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CHAINLINKS RETAIL ADVISORS



Introduction

Rhode Island Row

H&R Retail is proud to present Rhode Island Row in collaboration with A&R Companies and Urban Atlantic. The project is located at the intersection of Rhode Island Avenue, NE and Reed Street, NE in Washington, DC.

The Project:

- 8.5 acre Rhode Island Row will feature 70,000 square feet of retail and 274 residential units
- Retail spaces available range from 1,998 2,641 square feet
- New growth market on Washington, DC's most heavily traveled Red Metro Line with ample parking available throughout the project:

168 space multi-level garage with access inside Rhode Island Row

Three lanes of **on-street parking** with **42 spaces** in front of the retail and restaurants

Newly built and conveniently located 221-space Metro garage adjacent to the project

- **36,100 cars per day** drive by Rhode Island Row on Rhode Island Avenue
- The site is located within three miles of Union Station, the White House and National Mall

Timing:

AVAILABLE IMMEDIATELY

Excellent demographics Good income levels 1 mile – \$85,970 average household income

The Market:

2 miles – \$106,632 average household income 3 miles – \$114,243 average housefold income **Dense** population 1 mile - 32,089 people 2 miles - 170,319 people

3 miles - 378,978 people Highly educated – 3 miles

Bachelor Degree Only - 25.5%

Bachelor Degree and Graduate Degree – 33.5

Dense daytime population

1 mile - 25,212 employees

2 miles - 165,101 employees 3 miles - 602,179 employees

Project is adjacent to Rhode Island Place anchored by Giant and the only **Home Depot** located within the District

Four universities are within a 2-mile radius

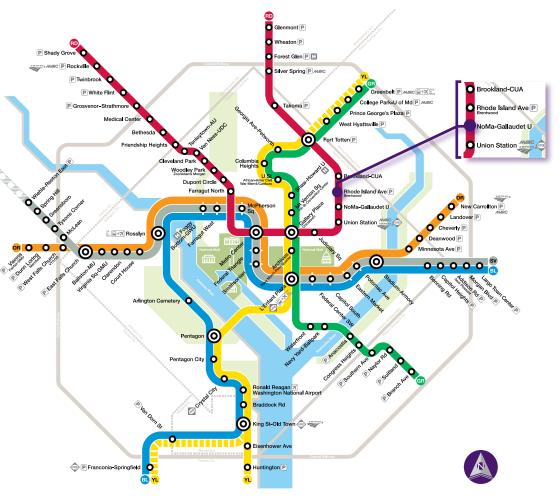
Gallaudet University is .90-miles away and enrolls 1,117 undergraduate students, 463 graduate students, 147 professional studies and 90 english language institute students

Trinity Washington University is 1-mile away and enrolls 2,100 undergraduate students and 430 graduate students

Catholic University of America is 1.1-miles away and enrolls 3,694 undergraduate students and 3,144 gradute students including the Columbus School of Law

Howard University 1.9-miles away and enrolls 7,147 undergraduate students and 3,447 graduate students

Major employers include Washington Hospital Center with over 13,000 employees and USPS with 3,500 employees



Transportation:

passsengers daily

Metro Center

Excellent vehicle access points with signalized entrances from both the east and west at Rhode Island Avenue and Reed Street as well as from Brentwood Road

Site is easily accessible by both car and public transportation:

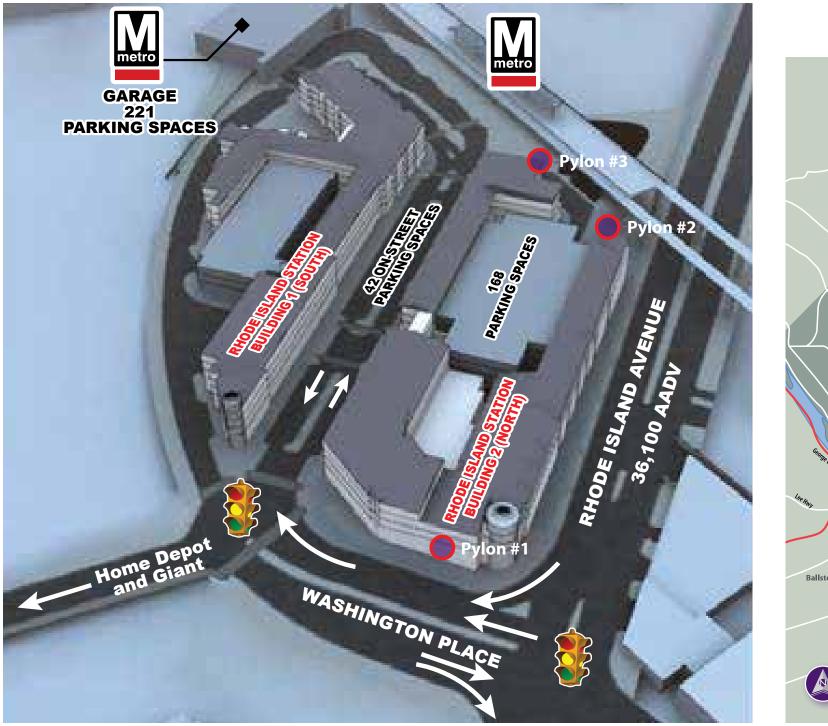
The **Red Line** is the most heavily trafficked line with over **100,000**

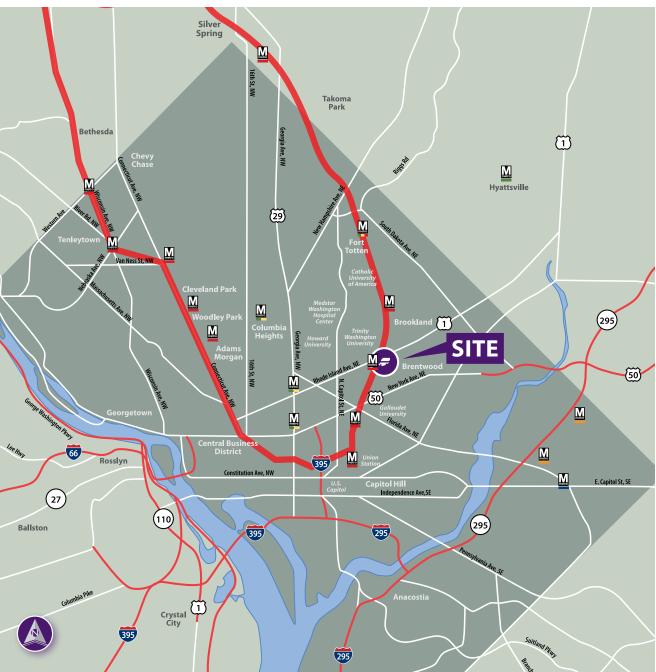
The Red Line's **Rhode Island Metro Station** is next to the project with 13,000 daily Metro riders and 7,000 Metrobus riders

Rhode Island Metro is two stops from Union Station and five stops from





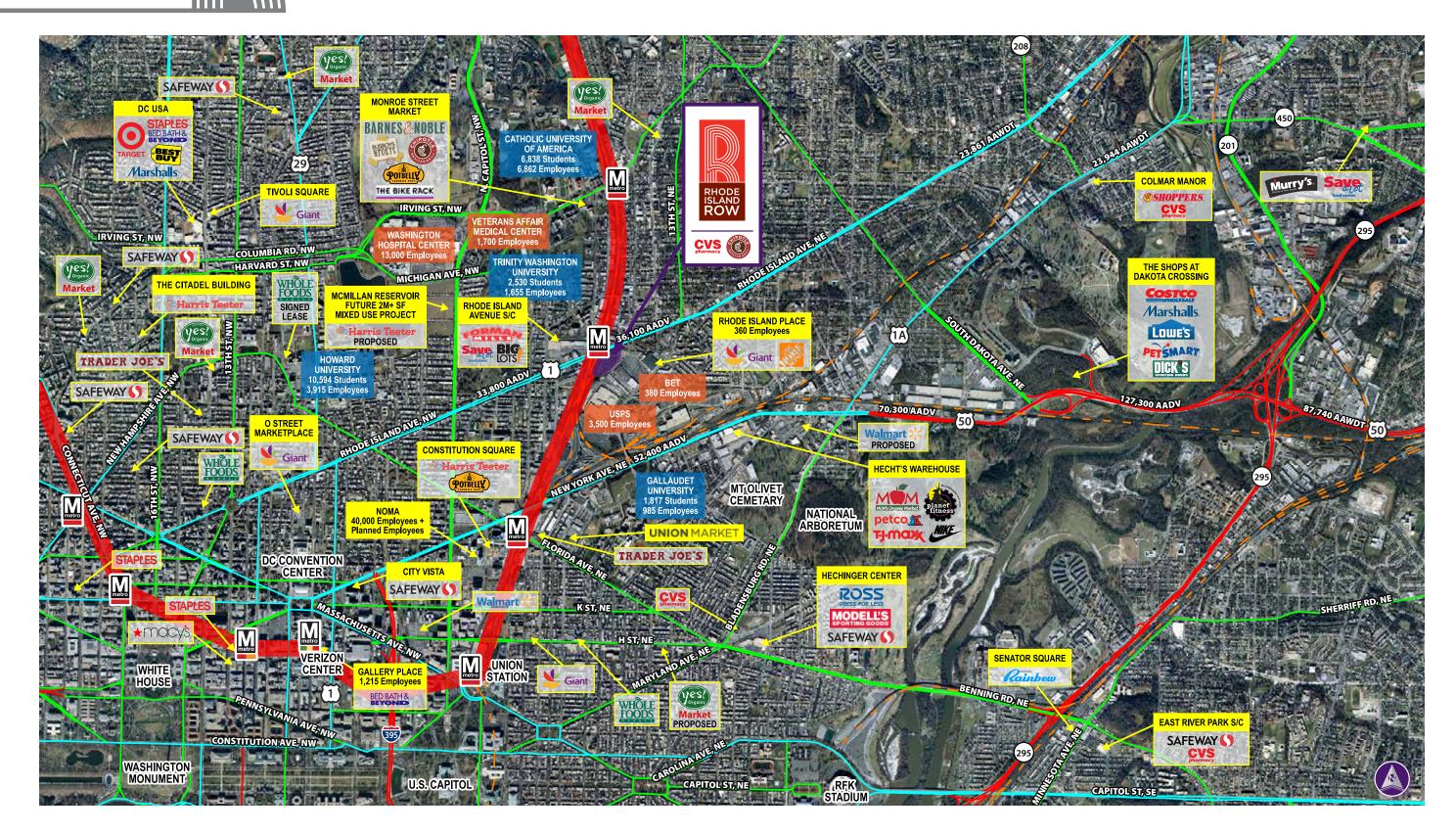




Rhode Island Row

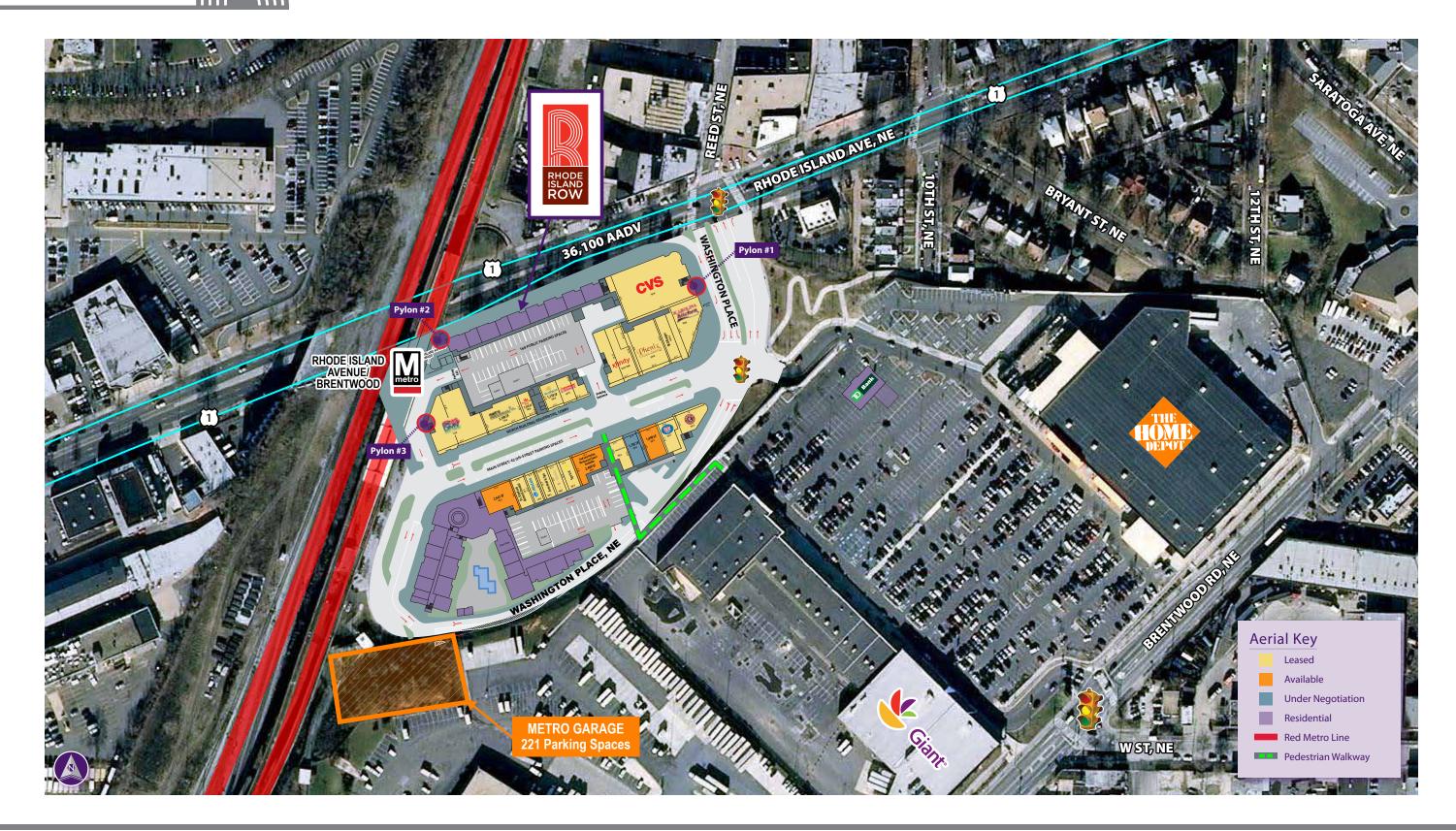


Established Retail





Close in Aerial





Retail Layout



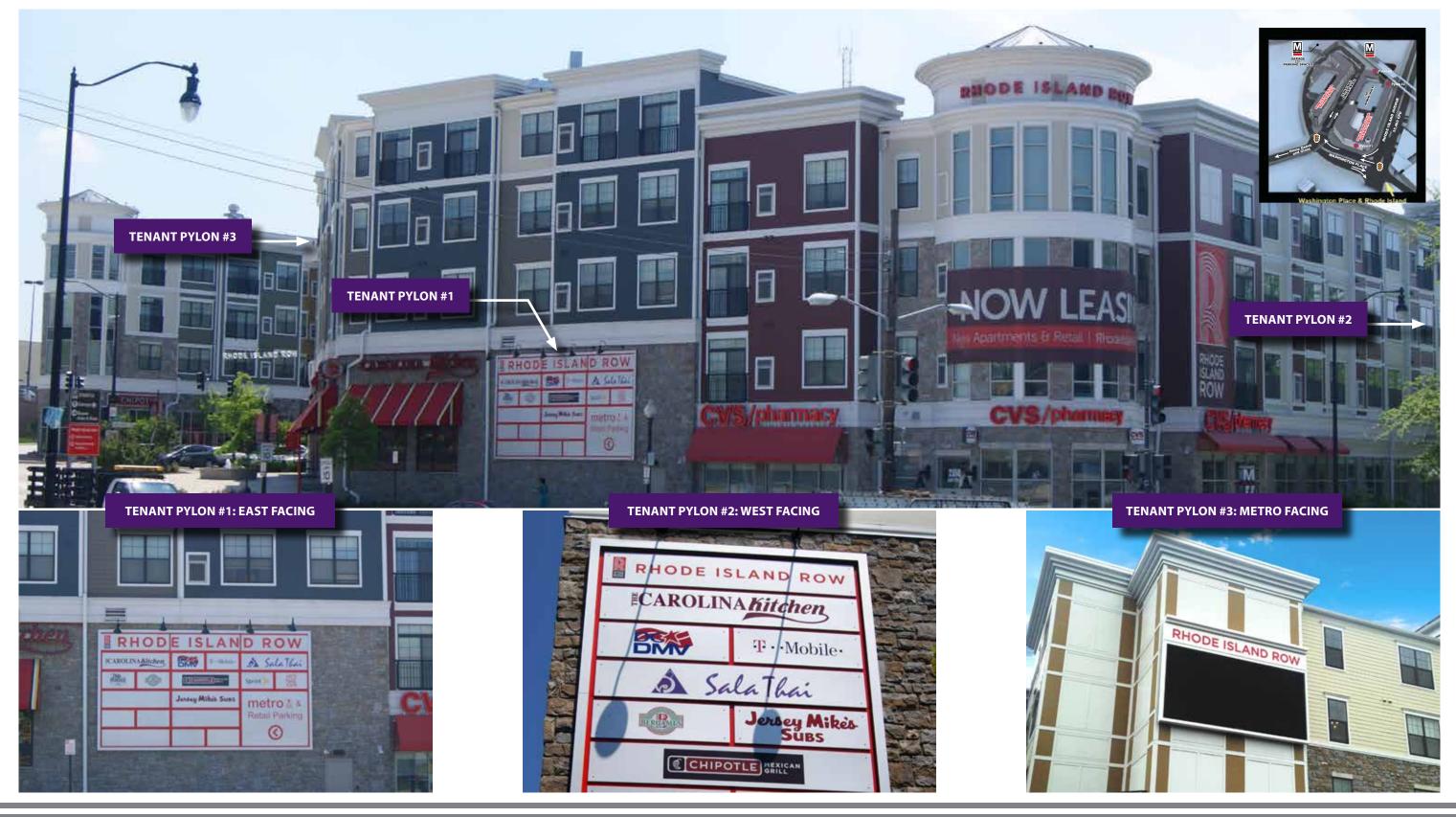
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- Under Negotiation



Rhode Island Avenue: Pylon Signage

Rhode Island Avenue Entry





Area Development Plan





Retail Rendering

Main Street Entrance from Rhode Island Avenue

Rhode Island Avenue - 36,100 cars per day





Retail Rendering

Main Street from Metro

Red Line - 13,000 Daily Ridership

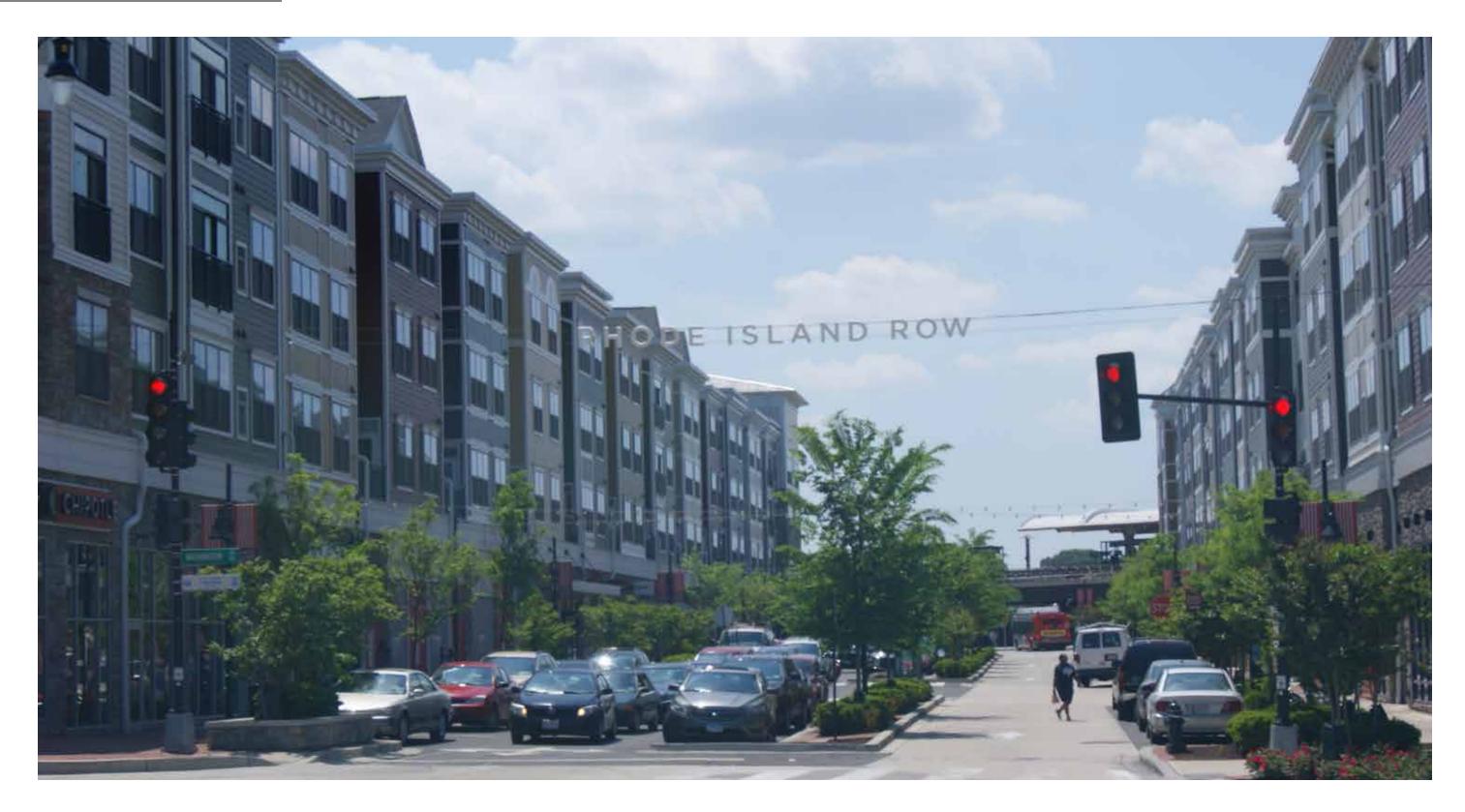




Reta

Retail Rendering

Main Street





Full Demographic Profile

2000-2010 Census, 2015 Estimates with 2020 Projections

Calculated using Proportional Block Groups Lat/Lon: 38.9214/-76.9946

		1 mile	2 mile	3 mile
tion	2015 Estimated Population	29,577	157,744	363,830
Population	2020 Projected Population	32,251	172,594	397,130
Рор	2010 Census Population	25,947	139,508	331,110
	2000 Census Population	25,203	129,451	310,395
	Projected Annual Growth 2015 to 2020	1.8%	1.9%	1.8%
	Historical Annual Growth 2000 to 2015	1.2%	1.5%	1.1%
ds	2015 Estimated Households	11,760	66,166	163,285
ehol	2020 Projected Households	12,555	70,758	173,790
Households	2010 Census Households	10,238	58,432	149,426
	2000 Census Households	9,310	50,281	134,618
	Projected Annual Growth 2015 to 2020	1.4%	1.4%	1.3%
	Historical Annual Growth 2000 to 2015	1.8%	2.1%	1.4%
Je	2015 Est. Population Under 10 Years	10.8%	10.3%	10.4%
Ag	2015 Est. Population 10 to 19 Years	11.2%	9.4%	8.0%
	2015 Est. Population 20 to 29 Years	18.1%	20.1%	19.6%
	2015 Est. Population 30 to 44 Years	22.3%	26.1%	28.8%
	2015 Est. Population 45 to 59 Years	19.0%	17.5%	17.3%
	2015 Est. Population 60 to 74 Years	12.0%	11.1%	11.0%
	2015 Est. Population 75 Years or Over	6.6%	5.5%	4.9%
	2015 Est. Median Age	35.4	34.7	34.6
eX	2015 Est. Male Population	48.2%	48.5%	49.4%
s S S	2015 Est. Female Population	51.8%	51.5%	50.6%
Marital Status & Sex	2015 Est. Never Married	57.9%	58.4%	58.1%
al S	2015 Est. Now Married	17.2%	18.0%	20.5%
larit	2015 Est. Separated or Divorced	18.0%	17.8%	16.3%
2	2015 Est. Widowed	6.9%	5.8%	5.1%
٩	2015 Est. HH Income \$200,000 or More	4.3%	8.3%	9.8%
ncome	2015 Est. HH Income \$150,000 to \$199,999	5.9%	8.2%	8.3%
<u> </u>	2015 Est. HH Income \$100,000 to \$149,999	12.3%	15.0%	16.5%
	2015 Est. HH Income \$75,000 to \$99,999	12.1%	12.1%	12.4%
	2015 Est. HH Income \$50,000 to \$74,999	16.7%	13.8%	15.0%
	2015 Est. HH Income \$35,000 to \$49,999	10.5%	9.7%	10.1%
	2015 Est. HH Income \$25,000 to \$34,999	7.9%	7.2%	6.9%
	2015 Est. HH Income \$15,000 to \$24,999	7.7%	7.6%	6.8%
	2015 Est. HH Income Under \$15,000	22.7%	17.9%	14.3%
	2015 Est. Average Household Income	\$67,842	\$85,985	\$95,918
	2015 Est. Median Household Income	\$52,017	\$66,154	\$73,570
	2015 Est. Per Capita Income	\$27,462	\$36,438	\$43,497
	2015 Est. Total Businesses	1,929	8,847	26,214
	2015 Est. Total Employees	34,779	160,790	425,778

		1 mile	2 mile	3 mile
Race	2015 Est. White	21.9%	30.1%	38.0%
Ra	2015 Est. Black	69.4%	58.7%	46.7%
	2015 Est. Asian or Pacific Islander	2.0%	3.7%	4.2%
	2015 Est. American Indian or Alaska Native	0.4%	0.4%	0.4%
	2015 Est. Other Races	6.2%	7.2%	10.7%
ĿĽ	2015 Est. Hispanic Population	2,209	14,409	52,757
pan	2015 Est. Hispanic Population	7.5%	9.1%	14.5%
His	2020 Proj. Hispanic Population	8.3%	10.2%	16.0%
	2010 Hispanic Population	6.9%	8.6%	14.2%
er)	2015 Est. Adult Population (25 Years or Over)	26,851	153,713	379,116
old	2015 Est. Elementary (Grade Level 0 to 8)	6.0%	7.4%	7.9%
5 or	2015 Est. Some High School (Grade Level 9 to 11)	15.3%	12.4%	9.7%
ults 25 or Older	2015 Est. High School Graduate	19.4%	14.6%	12.6%
Adul	2015 Est. Some College	14.7%	11.4%	9.6%
3	2015 Est. Associate Degree Only	3.0%	2.5%	2.2%
	2015 Est. Bachelor Degree Only	12.9%	16.4%	16.7%
	2015 Est. Graduate Degree	28.7%	35.3%	41.3%
ng	2015 Est. Total Housing Units	12,340	69,659	172,165
ousi	2015 Est. Owner-Occupied	40.3%	41.2%	38.8%
Ŧ	2015 Est. Renter-Occupied	55.0%	53.7%	56.0%
	2015 Est. Vacant Housing	4.7%	5.0%	5.2%
ear	2010 Homes Built 2005 or later	2.3%	6.3%	6.0%
By Y	2010 Homes Built 2000 to 2004	1.1%	3.5%	3.2%
uilt	2010 Homes Built 1990 to 1999	1.6%	2.5%	3.2%
Homes Built By Year	2010 Homes Built 1980 to 1989	4.8%	3.6%	3.6%
ome	2010 Homes Built 1970 to 1979	6.1%	6.5%	6.4%
Ŧ	2010 Homes Built 1960 to 1969	9.6%	8.3%	9.5%
	2010 Homes Built 1950 to 1959	14.5%	12.3%	13.0%
	2010 Homes Built Before 1949	60.0%	57.1%	55.0%
Home Values	2010 Home Value \$1,000,000 or More	3.1%	4.6%	6.6%
Valu	2010 Home Value \$500,000 to \$999,999	20.9%	27.0%	28.9%
ame	2010 Home Value \$400,000 to \$499,999	16.0%	18.8%	16.3%
¥	2010 Home Value \$300,000 to \$399,999	28.7%	25.3%	23.6%
	2010 Home Value \$200,000 to \$299,999	20.9%	16.5%	16.6%
	2010 Home Value \$150,000 to \$199,999	3.3%	2.5%	3.0%
	2010 Home Value \$100,000 to \$149,999	2.4%	2.1%	2.0%
	2010 Home Value \$50,000 to \$99,999	1.7%	1.3%	1.1%
	2010 Home Value \$25,000 to \$49,999	1.2%	1.3%	1.3%
	2010 Home Value Under \$25,000	1.7%	0.7%	0.5%
	2010 Median Home Value	\$373,772	\$427,118	\$450,507
	2010 Median Rent	\$935	\$1,020	\$1,150

2015 Est. Labor Pop 2015 Est. Civilian Er 2015 Est. Civilian U 2015 Est. in Armed 2015 Est. not in Lab

> 2015 Labor Force M 2015 Labor Force Force

- 2010 Occupation: P 2010 Mgmt, Busines 2010 Professional, R 2010 Sales, Office 2010 Farming, Fishin 2010 Construction, T 2010 Production, Tr 2010 White Collar W 2010 Blue Collar W
- 2010 Drive to Work 2010 Drive to Work 2010 Travel to Work 2010 Drive to Work 2010 Drive to Work 2010 Drive to Work 2010 Other Means 2010 Work at Home
 - 2010 Travel to Work 2010 Travel to Work 2010 Travel to Work 2010 Travel to Work 2010 Average Trave
- 2015 Est. Total House 2015 Est. Apparel 2015 Est. Contributi 2015 Est. Education 2015 Est. Entertaine 2015 Est. Ford, Bew 2015 Est. Furnishing 2015 Est. Health Ca 2015 Est. Household 2015 Est. Miscelland 2015 Est. Personal Ca 2015 Est. Transporta

	1 mile	2 mile	3 mile
pulation Age 16 Years or Over	24,954	134,914	311,748
mployed	56.6%	61.2%	65.9%
Inemployed	6.8%	5.5%	4.6%
Forces	0.1%	0.4%	0.7%
bor Force	36.4%	32.9%	28.9%
Males	47.8%	48.1%	49.2%
emales	52.2%	51.9%	50.8%
Population Age 16 Years or Over	12,112	68,837	179,593
ess, & Financial Operations	17.2%	20.8%	22.4%
Related	29.2%	33.0%	35.3%
	17.9%	17.0%	16.4%
	23.2%	19.4%	16.8%
ing, Forestry	-	-	-
, Extraction, Maintenance	4.1%	4.0%	4.1%
ransport, Material Moving	8.3%	5.8%	5.0%
Workers	69.7%	73.2%	74.4%
'orkers	30.3%	26.8%	25.6%
Alone	38.1%	35.0%	33.0%
k in Carpool	6.3%	6.0%	6.1%
k by Public Transportation	40.0%	40.2%	38.7%
k on Motorcycle	0.3%	0.2%	0.2%
le to Work	9.9%	13.9%	17.1%
	0.8%	0.4%	0.4%
e	4.6%	4.3%	4.5%
k in 14 Minutes or Less	13.6%	13.8%	13.0%
k in 15 to 29 Minutes	33.9%	36.6%	38.1%
k in 30 to 59 Minutes	40.9%	40.2%	40.1%
k in 60 Minutes or More	11.6%	9.4%	8.8%
el Time to Work	28.3	27.4	27.2
usehold Expenditure	\$630 M	\$4.17 B	\$11.1 B
	\$22.2 M	\$147 M	\$393 M
tions, Gifts	\$42.7 M	\$305 M	\$826 M
n, Reading	\$25.9 M	\$183 M	\$493 M
iment	\$35.0 M	\$234 M	\$624 M
verages, Tobacco	\$96.9 M	\$628 M	\$1.66 B
igs, Equipment	\$21.5 M	\$146 M	\$391 M
are, Insurance	\$55.2 M	\$358 M	\$947 M
ld Operations, Shelter, Utilities	\$196 M	\$1.30 B	\$3.45 B
neous Expenses	\$9.40 M	\$61.2 M	\$163 M
Care	\$8.24 M	\$54.3 M	\$144 M
tation	\$117 M	\$759 M	\$2.01 B



















RETAIL KNOWLEDGE REAL ADVANTAGE

For Retail Leasing Information, Please Contact:

Bradley A. Buslik

240.482.3609 bbuslik@hrretail.com

Geoffrey L. Mackler

240.482.3616 gmackler@hrretail.com

Sebastian P. Restifo

240.482.3602 srestifo@hrretail.com

H&R Retail BALTIMORE, MD

2800 Quarry Lake Drive Suite 320 Baltimore, MD 21209

Telephone: 410.308.0800

H&R Retail WASHINGTON, DC

7201 Wisconsin Avenue Suite 600 Bethesda, MD 20814

Telephone: 301.656.3030

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