

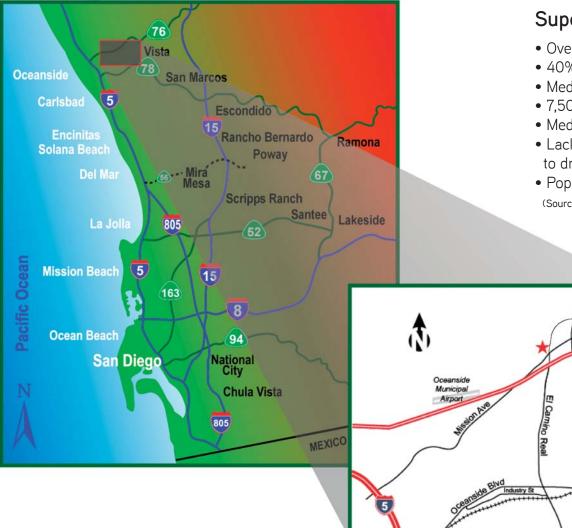
Marketplace del Rio is a well located 180,000 square foot grocery/drug anchored neighborhood shopping center on 20 acres that was recently renovated. We are currently seeking strong retailers and restaurant to join the following tenants: Stater Brothers, Walgreen's, Ace Hardware, Kahoots Animal Supply, Everything \$5, McDonalds, Blockbuster Video, Burger King, Chase Bank, and U.S. Post Office. There are shop and pad opportunities available!

#### Colliers International

#### **Colliers International** 5901 Priestly Drive, Suite 100 Carlsbad, California 92008 760.438.8950 F: 760.438.8925

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### Superior Oceanside Location

• Over 3,000 homes pending

Rancho del

- 40% of new homes are in the northeast portion of the city
- Median price, new single-family home: \$446,600
- 7,500 new jobs expected at the Ocean Ranch Corporate Center
- Median family household income: \$70,982
- Lack of available land in San Diego/Orange Counties will continue to drive more development to Oceanside
- Population is expected to grow by 17% over the next ten yers (Source - City of Oceanside)

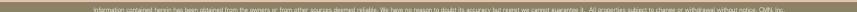
#### **Traffic Count**

Hwy 76 @ Mission Ave	-
El Camino Real	-
Mission Avenue	-
(Source: CA DOT)	

- 37,000 cars per day
- 22,600 cars per day
- 20,200 cars per day





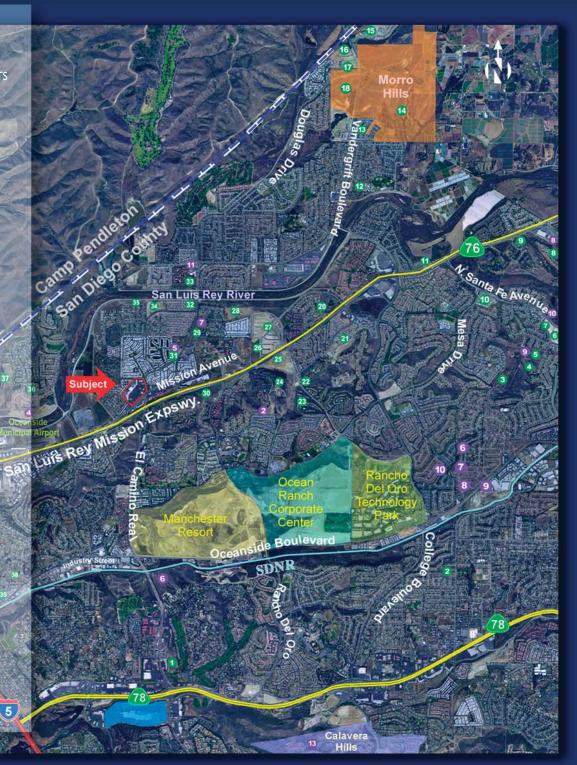


#### NEW HOUSING / APARTMENT/ CONDOS DATA

PR OJECT NAME	OTAL LOTS	PR OJECT NAME	TOTAL LOT
Las Rosas Townhomes	75 22	2 Old Grove Apartments	56
2 Summerview Subdivision		B Canyon Vista	93
3 Panorama Ridge	25 24	4 Mission View Estates	65
4 Darwin Knolls	15 2	The Villages @Mission Point	58
5 Darwin Glen	69 24	A River Ranch South	86
6 Sundance Natural Foods Property	19 2	River Ranch North	252
7 Darwin Village	44 28	B Meek/Pala Road subdivision	23
8 Jefferies Ranch	51 25	Mission Wells	106
9 Rancho Rose	70 30	) Rancho Vista	29
10 Mission Santa Fe	47 3	Pelican Homes Condo Project	90
II Vista Monte Townhomes	72 32	2 Douglas Drive Apartments	42
12 La Costa Villas Apartments	97 3	Douglas Drive Condo	189
13 Sunwest Village	109 34	Monarch Point	85
14 The Villages of Morro Holls	1,007 3	Cypress Estates	17
15 Wilmont Ranch	255 36	Vista Del Rio	
16 Sycamore Springs	136 37	7 Rio View Estates	301
17 Morro Hills Village A&B	179 38	B Hidden Canyon Village	35
18 Sunwest Village Unit [5]	107 39	Village Knoll	22
20 William Grove	31 40	Vintage Pointe Phase II	186
21 Ocean Heights Village	29		-402

### FUTURE RESIDENTIAL COMMUNITIES

SUBDIVISION	BUILDER	# of LO TS
Harbor View	Evening Star Devomt. Co.	220
2 Mission View Estates	Kennedy Devpmt.	65 40
3 Ocean Village	Ocean Village LLC	33 4 20
4 Rio Vista	Forecast Homes	252
5 Pelican Condos	Pelican Homes 3	90
6 Las Rosas Townhomes	Westward Homes	75
7 Mission Wells	Knowleton Communities I	nc <sub>12</sub> 106
8 Rancho Rose	Lightfoot Planning Group	70
9 Darwin Glen	Heritage Homebuilders	69
10 Darwin Village	Omori Bros.	44
II Douglas Drive Condominiums	Western Pacific Housing	189
12 The Breakers @ Oceanside	The Breakers @ Oceansid	e 28
13 Calavera Hills	Treetops Unlimited	58





formation contained herein has been obtained from the owners or from other sources deemed reliable. We have no reason to doubt its accuracy but regret we cannot guarantee it. All properties subject to change or withdrawal without notice. CMN, Inc

#### RETAIL CENTERS

RET AIL CENTER NAME SF Mission Marketplace 343.159 **2** Town Center North 268.000 **B** Home Depot 145,000 4 Plaza Del Oro 75.000 9 Plaza Rancho Del Oro 135,139 6 Rancho Del Oro Town Center 253.802 Rancho Del Oro 103.000 8 Del Oro Marketplace 100,000 9 Carlsbad Plaza Shopping Ctr 177.296 Carlsbad Plaza Sout 90,284 North County Plaza 158.047 Plaza Camino Real 1,137,445 Boney's Oceanside Center 114,784 Camino Town & Countr 238,146 **15** El Camino North 50,000 25.373 6 Fire Mountain Center 88,396 Oceanside Town & Country **18** Ralph's Center 66.258 Pacific Coast Plaza 458.097 135.585 **20** The Pavilion 290.000 **2** Vista Gateway 22 College Plaza 87.303 **2** Ouarry Creek 381,455 60,000 24 Tri-City Crossroads **25** Home Depot 30,000 26 Mission Douglas Pla 90,205 27 Mission Plaza Real 34.752 28 Marketplace Del Rio 60,464 29 Mission Square Shopping Ctr 176,806 **30** Oceanside Plaza 25,196 3 Old Grove Marketplace 265.350

**ANCHORS** Ralph's, Rite-Aid, Pic N Save, K-Mart, Cinemaster Von's. Wal-Mart Home Depot Sav-On Drugs, 24 Hour Fitness Albertsons, Long's Drug Von's, Wal-Mart Ralph's, Blockbuster Armstrong Garden Center, Panda Express Von's, Sav-On, Good Guys Price Club, Smart & Fina Michael's, Marshall's Sears, JcPenney, Robinson May, Macy's Boney's Market Target, Jo-Ann Fabrics & Crafts, Family Fitness Ross, Mervyn's, Toys R Us, Famous Footwear Trader Joe's, Lamps Plus, Bookstar, Aaron Bros. Von's, Long's Drug Ralph's, Sav-On Drugs Stater Bros, Wal-Mart, Bed, Bath & Beyond Tweeter, Gold's Gyr Costco, Circuit City Chicks Sporting Goods Albertson's, Wal-Mart, K Albertson's, Rite-Aid Home Depot Albertson's Radio Shack, Blockbuster, Pet Supply Warehous Stater Bros, Say On, True Value Hardware, P Rite-Aid Drugs, Office Depot, Goodwill Pep Boys, Pic N Save

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155.200

207,100

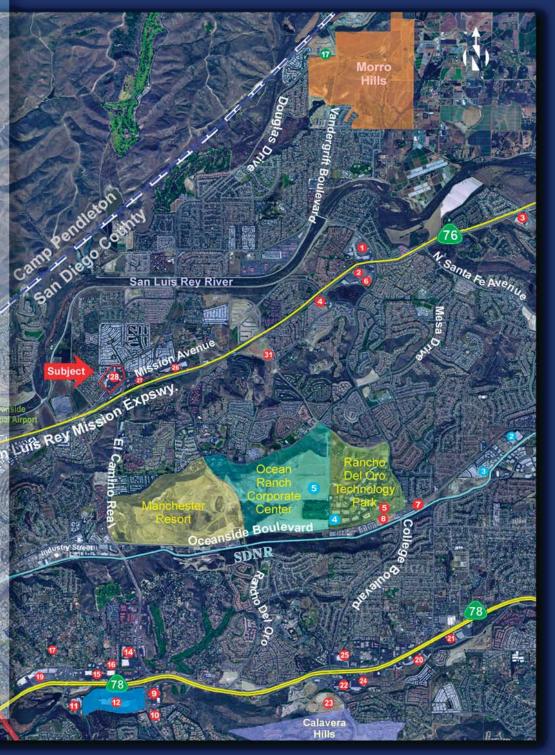
140,969

43.274

501,69

INDUSTRIAL PARKS

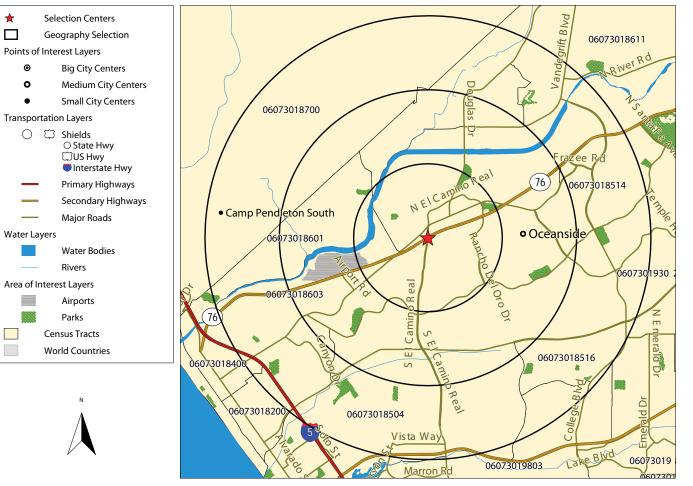
 LOCA TION 401 Jones Road 4925 E Oceanside Blvd. 1875 Ordway Way 4039 Calle Platino Avenida de la Plata Drive





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SCALE 1:71,439





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	1.0 Mile Ring	2.0 Mile Ring	3.0 Mile Ring
	3.14 sq/mi	12.57 sq/mi	28.27 sq/mi
POPULATION	10 100	22.000	70.657
1990 Total Population	12,108	32,868	79,657
2000 Total Population	13,965	43,563	101,243
2009 Total Population	15,523	49,227	109,053
2014 Total Population	16,549	52,549	115,532
% Population Change 1990-2000	15.34%	32.54%	27.10%
% Population Change 2000-2009	11.16%	13.00%	7.71%
% Population Change 2009-2014	6.61%	6.75%	5.94%
HOUSEHOLDS			
1990 Total Households	5,298	12,947	28,050
2000 Total Households	5,731	16,047	34,108
2009 Total Households	6,688	19,182	38,737
2014 Total Households	7,213	20,816	41,644
% Households Change 1990-2000	8.17%	23.94%	21.60%
% Households Change 2000-2009	16.70%	19.54%	13.57%
% Households Change 2009-2009	7.85%	8.52%	7.50%
% Households Change 2009-2014	7.00%	0.32%	7.30%
2009 RACE			
% 2009 White Population	62.76%	62.00%	60.58%
% 2009 Black Population	7.49%	7.73%	7.25%
% 2009 American Indian/Alaska Native	0.91%	0.99%	1.15%
% 2009 Asian/Hawaiian/Pacific Islander	8.14%	9.15%	8.47%
% 2009 Other Population (Incl 2+ Races)	20.70%	20.13%	22.55%
% 2009 Hispanic Population	32.48%	32.49%	36.47%
% 2009 Non-Hispanic Population	67.52%	67.51%	63.53%
% 2009 Non-Hispanic Population	07.52%	67.51%	03.53%
INCOME			
2009 Per Capita Income	\$25,924	\$26,343	\$26,013
2009 Median Household Income	\$34,126	\$46,786	\$53,023
2009 Average Household Income	\$60,171	\$67,605	\$73,232
% 2009 Household Income < \$10,000	6.37%	3.84%	3.12%
% 2009 Household Income \$10,000-\$14,999	7.86%	4.78%	3.63%
% 2009 Household Income \$15,000-\$19,999	10.73%	6.29%	5.13%
% 2009 Household Income \$20,000-\$24,999	10.73%	6.76%	5.98%
% 2009 Household Income \$25,000-\$29,999	7.74%	6.04%	5.55%
% 2009 Household Income \$30,000-\$34,999	8.73%	6.66%	5.67%
% 2009 Household Income \$35,000-\$39,999	8.46%	6.93%	6.03%
% 2009 Household Income \$40,000-\$44,999	7.43%	6.21%	5.38%
% 2009 Household Income \$45,000-\$49,999	6.92%	6.96%	6.16%
% 2009 Household Income \$50,000-\$59,999	9.45%	11.22%	11.04%
% 2009 Household Income \$60,000-\$74,999	8.55%	16.97%	16.91%
% 2009 Household Income \$75,000-\$99,999	4.50%	10.73%	15.92%













	1.0 Mile Ring 3.14 sq/mi	2.0 Mile Ring 12.57 sq/mi	3.0 Mile Ring 28.27 sq/mi
% 2009 Household Income \$100,000-\$124,999	1.15%	3.23%	5.30%
% 2009 Household Income \$125,000-\$149,999	1.06%	1.99%	2.68%
% 2009 Household Income \$150,000-\$199,999	0.69%	0.97%	1.01%
% 2009 Household Income \$200.000-\$249.999	0.13%	0.11%	0.12%
% 2009 Household Income \$250,000-\$499,999	0.13%	0.29%	0.34%
% 2009 Household Income \$500,000+	0.00%	0.01%	0.01%
2009 Average Household Size	2.3	2.6	2.8
% 2009 Total Owner Occupied Housing Units	65.72%	66.38%	60.85%
% 2009 Total Renter Occupied Housing Units	34.28%	33.62%	39.15%
2009 Total Daytime Population	14,072	43,503	103,152
2009 Total Daytime Work Population	4,163	16,614	39,147
2009 Total Establishments	585	2,028	4,537









