

EXCLUSIVE OFFERING | \$1,964,000 - 6% CAP Dunkin Donuts | Baskin Robbins - Absolute NNN Lease



751 WHITLOCK AVE, MARIETTA, GA

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Property. 3,024+ SF building on 0.69+ acre site.

Tenant. Dunkin Donuts Franchisee: Bluemont Group, LLC, operates 22+ restaurants.

Lease structure. 10-year, absolute NNN lease with 10% rent increases every 5-years in primary term and options.

Location. Dunkin Donuts and Baskin Robins is situated along Whitlock Ave (26,000 VPD), which is the primary east-west thoroughfare in Marietta, GA. The subject property is 3.5 miles west of the Roswell St and Interstate 75 (230,000 VPD) intersection, the most heavily travelled intersection in Marietta, GA. Traffic volumes, growth, and accessibility of the immediate trade area have attracted numerous nationally known retail brands. The subject property is surrounded by notable national credit tenants such as Kroger, Rite Aid, CVS, Walgreen's, Dollar Tree, Hibbett Sports, BP, Chevron, Starbucks, Chick-fil-A, McDonald's, Wendy's, Churches Chicken, Dominos, Papa Johns, and many more. Marietta, GA is located approximately 15-miles northwest from Atlanta, GA.

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DUNKIN DONUTS | BASKIN ROBBINS

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DISCLAIMER

Trivanta. ("Agent") has been engaged as an agent for the sale of the property located along 751 Whitlock Ave., Marietta, GA by the owner of the Property ("Seller"). The Property is being offered for sale in an "as-is, where-is" condition and Seller and Agent make no representations or warranties as to the accuracy of the information contained in this Offering Memorandum. The enclosed materials include highly confidential information and are being furnished solely for the purpose of review by prospective purchasers of the interest described herein. The enclosed materials are being provided solely to facilitate the prospective investor's own due diligence for which it shall be fully and solely responsible. The material contained herein is based on information and sources deemed to be reliable. but no representation or warranty, express or implied, is being made by Agent or Seller or any of their respective representatives, affiliates, officers, employees, shareholders, partners and directors, as to the accuracy or completeness of the information contained herein. Summaries contained herein of any legal or other documents are not intended to be comprehensive statements of the terms of such documents, but rather only outlines of some of the principal provisions contained therein. Neither the Agent nor the Seller shall have any liability whatsoever for the accuracy or completeness of the information contained herein or any other written or oral communication or information transmitted or made available or any action taken or decision made by the recipient with respect to the Property. Interested parties are to make their own investigations, projections and conclusions without reliance upon the material contained herein. Seller reserves the right, at its sole and absolute discretion, to withdraw the Property from being marketed for sale at any time and for any reason. Seller and Agent each expressly reserves the right, at their sole and absolute discretion, to reject any and all expressions of interest or offers regarding the Property and/or to terminate discussions with any entity at any time, with or without notice. This offering is made subject to omissions, correction of errors, change of price or other terms, prior sale or withdrawal from the market without notice. Agent is not authorized to make any representations or agreements on behalf of Seller. Seller shall have no legal commitment or obligation to any interested party reviewing the enclosed materials, performing additional investigation and/or making an offer to purchase the Property unless and until a binding written agreement for the purchase of the Property has been fully executed, delivered, and approved by Seller and any conditions to Seller's obligations hereunder have been satisfied or waived. By taking possession of and reviewing the information contained herein, the recipient agrees that (a) the enclosed materials and their contents are of a highly confidential nature and will be held and treated in the strictest confidence and shall be returned to Agent or Seller promptly upon request; and (b) the recipient shall not contact employees or tenants of the Property directly or indirectly regarding any aspect of the enclosed materials or the Property without the prior written approval of the Seller or Agent; and (c) no portion of the enclosed materials may be copied or otherwise reproduced without the prior written authorization of Seller and Agent.

Georgia Broker of Record: Pamela Atwater | Atwater Commercial Real Estate Services

INVESTMENT OVERVIEW DUNKIN DONUTS | BASKIN ROBBINS

TRIVANTA Net Lease Advantage

751 WHITLOCK AVE, MARIETTA, GA

PRICE | CAP RATE \$1,964,000 | 6%

NET OPERATING INCOME: \$117,800

BUILDING AREA: 3,024+ Square Feet

LAND AREA: 0.69+ Acres

YEAR BUILT | RENOVATED: 1974 | 2017

LANDLORD RESPONSIBILITY: None

OWNERSHIP: Fee Simple Interest

OCCUPANCY: 100%

LEASE OVERVIEW

Initial Lease Term:		10 Years with (4), 5-year options to extend			
Projected Rent Commencement:		May 2017			
Projected Lease Expiration:		May 2027			
Lease Type:		Absolute NNN Lease			
Rent Increases:		10% Every 5-Years In Primary Term & Options			
Annual Rent Yrs 1-5:	\$117,800		Option 2 Yrs 16-20:	\$156,791	
Annual Rent Yrs 6-10:	\$129,580		Option 3 Yrs 21-25:	\$172,470	
Option 1 Yrs 11-15:	\$142,538		Option 4 Yrs 26-30:	\$189,718	

TENANT OVERVIEW

Lessee/Franchisee: Bluemont Group, LLC





BLUEMONT GROUP, LLC

Bluemont Group, LLC is an established multi-unit Dunkin' Donut Franchisee. Bluemont Groups tenured leadership team bring multiple years of restaurant ownership and operations experience to a portfolio of more than 22 Dunkin' Donuts stores. Bluemont Group operate stores in Atlanta, Knoxville, Nashville, and Chattanooga and have been in business for more than 7 Years.

BASKIN ROBBINS | www.baskinrobbins.com

Named the top ice cream and frozen dessert franchise in the United States by Entrepreneur magazine's 35th annual Franchise 500® ranking, Baskin-Robbins is the world's largest chain of ice cream specialty shops. Baskin-Robbins creates and markets innovative, premium ice cream, specialty frozen desserts and beverages, providing quality and value to consumers at nearly 7,300 retail shops in nearly 50 countries. Baskin-Robbins was founded in 1945 by two ice cream enthusiasts whose passion led to the creation of more than 1,000 ice cream flavors and a wide variety of delicious treats. Headquartered in Canton, Mass., Baskin-Robbins is part of the Dunkin' Brands Group, Inc.

DUNKIN' DONUTS | www.dunkindonuts.com

Founded in 1950, Dunkin' Donuts is the world's leading baked goods and coffee chain, serving more than 3 million customers per day. Dunkin' Donuts sells 52 varieties of donuts and more than a dozen coffee beverages as well as an array of bagels, breakfast sandwiches and other baked goods. Dunkin' Donuts has earned the No. 1 ranking for customer loyalty in the coffee category by Brand Keys for eight years running. Dunkin' Donuts derives its revenues as a percentage of franchisee sales, known as royalty income. In the long term, the company plans to increase its store count in the U.S. to 15,000 in the next 18-20 years – almost double the number it has today. The Western part of the U.S. is a major focus area for the company since it has little presence in the region. Dunkin' sees an opportunity to add 5,000 more stores to the West of the Mississippi river, including 1,000 in California. Even in the Eastern part of the country, the company sees an opportunity to add 3,000 more stores, especially in places such as New York City, where Dunkin' Donuts has a relatively low presence.

DUNKIN' BRANDS | www.dunkinbrands.com

With more than 18,000 points of distribution in nearly 60 countries worldwide, Dunkin' Brands Group, Inc. (Nasdaq: DNKN) is one of the world's leading franchisors of quick service restaurants (QSR) serving hot and cold coffee and baked goods, as well as hard-serve ice cream. At the end of 2014, Dunkin' Brands' nearly 100 percent franchised business model included nearly 11,300 Dunkin' Donuts restaurants and 7,300 Baskin-Robbins restaurants. For the full-year 2014, the company had franchisee-reported sales of approximately \$9.8 billion. Dunkin' Brands Group, Inc. is headquartered in Canton, Mass.

751 WHITLOCK AVE, MARIETTA, GA

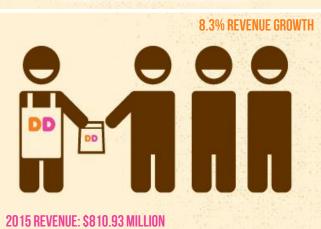


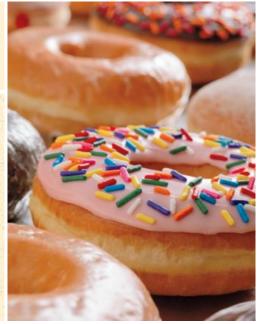












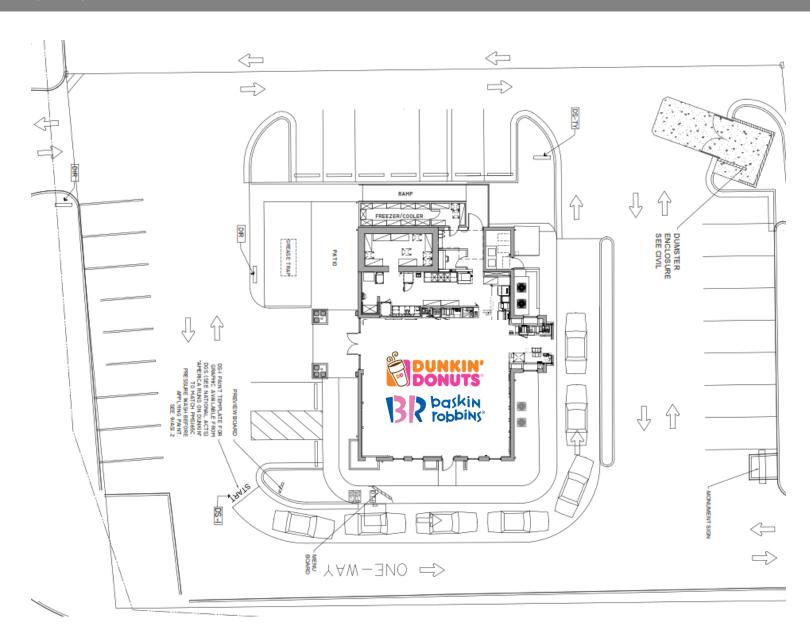


Rated #1
COFFEE AND BAKED GOODS CATEGORY

Entrepreneur Magazine
January 2011 - 2015







751 WHITLOCK AVE. MARIETTA. GA



IMMEDIATE TRADE AREA

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Traffic volumes, growth, and accessibility of the immediate trade area have attracted numerous nationally known retail brands. The subject property is surrounded by notable national credit tenants such as Kroger, Rite Aid, CVS, Walgreen's, Dollar Tree, Hibbett Sports, BP, Chevron, Starbucks, Chick-fil-A, McDonald's, Wendy's, Churches Chicken, Dominos, Papa Johns, and many more.

MARIETTA, GA / COBB COUNTY

Marietta is 15 miles northwest of Atlanta and the Cobb County seat. At 23 square miles, Marietta is one of Georgia's most populous cities, with 56,579 residents calling the city home. The National Civic League judged Marietta one of the 10 best communities in the nation as a 2006 All-America City, the oldest and most-respected community recognition award in the country. CNNMoney.com named Marietta one of the top 25 places in the United States to retire in 2011.

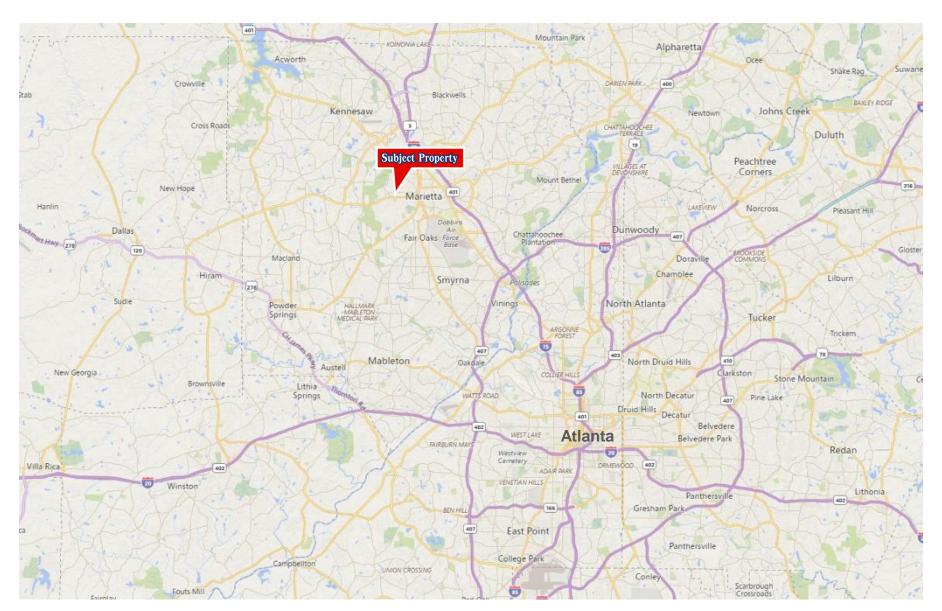
Over the past three decades, rapid population growth and development have transformed Cobb County from a rural/small city landscape to a mixture of urban and suburban land uses. Six Flags Over Georgia and the sister theme park, White Water, play a pivotal role in the Cobb County economy. In 2014, the two Six Flags theme parks contributed a combined economic impact of \$194 million. Four Fortune 500 companies are headquartered in Cobb County, including The Home Depot, Coca-Cola Enterprises, Genuine Parts (NAPA) and First Data.

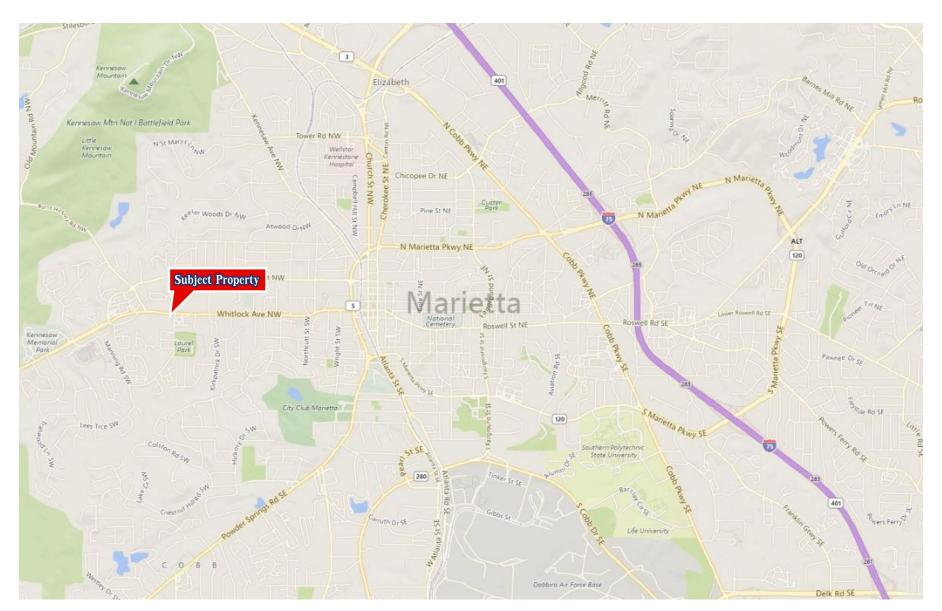
Cobb County is represented by the largest employers within the borders, nearly 20,000 jobs from the county schools, 12,000 from WellStar, 12,000 from Home Depot and 7,500 from Lockheed Martin, among others.

ATLANTA-SANDY SPRINGS-MARIETTA, GA MSA

The Atlanta metropolitan area, or metro Atlanta, is officially designated by the United States Census Bureau as the Atlanta-Sandy Springs-Marietta Metropolitan Statistical Area, and is the most populous metro area in the state of Georgia and the 9th largest metropolitan statistical area (MSA) in the United States. In addition to Atlanta, Georgia's capital and largest city, the Atlanta metropolitan area spans 28 counties in northern Georgia and has a total 2010 population of 5,268,860, a 28.13% increase from 2000. With a gross metropolitan product of \$270 billion, Atlanta's economy ranks 15th among world cities and 6th in the nation. As such, a Globalization and World Cities Study Group and Network at Loughborough University has labeled the metro Atlanta area as an "Alpha- World City" based on how the city externally impacts the world through advanced producer services in accountancy, advertising, banking, finance, and law.

Several major national and international companies are headquartered in metro Atlanta such as The Coca-Cola Company, Home Depot, United Parcel Service, Delta Air Lines, AT&T Mobility, and Newell Rubbermaid. 4 of these companies have Fortune 100 status. Other major corporate headquarters in Atlanta and around the metro area include Arby's, Chick-fil-A, Earthlink, Equifax, First Data, Gentiva Health Services, Georgia-Pacific, NCR, Oxford Industries, RaceTrac Petroleum, Southern Company, Mirant, and Waffle House. The MSA also has a sizable financial sector. The Federal Reserve has its district headquarters in Atlanta and Sun Trust, the 7th largest bank in the U.S. by assets held is based there. Also, the metro area is a major transportation hub. Hartsfield-Jackson Atlanta International Airport, the world's busiest airport, is located 7 miles south of the Atlanta central business district. Interstate 75, which extends from Tampa, FL north to Canada, passes through the center of the city. Interstates 85 and 20 also intersect in Atlanta. These amenities have lured corporations such as Ford Motor Company, Publix, Kellog's, Toys r Us, Office Depot, and GE Appliance to locate major distribution centers in the area, and in the outside of Atlanta.





751 V	Vhitlock Ave SW				
Marie	etta, GA 30064	1 mi radius	3 mi radius	5 mi radius	
	2016 Estimated Population	5,947	52,652	174,172	_
Ó	2021 Projected Population	6,536	56,451	187,561	
I A	2010 Census Population	6,219	50,382	160,209	
5	2000 Census Population		48,247	146,610	
POPULATION	Projected Annual Growth 2016 to 2021	2.0%	1.4%	1.5%	
	Historical Annual Growth 2000 to 2016	-	0.6%	1.2%	
Ø	2016 Estimated Households	2,660	20,419	66,043	
ноиѕеногрѕ	2021 Projected Households	2,894	21,703	70,387	
뚪	2010 Census Households	2,752	19,223	59,907	
18	2000 Census Households	2,588	18,064	54,400	
호	Projected Annual Growth 2016 to 2021	1.8%	1.3%	1.3%	
	Historical Annual Growth 2000 to 2016	0.2%	0.8%	1.3%	
	2016 Est. Population Under 10 Years	11.0%	13.4%	13.9%	
	2016 Est. Population 10 to 19 Years	10.2%	12.1%	13.3%	
	2016 Est. Population 20 to 29 Years	10.4%	14.1%	15.5%	
AGE	2016 Est. Population 30 to 44 Years	17.4%	20.2%	21.2%	
<	2016 Est. Population 45 to 59 Years	20.4%	19.8%	19.4%	
	2016 Est. Population 60 to 74 Years	18.2%	13.4%	11.8%	
	2016 Est. Population 75 Years or Over	12.4%	6.9%	4.9%	
	2016 Est. Median Age	45.3	37.6	35.1	
MARITAL STATUS & GENDER	2016 Est. Male Population	45.2%	48.9%	48.8%	
₽₽	2016 Est. Female Population	54.8%	51.1%	51.2%	
L S.	2016 Est. Never Married	22.6%	32.1%	35.3%	
RITAL STA' & GENDER	2016 Est. Now Married	52.2%	41.2%	41.4%	
ARI &	2016 Est. Separated or Divorced	17.9%	20.3%	18.3%	
Σ	2016 Est. Widowed	7.3%	6.4%	5.0%	
	2016 Est. HH Income \$200,000 or More	10.0%	6.7%	5.7%	
	2016 Est. HH Income \$150,000 to \$199,999	6.3%	5.1%	5.1%	
	2016 Est. HH Income \$100,000 to \$149,999	17.5%	12.5%	12.6%	
	2016 Est. HH Income \$75,000 to \$99,999	12.4%	11.4%	11.5%	
ш	2016 Est. HH Income \$50,000 to \$74,999	16.6%	14.9%	17.3%	
NCOME	2016 Est. HH Income \$35,000 to \$49,999	14.4%	14.4%	14.6%	
2	2016 Est. HH Income \$25,000 to \$34,999	5.2%	11.2%	11.0%	
	2016 Est. HH Income \$15,000 to \$24,999	8.2%	10.6%	10.9%	
\leftarrow	2016 Est. HH Income Under \$15,000	9.5%	13.2%	11.3%	
Ц	2016 Est. Average Household Income	\$86,323	\$73,343	\$71,992	,
	2016 Est. Median Household Income	\$72,958	\$58,603	\$59,512	
	2016 Est. Per Capita Income	\$38,686	\$28,689	\$27,448	
	2016 Est. Total Businesses	341	3,935	10,080	
	2016 Est. Total Employees	2,621	52,073	129,750	

		1 mi radius	3 mi radius	5 mi radiu
Mari	etta, GA 30064			
LABOR FORCE	2016 Est. Labor Population Age 16 Years or Over	4,919	41,815	136,286
	2016 Est. Civilian Employed	63.7%	64.2%	67.1%
	2016 Est. Civilian Unemployed	3.9%	3.3%	3.5%
	2016 Est. in Armed Forces	-	0.1%	0.2%
	2016 Est. not in Labor Force	32.4%	32.4%	29.3%
	2016 Labor Force Males	44.2%	48.4%	48.3%
	2016 Labor Force Females	55.8%	51.6%	51.7%
	2010 Occupation: Population Age 16 Years or Over	3,047	23,268	74,244
	2010 Mgmt, Business, & Financial Operations	21.8%	16.1%	15.9%
7	2010 Professional, Related	26.2%	21.2%	20.3%
힏	2010 Service	12.5%	16.5%	17.6%
OCCUPATION	2010 Sales, Office	27.7%	26.5%	26.2%
5	2010 Farming, Fishing, Forestry	-	0.3%	0.2%
ၓ	2010 Construction, Extraction, Maintenance	4.9%	11.5%	10.4%
J	2010 Production, Transport, Material Moving	6.8%	8.0%	9.3%
	2010 White Collar Workers	75.7%	63.7%	62.4%
	2010 Blue Collar Workers	24.3%	36.3%	37.6%
TRANSPORTATION TO WORK	2010 Drive to Work Alone	78.3%	74.4%	77.2%
	2010 Drive to Work in Carpool	8.8%	12.6%	11.7%
NSPORTA TO WORK	2010 Travel to Work by Public Transportation	1.0%	3.6%	3.0%
ਨੂ≅	2010 Drive to Work on Motorcycle	0.5%	0.1%	0.2%
<u> </u>	2010 Walk or Bicycle to Work	1.0%	2.9%	2.0%
RA.	2010 Other Means	1.9%	1.5%	1.0%
-	2010 Work at Home	8.6%	4.9%	4.9%
TRAVEL TIME	2010 Travel to Work in 14 Minutes or Less	27.6%	20.1%	18.8%
Ē	2010 Travel to Work in 15 to 29 Minutes	34.9%	34.4%	33.5%
ΛEI	2010 Travel to Work in 30 to 59 Minutes	32.4%	36.2%	37.3%
RA	2010 Travel to Work in 60 Minutes or More	5.0%	9.3%	10.4%
Ξ	2010 Average Travel Time to Work	23.2	26.2	27.0
	2016 Est. Total Household Expenditure	\$169 M	\$1.15 B	\$3.67 E
낊	2016 Est. Apparel	\$5.88 M	\$40.2 M	\$128 N
2	2016 Est. Contributions, Gifts	\$12.3 M	\$79.8 M	\$251 N
2	2016 Est. Education, Reading	\$7.03 M	\$45.9 M	\$145 N
H	2016 Est. Entertainment	\$9.53 M	\$64.4 M	\$206 N
CONSUMER EXPENDITURE	2016 Est. Food, Beverages, Tobacco	\$25.3 M	\$176 M	\$562 N
	2016 Est. Furnishings, Equipment	\$5.92 M	\$39.4 M	\$126 N
5	2016 Est. Health Care, Insurance	\$14.5 M	\$101 M	\$321 N
CONSI	2016 Est. Household Operations, Shelter, Utilities	\$52.3 M	\$357 M	\$1.14 E
	2016 Est. Miscellaneous Expenses	\$2.48 M	\$16.9 M	\$54.1 N
	2016 Est. Personal Care	\$2.17 M	\$14.9 M	\$47.7 N
	2016 Est. Transportation	\$31.5 M	\$216 M	\$693 N