Newmark Knight Frank



NEARBY TENANTS INCLUDE



PROPERTY HIGHLIGHTS

- · PADs For Sale, BTS and Ground Lease
- Frontage on Power Road and Chandler Heights Road
- Located across the street from Seville Country Club and Queen Creek Marketplace, a Basha's anchored plaza
- Near Mercy Gilbert Hospital, Chandler Municipal Airport & Phoenix-Mesa Gateway Airport

TRAFFIC COUNTS

S Power Road: 9,017 VPD E Chandler Heights Road: 10,529 VPD (Source: Kalibrate Technologies 2017)

DEMOGRAPHIC BRIEF 2017

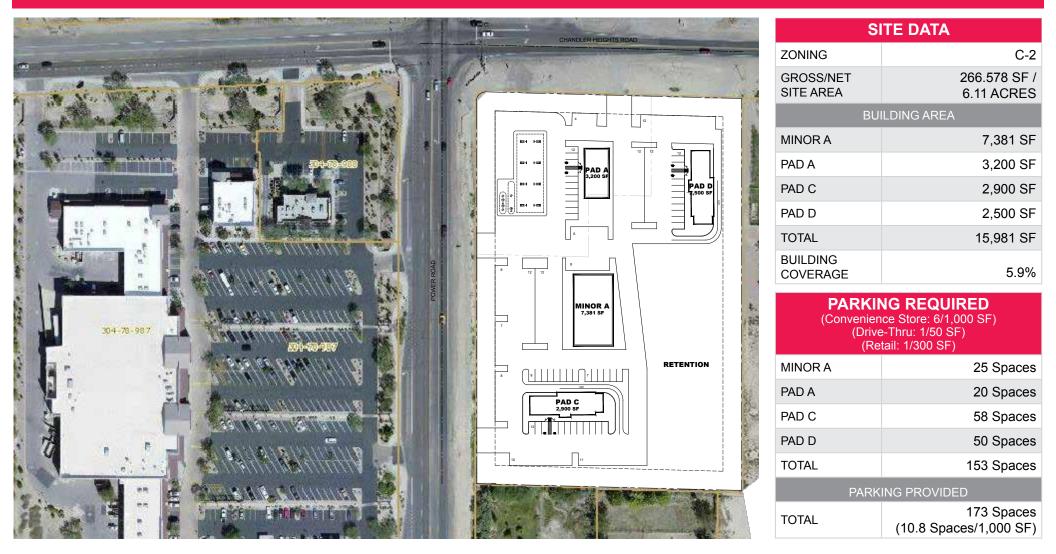
| 3-Mile | 5-Mile | 10-Mile |
|-----------|--------------------------|-----------------------------------|
| 59,513 | 127,919 | 518,143 |
| 18,295 | 38,623 | 165,181 |
| 34.5 | 32.2 | 33.1 |
| \$105,408 | \$103,218 | \$96,582 |
| | 59,513 18,295 34.5 | 59,513127,91918,29538,62334.532.2 |

ADDITIONAL INFORMATION

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PROPOSED SITE PLAN — OPTION 1

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| SITE DATA | | | | | | |
|------------------------|----------------------------|--|--|--|--|--|
| ZONING | C-2 | | | | | |
| GROSS/NET SITE AREA | 266.578 SF / 6.11 ACRES | | | | | |
| BUILDING AREA | | | | | | |
| MAJOR A | 21,993 SF | | | | | |
| PAD A | 3,000 SF | | | | | |
| PAD B | 3,000 SF | | | | | |
| TOTAL | 27,993 SF | | | | | |
| BUILDING COVERAGE | 10.5% | | | | | |

| PARKING REQUIRED (Drive-Thru: 1/50 SF) (Retail: 1/300 SF) | | | | | |
|---|--------------------------------------|--|--|--|--|
| MAJOR A | 74 Spaces | | | | |
| PAD A | 60 Spaces | | | | |
| PAD B | 60 Spaces | | | | |
| TOTAL | 194 Spaces | | | | |
| PARKING PROVIDED | | | | | |
| TOTAL | 243 Spaces (8.68 Spaces/1,000 SF) | | | | |

PROPOSED SITE PLAN — OPTION 2

ADDITIONAL INFORMATION

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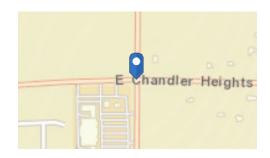
SITE PLAN 3,5,10 MILES



POWER RD & CHANDLER HEIGHTS RD | SEC

Queen Creek, AZ 85142 Ring: 3, 5, 10 Miles

Latitude: 33.23446 Longitude: -111.68586





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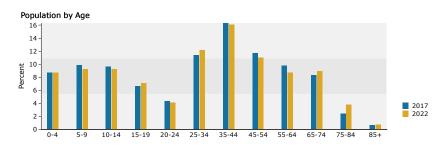
3 MILE

Dat

| Summary | Cer | 1sus 2010 | | 2017 | | 2022 |
|---------------------------------|-------------|-----------|-----------|---------|-----------|----------|
| Population | | 45,549 | | 59,513 | | 68,078 |
| Households | | 14,015 | | 18,295 | | 20,893 |
| Families | | 11,850 | | 15,260 | | 17,354 |
| Average Household Size | | 3.25 | | 3.25 | | 3.26 |
| Owner Occupied Housing Units | | 11,865 | | 15,209 | | 17,421 |
| Renter Occupied Housing Units | | 2,150 | | 3,087 | | 3,472 |
| Median Age | | 32.9 | | 34.5 | | 34.5 |
| Trends: 2017 - 2022 Annual Rate | | Area | | State | | National |
| Population | | 2.73% | | 1.41% | | 0.83% |
| Households | | 2.69% | | 1.35% | | 0.79% |
| Families | | 2.61% | | 1.27% | | 0.71% |
| Owner HHs | | 2.75% | | 1.32% | | 0.72% |
| Median Household Income | | 1.88% | | 1.84% | | 2.12% |
| | | | 20 |)17 | 20 |)22 |
| Households by Income | | | Number | Percent | Number | Percent |
| <\$15,000 | | | 924 | 5.1% | 1,025 | 4.9% |
| \$15,000 - \$24,999 | | | 744 | 4.1% | 732 | 3.5% |
| \$25,000 - \$34,999 | | | 886 | 4.8% | 831 | 4.0% |
| \$35,000 - \$49,999 | | | 1,765 | 9.6% | 1,615 | 7.7% |
| \$50,000 - \$74,999 | | | 3,048 | 16.7% | 3,187 | 15.3% |
| \$75,000 - \$99,999 | | | 3,094 | 16.9% | 3,490 | 16.7% |
| \$100,000 - \$149,999 | | | 4,498 | 24.6% | 5,521 | 26.4% |
| \$150,000 - \$199,999 | | | 1,694 | 9.3% | 2,184 | 10.5% |
| \$200,000+ | | | 1,643 | 9.0% | 2,307 | 11.0% |
| | | | | | | |
| Median Household Income | | | \$87,466 | | \$96,000 | |
| Average Household Income | | | \$105,408 | | \$119,740 | |
| Per Capita Income | | | \$32,715 | | \$37,123 | |
| | Census 2010 | | 2017 | | 2022 | |
| Population by Age | Number | Percent | Number | Percent | Number | Percent |
| 0 - 4 | 4,349 | 9.5% | 5,179 | 8.7% | 5,948 | 8.7% |
| 5 - 9 | 5,156 | 11.3% | 5,874 | 9.9% | 6,345 | 9.3% |
| 10 - 14 | 4,494 | 9.9% | 5,741 | 9.6% | 6,323 | 9.3% |
| 15 - 19 | 3,178 | 7.0% | 4,003 | 6.7% | 4,819 | 7.1% |
| 20 - 24 | 1,575 | 3.5% | 2,559 | 4.3% | 2,764 | 4.1% |
| 25 - 34 | 5,423 | 11.9% | 6,807 | 11.4% | 8,335 | 12.2% |
| 35 - 44 | 8,221 | 18.0% | 9,715 | 16.3% | 10,942 | 16.1% |
| 45 - 54 | 5,256 | 11.5% | 6,984 | 11.7% | 7,499 | 11.0% |
| 55 - 64 | 4,203 | 9.2% | 5,817 | 9.8% | 5,892 | 8.7% |
| 65 - 74 | 2,685 | 5.9% | 4,946 | 8.3% | 6,127 | 9.0% |
| 75 - 84 | 795 | 1.7% | 1,496 | 2.5% | 2,573 | 3.8% |
| 85+ | 213 | 0.5% | 394 | 0.7% | 513 | 0.8% |
| | Census 20 | 010 | 20 | 017 | 20 | 22 |
| Race and Ethnicity | Number | Percent | Number | Percent | Number | Percent |
| White Alone | 38,430 | 84.4% | 48,789 | 82.0% | 54,277 | 79.7% |
| Black Alone | 1,447 | 3.2% | 2,144 | 3.6% | 2,765 | 4.1% |
| American Indian Alone | 318 | 0.7% | 451 | 0.8% | 562 | 0.8% |
| Asian Alone | 1,792 | 3.9% | 2,834 | 4.8% | 3,814 | 5.6% |
| Pacific Islander Alone | 67 | 0.1% | 94 | 0.2% | 122 | 0.2% |
| Some Other Race Alone | 2,128 | 4.7% | 3,100 | 5.2% | 3,835 | 5.6% |
| Two or More Races | 1,367 | 3.0% | 2,101 | 3.5% | 2,704 | 4.0% |
| | 1,007 | 5.670 | 2,101 | 5.5 / 6 | 2,, 34 | |
| | | | | | | |
| Hispanic Origin (Any Race) | 6,915 | 15.2% | 9,789 | 16.4% | 12,142 | 17.8% |

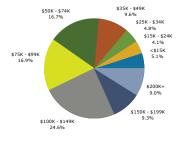
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022.

2.5 cent) 2 pero ÷ 1.5 Rate 1 Annual Area 0.5 State USA 0 Population Households Families Owner HHs Median HH Income

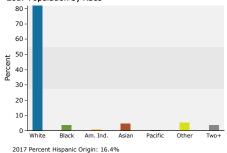




Trends 2017-2022







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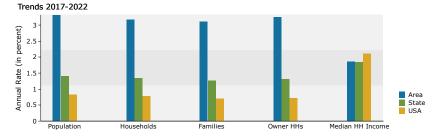
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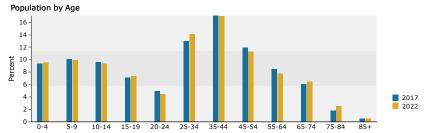
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| Summary | Cer | sus 2010 | | 2017 | | 2022 |
|--|-----------|----------|-----------|---------|-----------|----------|
| Population | | 89,942 | | 127,919 | | 150,591 |
| Households | | 27,538 | | 38,623 | | 45,146 |
| Families | | 22,921 | | 31,866 | | 37,132 |
| Average Household Size | | 3.26 | | 3.30 | | 3.33 |
| Owner Occupied Housing Units | | 21,876 | | 30,004 | | 35,204 |
| Renter Occupied Housing Units | | 5,662 | | 8,620 | | 9,942 |
| Median Age | | 30.9 | | 32.2 | | 32.2 |
| Trends: 2017 - 2022 Annual Rate | | Area | | State | | National |
| Population | | 3.32% | | 1.41% | | 0.83% |
| Households | | 3.17% | | 1.35% | | 0.79% |
| Families | | 3.11% | | 1.27% | | 0.71% |
| Owner HHs | | 3.25% | | 1.32% | | 0.72% |
| Median Household Income | | 1.87% | | 1.84% | | 2.12% |
| | | | 20 | 17 | 20 | 022 |
| Households by Income | | | Number | Percent | Number | Percent |
| <\$15,000 | | | 1,888 | 4.9% | 2,192 | 4.9% |
| \$15,000 - \$24,999 | | | 1,527 | 4.0% | 1,592 | 3.5% |
| \$25,000 - \$34,999 | | | 1,816 | 4.7% | 1,778 | 3.9% |
| \$35,000 - \$49,999 | | | 3,504 | 9.1% | 3,268 | 7.2% |
| \$50,000 - \$74,999 | | | 6,736 | 17.4% | 7,175 | 15.9% |
| \$75,000 - \$99,999 | | | 6,423 | 16.6% | 7,341 | 16.3% |
| \$100,000 - \$149,999 | | | 10,202 | 26.4% | 12,682 | 28.1% |
| \$150,000 - \$199,999 | | | 3,487 | 9.0% | 4,674 | 10.4% |
| \$200,000+ | | | 3,040 | 7.9% | 4,444 | 9.8% |
| Median Household Income | | | \$88,065 | | \$96,605 | |
| Average Household Income | | | \$103,218 | | \$117,014 | |
| Per Capita Income | | | \$31,291 | | \$35,212 | |
| | Census 20 | 10 | 2017 | | 2022 | |
| Population by Age | Number | Percent | Number | Percent | Number | Percent |
| 0 - 4 | 9,204 | 10.2% | 11,976 | 9.4% | 14,269 | 9.5% |
| 5 - 9 | 10,064 | 11.2% | 12,898 | 10.1% | 14,844 | 9.9% |
| 10 - 14 | 8,750 | 9.7% | 12,302 | 9.6% | 14,165 | 9.4% |
| 15 - 19 | 6,509 | 7.2% | 9,048 | 7.1% | 10,972 | 7.3% |
| 20 - 24 | 3,724 | 4.1% | 6,261 | 4.9% | 6,748 | 4.5% |
| 25 - 34 | 12,879 | 14.3% | 16,652 | 13.0% | 21,222 | 14.1% |
| 35 - 44 | 16,506 | 18.4% | 21,922 | 17.1% | 25,616 | 17.0% |
| 45 - 54 | 9,808 | 10.9% | 15,245 | 11.9% | 16,953 | 11.3% |
| 55 - 64 | 6,987 | 7.8% | 10,839 | 8.5% | 11,555 | 7.7% |
| 65 - 74 | 3,993 | 4.4% | 7,790 | 6.1% | 9,719 | 6.5% |
| 75 - 84 | 1,190 | 1.3% | 2,360 | 1.8% | 3,743 | 2.5% |
| 85+ | 328 | 0.4% | 628 | 0.5% | 787 | 0.5% |
| | Census 20 | 10 | 20 | 17 | 20 | 022 |
| Race and Ethnicity | Number | Percent | Number | Percent | Number | Percent |
| White Alone | 74,336 | 82.6% | 102,556 | 80.2% | 117,264 | 77.9% |
| Black Alone | 3,228 | 3.6% | 5,156 | 4.0% | 6,862 | 4.6% |
| American Indian Alone | 700 | 0.8% | 1,081 | 0.8% | 1,383 | 0.9% |
| Asian Alone | 4,073 | 4.5% | 6,902 | 5.4% | 9,398 | 6.2% |
| Pacific Islander Alone | 130 | 0.1% | 200 | 0.2% | 269 | 0.2% |
| | 4,396 | 4.9% | 6,971 | 5.4% | 8,812 | 5.9% |
| Some Other Race Alone | | | | | | |
| Some Other Race Alone Two or More Races | 3,080 | 3.4% | 5,053 | 4.0% | 6,604 | 4.4% |

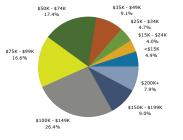
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022.



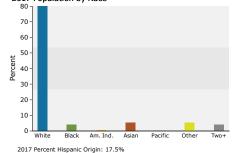








2017 Population by Race



ADDITIONAL INFORMATION

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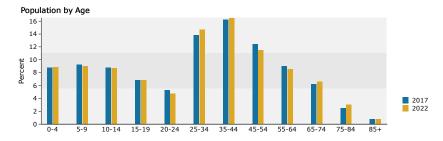
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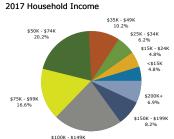
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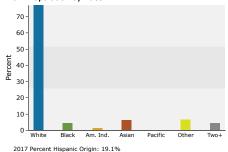
| Summary | Cer | isus 2010 | | 2017 | | 2022 | |
|--|------------------|-----------------|------------------|-----------------|------------------------|----------|--|
| Population | | 413,145 | | 518,143 | | 583,945 | |
| Households | | 133,966 | | 165,181 | | 184,826 | |
| Families | | 106,635 | | 130,764 | | 146,040 | |
| Average Household Size | | 3.08 | | 3.13 | | 3.15 | |
| Owner Occupied Housing Units | | 105,917 | | 125,932 | | 141,192 | |
| Renter Occupied Housing Units | | 28,049 | | 39,250 | | 43,633 | |
| Median Age | | 32.0 | | 33.1 | | 33.2 | |
| Trends: 2017 - 2022 Annual Rate | | Area | | State | | National | |
| Population | | 2.42% | | 1.41% | | 0.83% | |
| Households | | 2.27% | | 1.35% | | 0.79% | |
| Families | | 2.23% | | 1.27% | | 0.71% | |
| Owner HHs | | 2.31% | | 1.32% | | 0.72% | |
| Median Household Income | | 1.62% | | 1.84% | | 2.12% | |
| | | | 20 | 17 | 2022 | | |
| Households by Income | | | Number | Percent | Number | Percent | |
| <\$15,000 | | | 7,897 | 4.8% | 8,615 | 4.7% | |
| \$15,000 - \$24,999 | | | 7,938 | 4.8% | 7,934 | 4.3% | |
| \$25,000 - \$34,999 | | | 10,179 | 6.2% | 9,632 | 5.2% | |
| \$35,000 - \$49,999 | | | 16,774 | 10.2% | 15,293 | 8.3% | |
| \$50,000 - \$74,999 | | | 33,372 | 20.2% | 34,747 | 18.8% | |
| \$75,000 - \$99,999 | | | 27,429 | 16.6% | 30,877 | 16.7% | |
| \$100,000 - \$149,999 | | | 36,683 | 22.2% | 44,444 | 24.0% | |
| \$150,000 - \$199,999 | | | 13,507 | 8.2% | 17,327 | 9.4% | |
| \$200,000+ | | | 11,401 | 6.9% | 15,956 | 8.6% | |
| | | | | | | | |
| Median Household Income | | | \$79,523 | | \$86,171 | | |
| Average Household Income | | | \$96,582 | | \$109,616 | | |
| Per Capita Income | | | \$30,853 | | \$34,755 | | |
| Denvilation by Ana | Census 20 | | 20 | | 2022 Number Percent | | |
| Population by Age 0 - 4 | Number 38,583 | Percent 9.3% | Number | Percent 8.8% | | 8.9% | |
| 5 - 9 | 41,097 | 9.3% | 45,675 | 9.2% | 52,096 | 9.0% | |
| 10 - 14 | 37,532 | 9.9% | 47,654 45,794 | 9.2% | 52,819 50,874 | 9.0% | |
| 15 - 19 | 29,461 | 7.1% | 35,628 | 6.9% | 40,558 | 6.9% | |
| 20 - 24 | 19,598 | 4.7% | 27,260 | 5.3% | 27,559 | 4.7% | |
| 25 - 34 | 60,579 | 14.7% | 71,748 | 13.8% | 85,611 | 14.7% | |
| 35 - 44 | 70,480 | 17.1% | 84,365 | 16.3% | 96,219 | 16.5% | |
| 45 - 54 | 50,012 | 12.1% | 64,163 | 12.4% | 67,040 | 11.5% | |
| 55 - 64 | 34,141 | 8.3% | 46,582 | 9.0% | 50,393 | 8.6% | |
| 65 - 74 | 20,013 | 4.8% | 32,289 | 6.2% | 38,509 | 6.6% | |
| 75 - 84 | 9,116 | 2.2% | 12,937 | 2.5% | 17,470 | 3.0% | |
| 85+ | 2,535 | 0.6% | 4,046 | 0.8% | 4,796 | 0.8% | |
| | Census 20 | | 20 | | , | 22 | |
| Race and Ethnicity | Number | Percent | Number | Percent | Number | Percent | |
| White Alone | 329,882 | 79.8% | 398,824 | 77.0% | 435,415 | 74.6% | |
| Black Alone | 15,766 | 3.8% | 22,407 | 4.3% | 27,900 | 4.8% | |
| American Indian Alone | 5,405 | 1.3% | 7,121 | 1.4% | 8,488 | 1.5% | |
| Asian Alone | 21,921 | 5.3% | 33,319 | 6.4% | 43,317 | 7.4% | |
| Pacific Islander Alone | 800 | 0.2% | 1,064 | 0.2% | 1,291 | 0.2% | |
| Some Other Race Alone | 24,613 | 6.0% | 33,768 | 6.5% | 40,552 | 6.9% | |
| Two or More Races | 14,758 | 3.6% | 21,641 | 4.2% | 26,983 | 4.6% | |
| | | | | | | | |
| | | | | | | | |
| Hispanic Origin (Any Race) | 72,493 | 17.5% | 99,070 | 19.1% | 120,119 | 20.6% | |
| Hispanic Origin (Any Race) ita Note: Income is expressed in current dollars. | 72,493 | 17.5% | 99,070 | 19.1% | 120,119 | 20.6% | |

24. 2.2 -2 -1.8 -1.6 -1.8-1.4 -1.2 -1 -1 -0.8-ر o.6 ا Area Ann 0.4-State 0.2 USA 0 Population Households Families Owner HHs Median HH Income





2017 Population by Race



ADDITIONAL INFORMATION

22 2%

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Trends 2017-2022

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022.

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