## 43 AC RETAIL DEVELOPMENT OPPORTUNITY <br> Centralia, WA



## Centralia Station

Excellent retail opportunities, centrally located within the city limits of Centralia, midway between Portland \& Seattle

Highest population density area of the Centralia and Chehalis MSA

Interstate 5 signage available

Entitled site:
SEPA/MDNS, grade \& fill, general storm water, and permits complete

Great visibility on newly constructed I-5 interchange with over 74,000 vehicles per day
$\pm 380,000$ SF with over 1,600 total parking stalls
kiddermathews.com

## Contact

Ryan Haddock
360.596.9151
rhaddock@kiddermathews.com

Vanessa Herzog, SIOR, CCIM 253.722.1453
vherzog@kiddermathews.com


## LEGEND

## Centralia Station - Trade Area



## Leakage/Surplus Factor by Industry Subsector



## Contact

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## Centralia Station - Trade Area Demographics

| Summary Demographics |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2013 Population |  |  |  |  |  | 109,309 |
| 2013 Households |  |  |  |  |  | 42,599 |
| 2013 Median Disposable Income |  |  |  |  |  | \$39,093 |
| 2013 Per Capita Income |  |  |  |  |  | \$22,856 |
| Industry Summary | NAICS | Demand (Retail Potential) | Supply <br> (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| Total Retail Trade and Food \& Drink | 44-45,722 | \$1,010,010,236 | \$954,159,051 | \$55,851,185 | 2.8 | 933 |
| Total Retail Trade | 44-45 | \$920,926,944 | \$843,407,451 | \$77,519,493 | 4.4 | 795 |
| Total Food \& Drink | 722 | \$89,083,292 | \$110,751,600 | -\$21,668,308 | -10.8 | 138 |
| Industry Group | NAICS | Demand (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| Motor Vehicle \& Parts Dealers | 441 | \$173,737,387 | \$200,924,438 | -\$27,187,051 | -7.3 | 70 |
| Automobile Dealers | 4411 | \$148,314,229 | \$149,409,693 | -\$1,095,464 | -0.4 | 32 |
| Other Motor Vehicle Dealers | 4412 | \$11,147,463 | \$37,923,729 | -\$26,776,266 | -54.6 | 14 |
| Auto Parts, Accessories \& Tire Stores | 4413 | \$14,275,695 | \$13,591,016 | \$684,679 | 2.5 | 24 |
| Furniture \& Home Furnishings Stores | 442 | \$19,300,714 | \$25,780,884 | -\$6,480,170 | -14.4 | 41 |
| Furniture Stores | 4421 | \$10,895,411 | \$10,686,330 | \$209,081 | 1.0 | 14 |
| Home Furnishings Stores | 4422 | \$8,405,303 | \$15,094,554 | -\$6,689,251 | -28.5 | 27 |
| Electronics \& Appliance Stores | 4431 | \$17,454,910 | \$14,760,819 | \$2,694,091 | 8.4 | 31 |
| Bldg Materials, Garden Equip. \& Supply Stores | 444 | \$30,914,051 | \$37,600,073 | -\$6,686,022 | -9.8 | 80 |
| Bldg Material \& Supplies Dealers | 4441 | \$26,224,959 | \$30,962,592 | -\$4,737,633 | -8.3 | 56 |
| Lawn \& Garden Equip \& Supply Stores | 4442 | \$4,689,092 | \$6,637,481 | -\$1,948,389 | -17.2 | 24 |
| Food \& Beverage Stores | 445 | \$189,906,380 | \$135,425,731 | \$54,480,649 | 16.7 | 103 |
| Grocery Stores | 4451 | \$179,256,647 | \$122,311,595 | \$56,945,052 | 18.9 | 69 |
| Specialty Food Stores | 4452 | \$4,209,793 | \$7,246,561 | -\$3,036,768 | -26.5 | 28 |
| Beer, Wine \& Liquor Stores | 4453 | \$6,439,940 | \$5,867,575 | \$572,365 | 4.7 | 6 |
| Health \& Personal Care Stores | 446,4461 | \$65,956,495 | \$64,408,732 | \$1,547,763 | 1.2 | 37 |
| Gasoline Stations | 447,4471 | \$79,629,120 | \$120,005,317 | -\$40,376,197 | -20.2 | 40 |
| Clothing \& Clothing Accessories Stores | 448 | \$48,025,622 | \$94,052,508 | -\$46,026,886 | -32.4 | 68 |
| Clothing Stores | 4481 | \$36,168,405 | \$48,444,405 | -\$12,276,000 | -14.5 | 51 |
| Shoe Stores | 4482 | \$6,748,304 | \$42,459,421 | -\$35,711,117 | -72.6 | 8 |
| Jewelry, Luggage \& Leather Goods Stores | 4483 | \$5,108,913 | \$3,148,682 | \$1,960,231 | 23.7 | 9 |
| Sporting Goods, Hobby, Book \& Music Stores | 451 | \$16,042,572 | \$12,694,541 | \$3,348,031 | 11.7 | 81 |
| Sporting Goods/Hobby/Musical Instr Stores | 4511 | \$14,697,574 | \$11,920,663 | \$2,776,911 | 10.4 | 76 |
| Book, Periodical \& Music Stores | 4512 | \$1,344,998 | \$773,878 | \$571,120 | 27.0 | 5 |
| General Merchandise Stores | 452 | \$162,614,565 | \$101,936,028 | \$60,678,537 | 22.9 | 18 |
| Department Stores Excluding Leased Depts. | 4521 | \$62,870,354 | \$28,140,092 | \$34,730,262 | 38.2 | 7 |
| Other General Merchandise Stores | 4529 | \$99,744,211 | \$73,795,936 | \$25,948,275 | 15.0 | 11 |
| Miscellaneous Store Retailers | 453 | \$30,292,958 | \$31,503,911 | -\$1,210,953 | -2.0 | 194 |
| Florists | 4531 | \$1,224,102 | \$1,480,865 | -\$256,763 | -9.5 | 13 |
| Office Supplies, Stationery \& Gift Stores | 4532 | \$8,637,570 | \$9,329,426 | -\$691,856 | -3.9 | 54 |
| Used Merchandise Stores | 4533 | \$2,391,366 | \$6,942,348 | -\$4,550,982 | -48.8 | 42 |
| Other Miscellaneous Store Retailers | 4539 | \$18,039,920 | \$13,751,272 | \$4,288,648 | 13.5 | 85 |
| Nonstore Retailers | 454 | \$87,052,170 | \$4,314,469 | \$82,737,701 | 90.6 | 32 |
| Electronic Shopping \& Mail-Order Houses | 4541 | \$77,015,367 | \$764,222 | \$76,251,145 | 98.0 | 2 |
| Vending Machine Operators | 4542 | \$1,099,033 | \$291,369 | \$807,664 | 58.1 | 3 |
| Direct Selling Establishments | 4543 | \$8,937,770 | \$3,258,878 | \$5,678,892 | 46.6 | 27 |
| Food Services \& Drinking Places | 722 | \$89,083,292 | \$110,751,600 | -\$21,668,308 | -10.8 | 138 |
| Full-Service Restaurants | 7221 | \$42,696,985 | \$61,199,615 | -\$18,502,630 | -17.8 | 57 |
| Limited-Service Eating Places | 7222 | \$39,251,117 | \$39,573,722 | -\$322,605 | -0.4 | 54 |
| Special Food Services | 7223 | \$4,139,794 | \$1,162,026 | \$2,977,768 | 56.2 | 6 |
| Drinking Places - Alcoholic Beverages | 7224 | \$2,995,396 | \$8,816,237 | -\$5,820,841 | -49.3 | 21 |

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