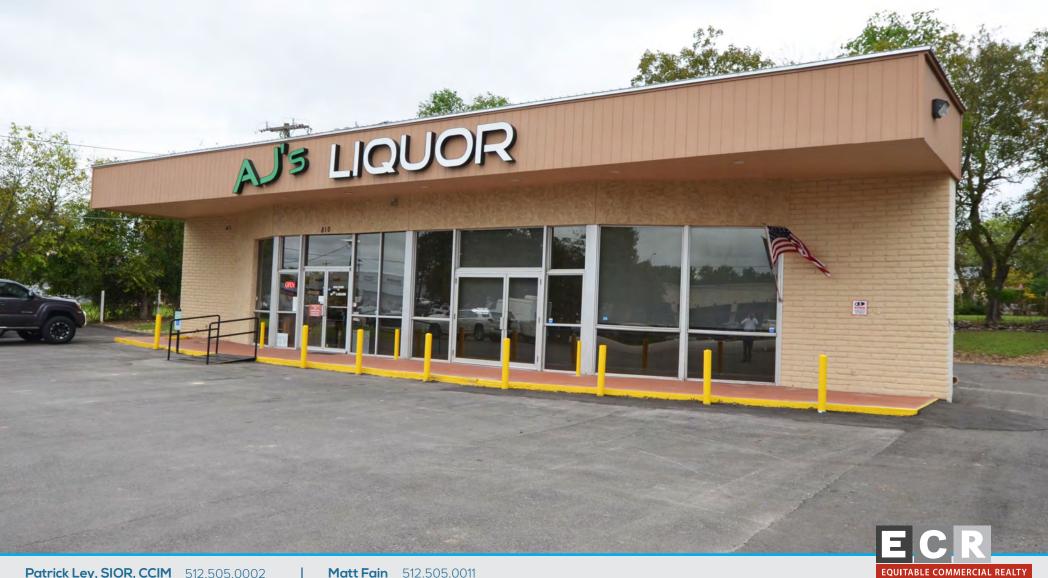
810 W. MAIN

FREDERICKSBURG, TX 78624



OFFERING SUMMARY



Investment Summary

Income Producing Investment or Owner-User Opportunity

4% Rent Increases Each Year

Neighboring Historic Downtown District Other Nearby Tenants: H-E-B, Little Caesars, Subway, Walgreens, Sunset Grill, with Additional Redevelopment of the Area Underway

Excellent Demographics with Over 110,000 Residents Within a 5-Mile Radius and Over 128,000 VPD Along Pecan Park Blvd and Hwy 183

Downtown Fredericksburg, 0.2 Miles to New \$76M Hilton Resort and Conference Center

Contact ECR for additional sales information, including financial information.

Patrick Ley, SIOR, CCIM ECR

() 512.505.0002

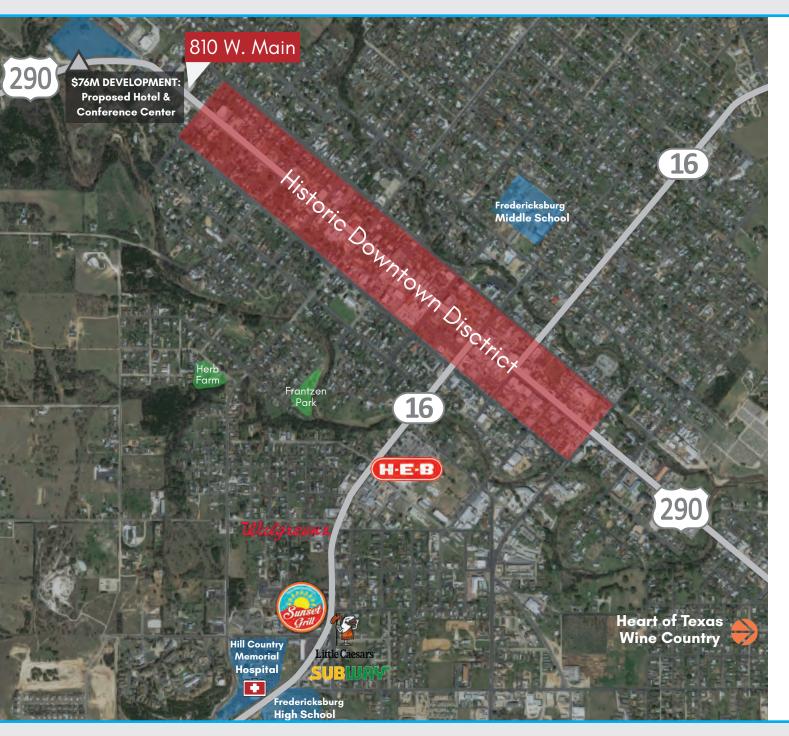
pley@ecrtx.com

Matt Fain ECR

(512.505.0011

mfain@ecrtx.com





Visitor Stats

- + Over 1.2M visitors annually
- + Over 1,100 hotel/motel rooms
- + More than 400 B&Bs, guest houses, guest ranches, and inns
- + Distinctive off-site venues
- + Unique conference facilities and meeting spaces
- + 80+ restaurants and more than two dozen wineries
- + Some of the best one-of-a-kind shopping anywhere
- + Central TX location with easy access via U.S. and interstate highways
- + Airport for private aircraft
- + 11/2 hours from San Antonio's and Austin's International Airports
- + #3 on Popsugar's "12 of the Best Wine Destinations in the World"
- + Listed on Expedia's "America's Ultimate Wine Regions" list

Area Overview

- + **W. Main** 13,600 Avg Vehicles per Day
- + **Demographics 1 Mile** Population: 3,672

Avg HH Income: \$88,421

+ Demographics - 3 Mile Population: 14,127

Avg HH Income: \$78,556

+ Demographics - 5 Mile Population: 16,261

Avg HH Income: \$78,548





RENT ROLL

- + **TENANT NAME:** Jabby LLC D.B.A. AJ's Liquor
- + **SQUARE FOOTAGE**: 2,648 SF
- + **% OF TOTAL**: 100%
- + **INCREASE DATES:** Annual
- + RENTAL INCREASE: 4%
- + **LEASE BEGIN:** 6/1/2015
- + **LEASE END:** 8/31/2020
- + **OPTIONS:** 2 x 5 years