place. The rail yard operates 24/7 year-round.



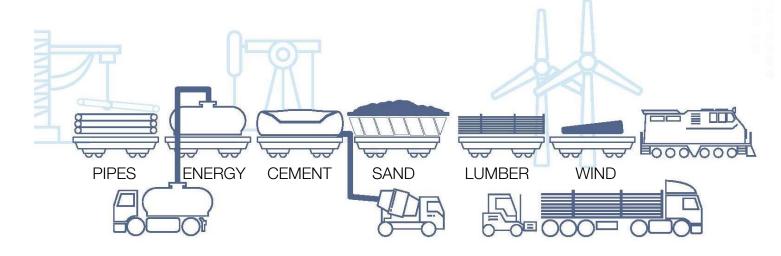
AMERIPOINTE At a Glance

PHASE 1 RAIL INSTALLATION COMPLETE

- 120' x 1,500' transload pad.
- Dual scales and scale house.
- On-site switching.
- Land availability for vertical storage.

PHASE 2 IN PROGRESS

- Rail car storage.
- Rail car cleaning.
- Rail car repair.
- Design/build for rail-served facilities.







SITE/AREA DETAILS



DEMOGRAPHICS						
Ardmore	25,364					
5 mile radius	26,165					
10 mile radius	37,829					
15 mile radius	42,485					
60 mile radius	508,268					

WOF	WORKFORCE				
Total wage & salary employment	24,147				
Annual mean wage	\$40,032				
Employees within 10 miles of site	17,097				
Average commute time	17 minutes				
Employed full-time	84.9% (see chart at right)				

Ameripointe is strategically located equidistant between Oklahoma City & Fort Worth/ KANSA Dallas, TX. 350 miles from Dodge City Houston and 350 miles from Kansas City. Liberal Bartles OKLAHOMA Fort Smith Amarillo Norman Little R Lubbock exarkana Shreveport Tyler Midland Odessa San Angelo Alexandria Retired Unemployed No Response 5.6% Full-time student 1.6% Employed part-time 3.5% Employed fulltime 84.9%





CORPORATE NEIGHBORS & TOP EMPLOYERS





1101 Michelin Rd, Ardmore, OK 1860 Employees • 1.5 MM SF



1011 14th Ave NW, Ardmore, OK 871 Employees • 180,000 SF



401 General Dr, Ardmore, OK 730 Employees • 1.3 MM SF



DOLLAR TREE

201 Dollar Tree Way, Marietta, OK 450 Employees • 1 MM



2510 Sam Noble Pkwy, Ardmore, OK 387 Employees • 175,898 SF



3500 Flanders Dr, Ardmore, OK 350 Employees • 439,414 SF



270 Redwing Rd, Ardmore, OK 350 Employees • 200,000 SF



3211 Prairie Valley, Ardmore, OK 325 Employees • 720,000 SF 3411 Cypert Way, Ardmore, OK 290 Employees • 121,000 SF

