Newmark Knight Frank



NEARBY TENANTS INCLUDE



PROPERTY HIGHLIGHTS

- · PADs For Sale, BTS and Ground Lease
- Frontage on Power Road and Chandler Heights Road
- Located across the street from Seville Country Club and Queen Creek Marketplace, a Basha's anchored plaza
- Near Mercy Gilbert Hospital, Chandler Municipal Airport & Phoenix-Mesa Gateway Airport

TRAFFIC COUNTS

S Power Road: 9,017 VPD E Chandler Heights Road: 10,529 VPD (Source: Kalibrate Technologies 2017)

DEMOGRAPHIC BRIEF 2017

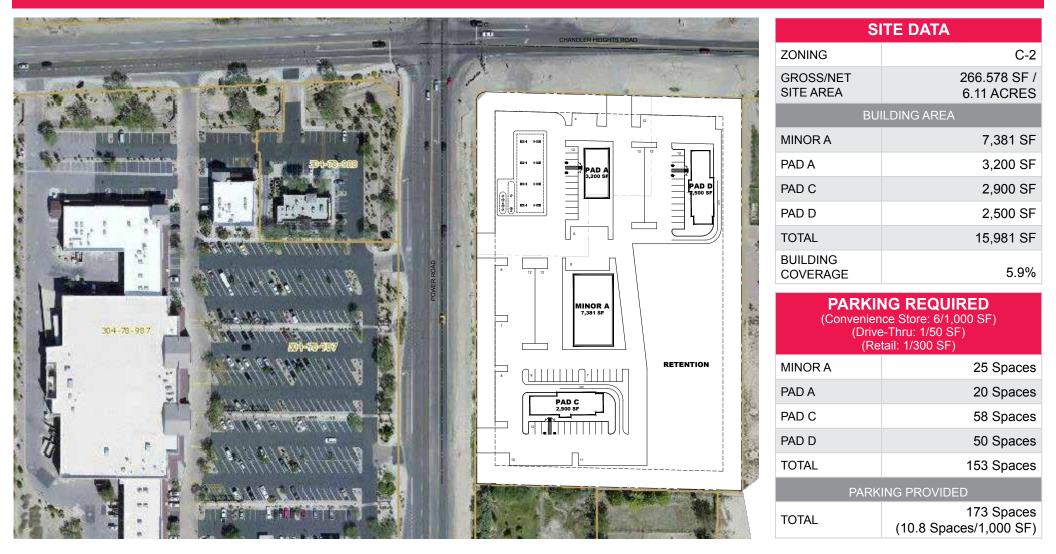
3-Mile	5-Mile	10-Mile
59,513	127,919	518,143
18,295	38,623	165,181
34.5	32.2	33.1
\$105,408	\$103,218	\$96,582
	59,513 18,295 34.5	59,513127,91918,29538,62334.532.2

ADDITIONAL INFORMATION

Tim Westfall 602.952.3822 602.628.6298 twestfall@ngkf.com

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PROPOSED SITE PLAN — OPTION 1

ADDITIONAL INFORMATION

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SITE DATA						
ZONING	C-2					
GROSS/NET SITE AREA	266.578 SF / 6.11 ACRES					
BUILDING AREA						
MAJOR A	21,993 SF					
PAD A	3,000 SF					
PAD B	3,000 SF					
TOTAL	27,993 SF					
BUILDING COVERAGE	10.5%					

PARKING REQUIRED (Drive-Thru: 1/50 SF) (Retail: 1/300 SF)					
MAJOR A	74 Spaces				
PAD A	60 Spaces				
PAD B	60 Spaces				
TOTAL	194 Spaces				
PARKING PROVIDED					
TOTAL	243 Spaces (8.68 Spaces/1,000 SF)				

PROPOSED SITE PLAN — OPTION 2

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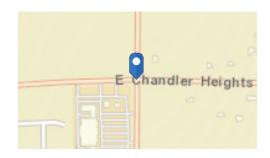
SITE PLAN 3,5,10 MILES



POWER RD & CHANDLER HEIGHTS RD | SEC

Queen Creek, AZ 85142 Ring: 3, 5, 10 Miles

Latitude: 33.23446 Longitude: -111.68586





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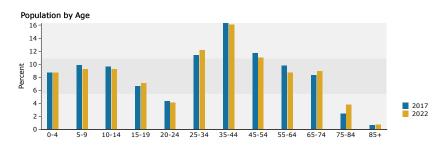
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Dat

Summary	Cer	1sus 2010		2017		2022
Population		45,549		59,513		68,078
Households		14,015		18,295		20,893
Families		11,850		15,260		17,354
Average Household Size		3.25		3.25		3.26
Owner Occupied Housing Units		11,865		15,209		17,421
Renter Occupied Housing Units		2,150		3,087		3,472
Median Age		32.9		34.5		34.5
Trends: 2017 - 2022 Annual Rate		Area		State		National
Population		2.73%		1.41%		0.83%
Households		2.69%		1.35%		0.79%
Families		2.61%		1.27%		0.71%
Owner HHs		2.75%		1.32%		0.72%
Median Household Income		1.88%		1.84%		2.12%
			20)17	20)22
Households by Income			Number	Percent	Number	Percent
<\$15,000			924	5.1%	1,025	4.9%
\$15,000 - \$24,999			744	4.1%	732	3.5%
\$25,000 - \$34,999			886	4.8%	831	4.0%
\$35,000 - \$49,999			1,765	9.6%	1,615	7.7%
\$50,000 - \$74,999			3,048	16.7%	3,187	15.3%
\$75,000 - \$99,999			3,094	16.9%	3,490	16.7%
\$100,000 - \$149,999			4,498	24.6%	5,521	26.4%
\$150,000 - \$199,999			1,694	9.3%	2,184	10.5%
\$200,000+			1,643	9.0%	2,307	11.0%
Median Household Income			\$87,466		\$96,000	
Average Household Income			\$105,408		\$119,740	
Per Capita Income			\$32,715		\$37,123	
	Census 2010		2017		2022	
Population by Age	Number	Percent	Number	Percent	Number	Percent
0 - 4	4,349	9.5%	5,179	8.7%	5,948	8.7%
5 - 9	5,156	11.3%	5,874	9.9%	6,345	9.3%
10 - 14	4,494	9.9%	5,741	9.6%	6,323	9.3%
15 - 19	3,178	7.0%	4,003	6.7%	4,819	7.1%
20 - 24	1,575	3.5%	2,559	4.3%	2,764	4.1%
25 - 34	5,423	11.9%	6,807	11.4%	8,335	12.2%
35 - 44	8,221	18.0%	9,715	16.3%	10,942	16.1%
45 - 54	5,256	11.5%	6,984	11.7%	7,499	11.0%
55 - 64	4,203	9.2%	5,817	9.8%	5,892	8.7%
65 - 74	2,685	5.9%	4,946	8.3%	6,127	9.0%
75 - 84	795	1.7%	1,496	2.5%	2,573	3.8%
85+	213	0.5%	394	0.7%	513	0.8%
	Census 20	010	20	017	20	22
Race and Ethnicity	Number	Percent	Number	Percent	Number	Percent
White Alone	38,430	84.4%	48,789	82.0%	54,277	79.7%
Black Alone	1,447	3.2%	2,144	3.6%	2,765	4.1%
American Indian Alone	318	0.7%	451	0.8%	562	0.8%
Asian Alone	1,792	3.9%	2,834	4.8%	3,814	5.6%
Pacific Islander Alone	67	0.1%	94	0.2%	122	0.2%
Some Other Race Alone	2,128	4.7%	3,100	5.2%	3,835	5.6%
Two or More Races	1,367	3.0%	2,101	3.5%	2,704	4.0%
	1,007	5.670	2,101	5.5 / 6	2,, 34	
Hispanic Origin (Any Race)	6,915	15.2%	9,789	16.4%	12,142	17.8%

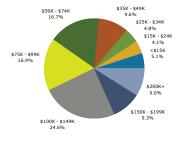
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022.

2.5 cent) 2 pero ÷ 1.5 Rate 1 Annual Area 0.5 State USA 0 Population Households Families Owner HHs Median HH Income

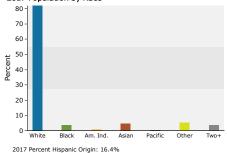




Trends 2017-2022







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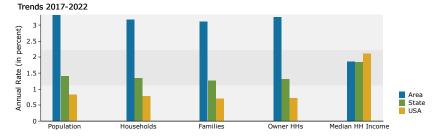
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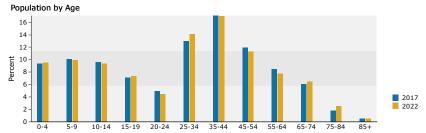
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Summary	Cer	sus 2010		2017		2022
Population		89,942		127,919		150,591
Households		27,538		38,623		45,146
Families		22,921		31,866		37,132
Average Household Size		3.26		3.30		3.33
Owner Occupied Housing Units		21,876		30,004		35,204
Renter Occupied Housing Units		5,662		8,620		9,942
Median Age		30.9		32.2		32.2
Trends: 2017 - 2022 Annual Rate		Area		State		National
Population		3.32%		1.41%		0.83%
Households		3.17%		1.35%		0.79%
Families		3.11%		1.27%		0.71%
Owner HHs		3.25%		1.32%		0.72%
Median Household Income		1.87%		1.84%		2.12%
			20	17	20	022
Households by Income			Number	Percent	Number	Percent
<\$15,000			1,888	4.9%	2,192	4.9%
\$15,000 - \$24,999			1,527	4.0%	1,592	3.5%
\$25,000 - \$34,999			1,816	4.7%	1,778	3.9%
\$35,000 - \$49,999			3,504	9.1%	3,268	7.2%
\$50,000 - \$74,999			6,736	17.4%	7,175	15.9%
\$75,000 - \$99,999			6,423	16.6%	7,341	16.3%
\$100,000 - \$149,999			10,202	26.4%	12,682	28.1%
\$150,000 - \$199,999			3,487	9.0%	4,674	10.4%
\$200,000+			3,040	7.9%	4,444	9.8%
Median Household Income			\$88,065		\$96,605	
Average Household Income			\$103,218		\$117,014	
Per Capita Income			\$31,291		\$35,212	
	Census 20	10	2017		2022	
Population by Age	Number	Percent	Number	Percent	Number	Percent
0 - 4	9,204	10.2%	11,976	9.4%	14,269	9.5%
5 - 9	10,064	11.2%	12,898	10.1%	14,844	9.9%
10 - 14	8,750	9.7%	12,302	9.6%	14,165	9.4%
15 - 19	6,509	7.2%	9,048	7.1%	10,972	7.3%
20 - 24	3,724	4.1%	6,261	4.9%	6,748	4.5%
25 - 34	12,879	14.3%	16,652	13.0%	21,222	14.1%
35 - 44	16,506	18.4%	21,922	17.1%	25,616	17.0%
45 - 54	9,808	10.9%	15,245	11.9%	16,953	11.3%
55 - 64	6,987	7.8%	10,839	8.5%	11,555	7.7%
65 - 74	3,993	4.4%	7,790	6.1%	9,719	6.5%
75 - 84	1,190	1.3%	2,360	1.8%	3,743	2.5%
85+	328	0.4%	628	0.5%	787	0.5%
	Census 20	10	20	17	20	022
Race and Ethnicity	Number	Percent	Number	Percent	Number	Percent
White Alone	74,336	82.6%	102,556	80.2%	117,264	77.9%
Black Alone	3,228	3.6%	5,156	4.0%	6,862	4.6%
American Indian Alone	700	0.8%	1,081	0.8%	1,383	0.9%
Asian Alone	4,073	4.5%	6,902	5.4%	9,398	6.2%
Pacific Islander Alone	130	0.1%	200	0.2%	269	0.2%
	4,396	4.9%	6,971	5.4%	8,812	5.9%
Some Other Race Alone						
Some Other Race Alone Two or More Races	3,080	3.4%	5,053	4.0%	6,604	4.4%

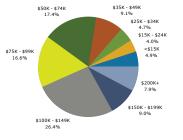
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022.



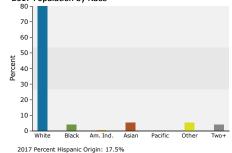








2017 Population by Race



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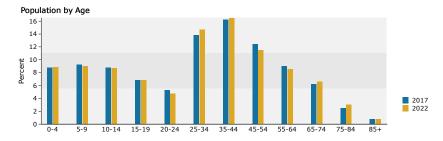
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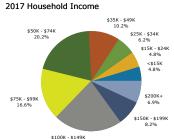
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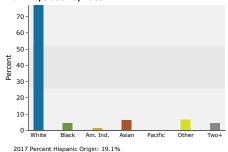
Summary	Cer	isus 2010		2017		2022	
Population		413,145		518,143		583,945	
Households		133,966		165,181		184,826	
Families		106,635		130,764		146,040	
Average Household Size		3.08		3.13		3.15	
Owner Occupied Housing Units		105,917		125,932		141,192	
Renter Occupied Housing Units		28,049		39,250		43,633	
Median Age		32.0		33.1		33.2	
Trends: 2017 - 2022 Annual Rate		Area		State		National	
Population		2.42%		1.41%		0.83%	
Households		2.27%		1.35%		0.79%	
Families		2.23%		1.27%		0.71%	
Owner HHs		2.31%		1.32%		0.72%	
Median Household Income		1.62%		1.84%		2.12%	
			20	17	2022		
Households by Income			Number	Percent	Number	Percent	
<\$15,000			7,897	4.8%	8,615	4.7%	
\$15,000 - \$24,999			7,938	4.8%	7,934	4.3%	
\$25,000 - \$34,999			10,179	6.2%	9,632	5.2%	
\$35,000 - \$49,999			16,774	10.2%	15,293	8.3%	
\$50,000 - \$74,999			33,372	20.2%	34,747	18.8%	
\$75,000 - \$99,999			27,429	16.6%	30,877	16.7%	
\$100,000 - \$149,999			36,683	22.2%	44,444	24.0%	
\$150,000 - \$199,999			13,507	8.2%	17,327	9.4%	
\$200,000+			11,401	6.9%	15,956	8.6%	
Median Household Income			\$79,523		\$86,171		
Average Household Income			\$96,582		\$109,616		
Per Capita Income			\$30,853		\$34,755		
Denvilation by Ana	Census 20		20		2022 Number Percent		
Population by Age 0 - 4	Number 38,583	Percent 9.3%	Number	Percent 8.8%		8.9%	
5 - 9	41,097	9.3%	45,675	9.2%	52,096	9.0%	
10 - 14	37,532	9.9%	47,654 45,794	9.2%	52,819 50,874	9.0%	
15 - 19	29,461	7.1%	35,628	6.9%	40,558	6.9%	
20 - 24	19,598	4.7%	27,260	5.3%	27,559	4.7%	
25 - 34	60,579	14.7%	71,748	13.8%	85,611	14.7%	
35 - 44	70,480	17.1%	84,365	16.3%	96,219	16.5%	
45 - 54	50,012	12.1%	64,163	12.4%	67,040	11.5%	
55 - 64	34,141	8.3%	46,582	9.0%	50,393	8.6%	
65 - 74	20,013	4.8%	32,289	6.2%	38,509	6.6%	
75 - 84	9,116	2.2%	12,937	2.5%	17,470	3.0%	
85+	2,535	0.6%	4,046	0.8%	4,796	0.8%	
	Census 20		20		,	22	
Race and Ethnicity	Number	Percent	Number	Percent	Number	Percent	
White Alone	329,882	79.8%	398,824	77.0%	435,415	74.6%	
Black Alone	15,766	3.8%	22,407	4.3%	27,900	4.8%	
American Indian Alone	5,405	1.3%	7,121	1.4%	8,488	1.5%	
Asian Alone	21,921	5.3%	33,319	6.4%	43,317	7.4%	
Pacific Islander Alone	800	0.2%	1,064	0.2%	1,291	0.2%	
Some Other Race Alone	24,613	6.0%	33,768	6.5%	40,552	6.9%	
Two or More Races	14,758	3.6%	21,641	4.2%	26,983	4.6%	
Hispanic Origin (Any Race)	72,493	17.5%	99,070	19.1%	120,119	20.6%	
Hispanic Origin (Any Race) ita Note: Income is expressed in current dollars.	72,493	17.5%	99,070	19.1%	120,119	20.6%	

24. 2.2 -2 -1.8 -1.6 -1.8-1.4 -1.2 -1 -1 -0.8-ر o.6 ا Area Ann 0.4-State 0.2 USA 0 Population Households Families Owner HHs Median HH Income





2017 Population by Race



ADDITIONAL INFORMATION

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Trends 2017-2022

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022.

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