







6 Buildings | 1.18 MSF









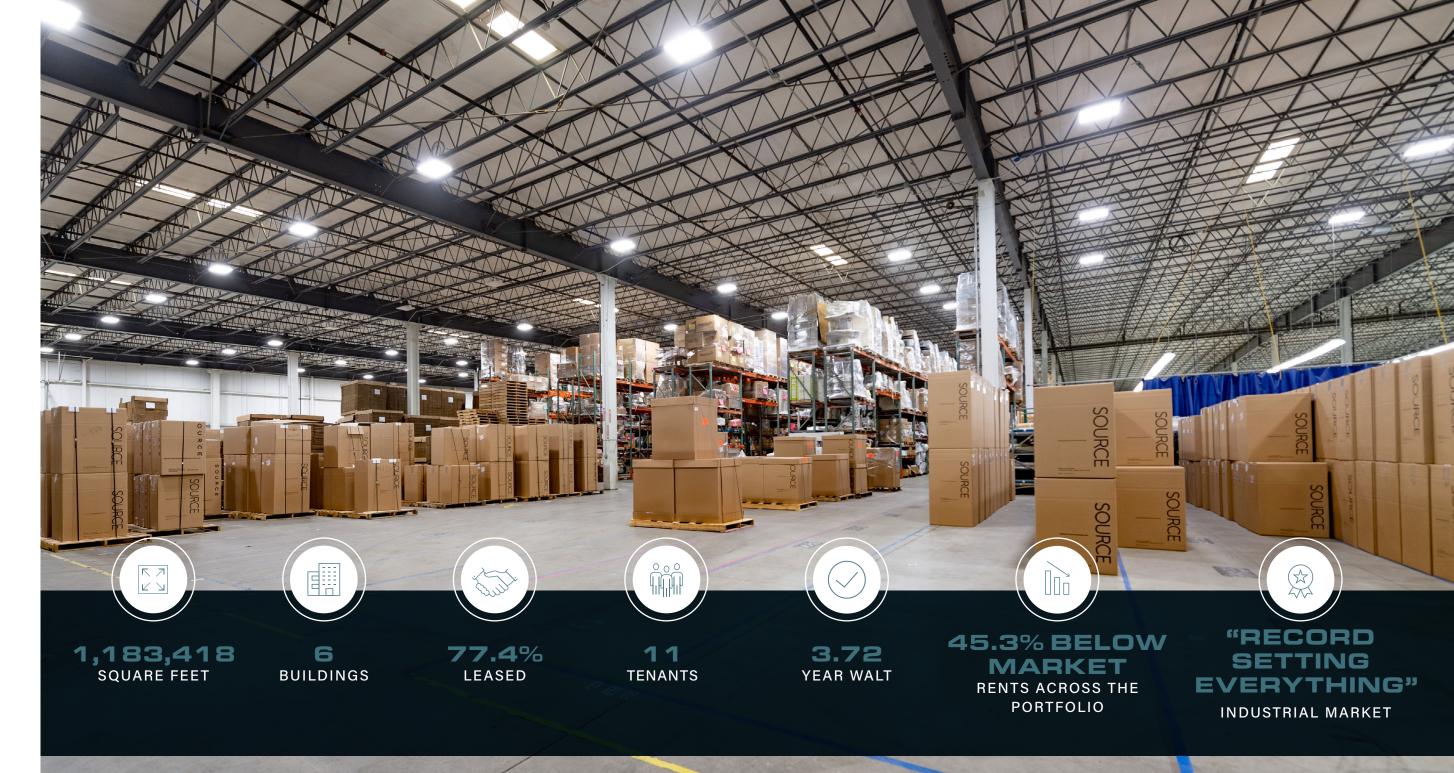
INVESTMENT OVERVIEW

As exclusive listing agent, CBRE Boston Capital Markets ("CBRE") is pleased to offer for sale the Boston Metro Logistics Portfolio located at 326 Ballardvale Street, Wilmington, MA; 176 Grove Street, Franklin, MA; 210 Grove Street, Franklin, MA; 17 Gilmore Drive, Sutton, MA; 1 First Avenue, Peabody, MA; and 57 Littlefield Street, Avon, MA. The sixbuilding portfolio, totaling 1,183,418 square feet of mission-critical, best-in-class warehouse/distribution space, is 77.4% leased to a diversified roster of 11 tenants and boasts a rent roll that is over 45% below market.

The Portfolio's geographic diversity across the Boston metropolitan area provides direct access to the region's most traveled interstates and thoroughfares including Interstate 495, Interstate 90, Interstate 93, Interstate 95, Route 24, and Route 146, among others. The regional connectivity and immediate proximity to the growing population base in Boston and the broader New England region as a whole has allowed the Portfolio to flourish and benefit from the record-setting market fundamentals that continue to drive growth year-over-year across all subsets of industrial assets in Boston.

The Portfolio represents a unique opportunity to acquire a critical mass of warehouse/distribution assets, which not only gives future ownership the ability to capitalize on the over 45% mark-to-market of rents, but provides the opportunity to lease up exceptionally well-located and functional vacancy in one of the tightest industrial markets in the country.

The Boston Metro Logistics Portfolio is being offered "as is" without a formal asking price and free and clear of existing debt. Once qualified investors have had an opportunity to thoroughly review the Offering Memorandum, CBRE will schedule a "call for offers".



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