



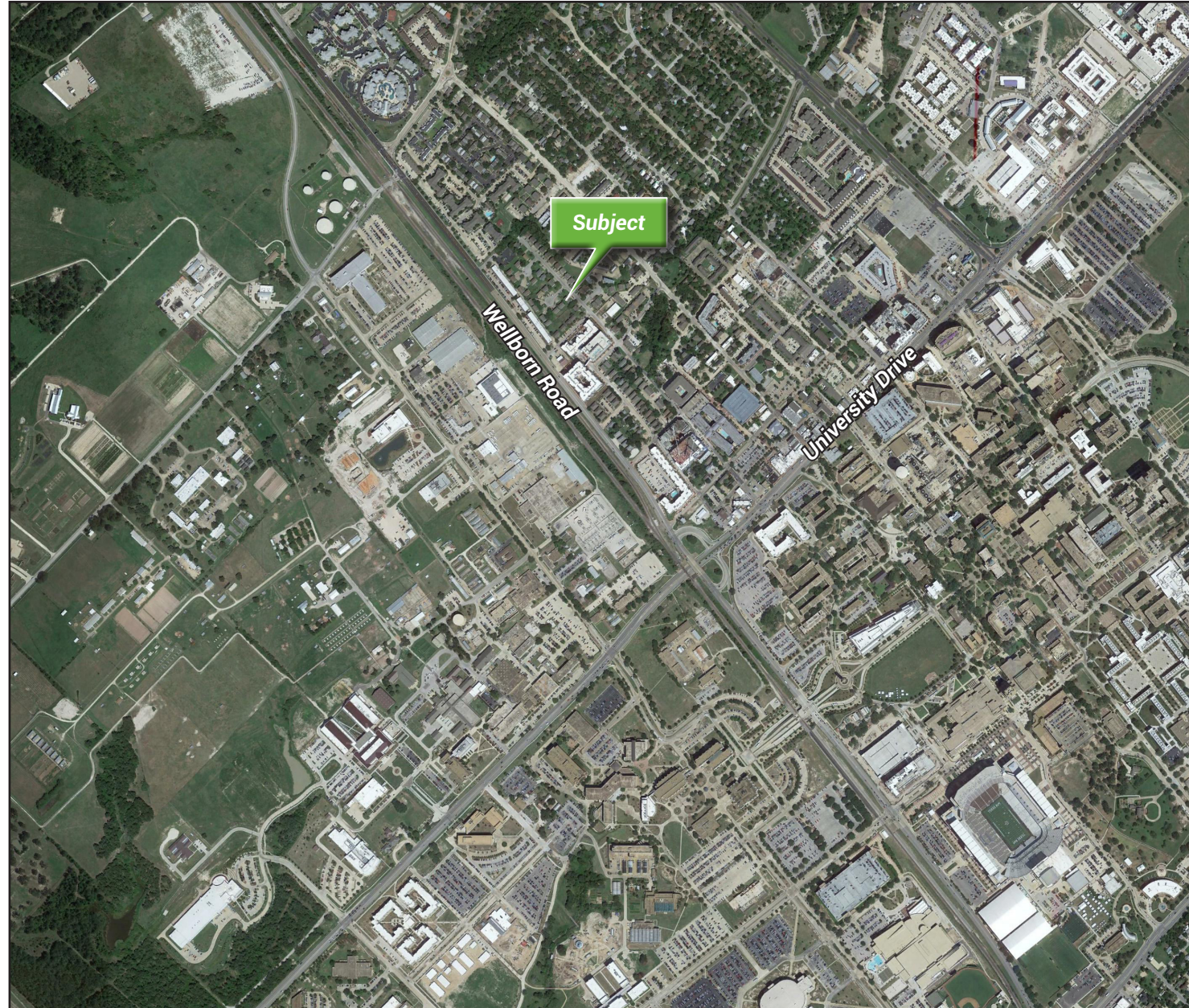
OFFERING SUMMARY

Sales Price	\$660,000
Price/SF	\$132.05/SF
Price/Unit	\$82,500
Occupancy	87.5%

Property Overview

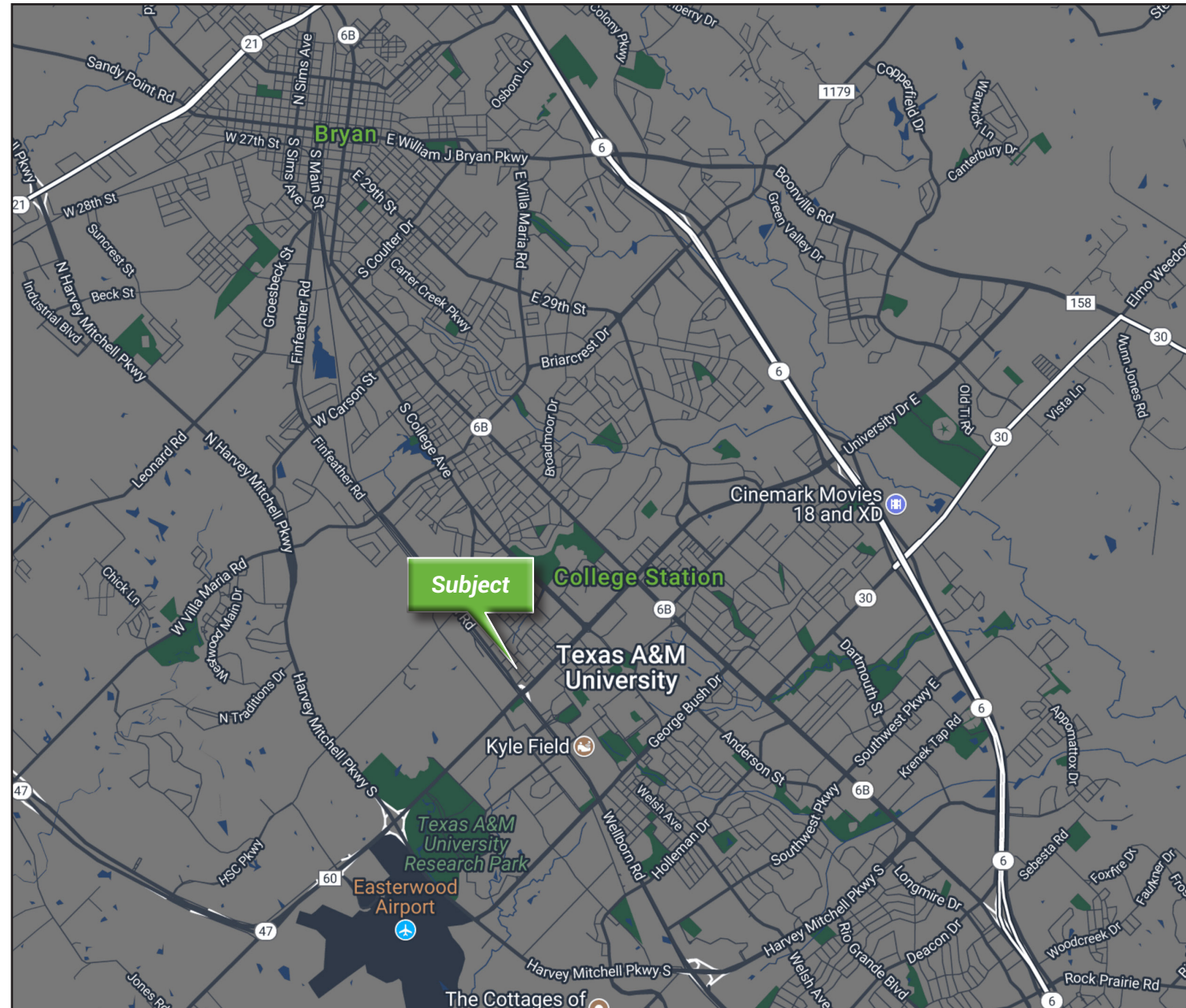
Oldham Goodwin is pleased to present two fourplexes in the Northgate Entertainment District of Bryan, Texas. Located within walking distance of Texas A&M University. 803 & 805 Oran Circle consists of eight residential units with strong historical occupancy. The units are currently below market rents which presents immediate upside through unit renovations or site redevelopment.

These properties provide a chance to acquire a cash flowing asset on 0.36 AC in a rapidly redeveloping area, and are offered well below replacement cost at \$132/SF.



Investment Highlights

- Premier location within walking distance of Texas A&M University; Spring enrollment of over 63,000 Students
- Close proximity to Northgate Entertainment District, parks, restaurants, and churches
- 87.5% occupancy as of December 2018
- Future redevelopment opportunity
- Off street parking
- 0.36 AC site



PRO FORMA

Revenues

Gross Potential Rent (\$, Per Unit) \$68,400

Less Vacancy @ 5% (\$, Per Unit) (\$3,420)

Effective Gross Income (\$, Per Unit) \$64,980

Expenses

Utilities (\$2,044)

Repairs and Maintenance (\$4,491)

Management Fee @ 6.0% (\$4,104)

Property Taxes (\$11,300)

Insurance (\$4,068)

Total Expenses (\$26,007)

Net Operating Income \$38,973

UNIT MIX

Type	#Units	SF	Market Rent	Rent/SF	Gross Potential Rent
2 Bed/1 Bath	8	~750	\$800	\$1.07	\$68,400



RENT ROLL

803 Oran

Unit	Lease End Date	Rent / Month	Rent / Year
A	Month to Month	\$725	\$8,700
B (HUD)	5/31/2019	\$650	\$7,800
C	7/31/2019	\$750	\$9,000
D	7/31/2019	\$650	\$7,800
Total		\$2,775	\$33,300

805 Oran

Unit	Lease End Date	Rent / Month	Rent / Year
A (HUD)	3/31/2019	\$650	\$7,800
B	Vacant	\$ -	\$ -
C	Month to Month	\$800	\$9,600
D	7/31/2019	\$725	\$8,700
Total		\$2,175	\$26,100
Grand Total			\$59,400



TAX JURISDICTION

City of Bryan	0.62999
Brazos County	0.48500
Bryan ISD	1.34000
Total	2.45499

UTILITIES

Electricity:	Bryan Texas Utilities*
Water:	Bryan Texas Utilities*
Sewer:	Bryan Texas Utilities*
Telephone/Internet:	Verizon

**Separately Metered*





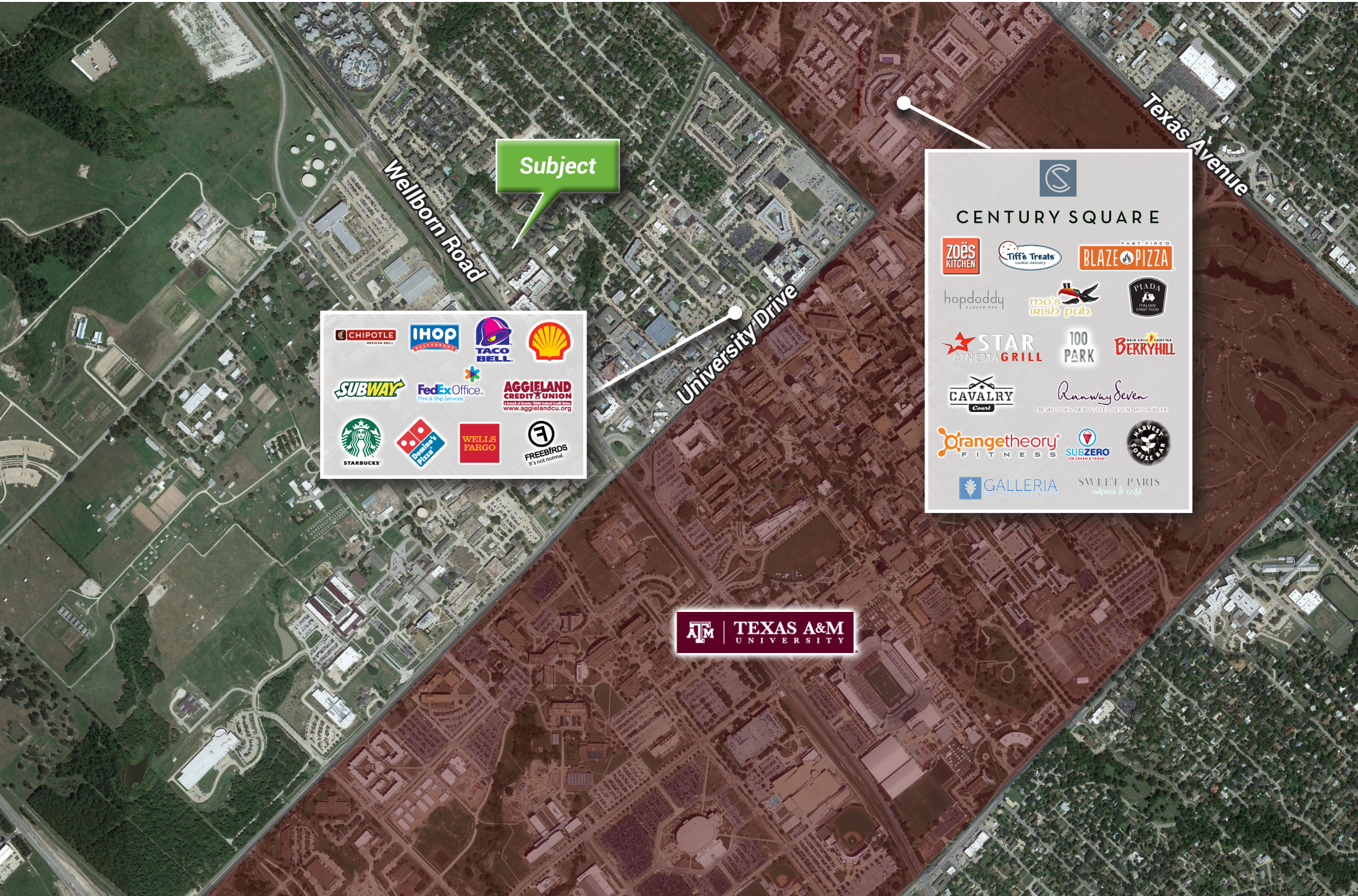
CONSTRUCTION FEATURES

Foundation	Concrete slab
Frame	Wood
Exterior Walls	Stucco/Hardiplank
Roof Cover	Pitch/Composition shingle
Floor Coverings	Carpet/Tile

(Most Information From CAD & GIS)

PROPERTY INFORMATION

Address	803 & 805 Oran Circle Bryan, Texas 77801
Legal Description	Lot 17 & 18 Replat, Block 2, Hyde Park, Bryan, Brazos County, Texas
Assessor's Parcel Number	29660 & 29661
Land Size	15,843 SF or 0.36 AC
# of Units	Eight (8)
Net Rentable SF	4,998 SF
Average Unit Size	~750 SF
# of Buildings	Two (2)
Parking	Twelve (12) spaces
Year Built	1977
Access	Via two (2) curb cuts along Oran Circle



Subject

CHIPOTLE IHop TACO BELL Shell
SUBWAY FedEx Office AGGILAND CREDIT UNION
STARBUCKS Domino's WELLS FARGO FREEBIRDS

CENTURY SQUARE
ZOËS KITCHEN Tiff's Treats BLAZE PIZZA
hopdoddy mo's irish pub PIADA
STAR CINEMA GRILL 100 PARK BERRYHILL
CAVALRY Runway Seven
Orangetheory FITNESS SUBZERO HARVEST COFFEE BAR
GALLERIA SWEET PARIS





WELLBORN ROAD
OVER 27,000
VEHICLES PER DAY
(TXDOT AADT 2017)



TOTAL POPULATION OF
OVER 160,000
WITHIN FIVE MILE RADIUS
(ESRI 2017)



TOTAL HOUSEHOLDS
OVER 61,000
WITHIN FIVE MILE RADIUS
(ESRI 2017)



AVERAGE HH INCOME
OVER \$57,000
WITHIN FIVE MILE RADIUS
(ESRI 2017)

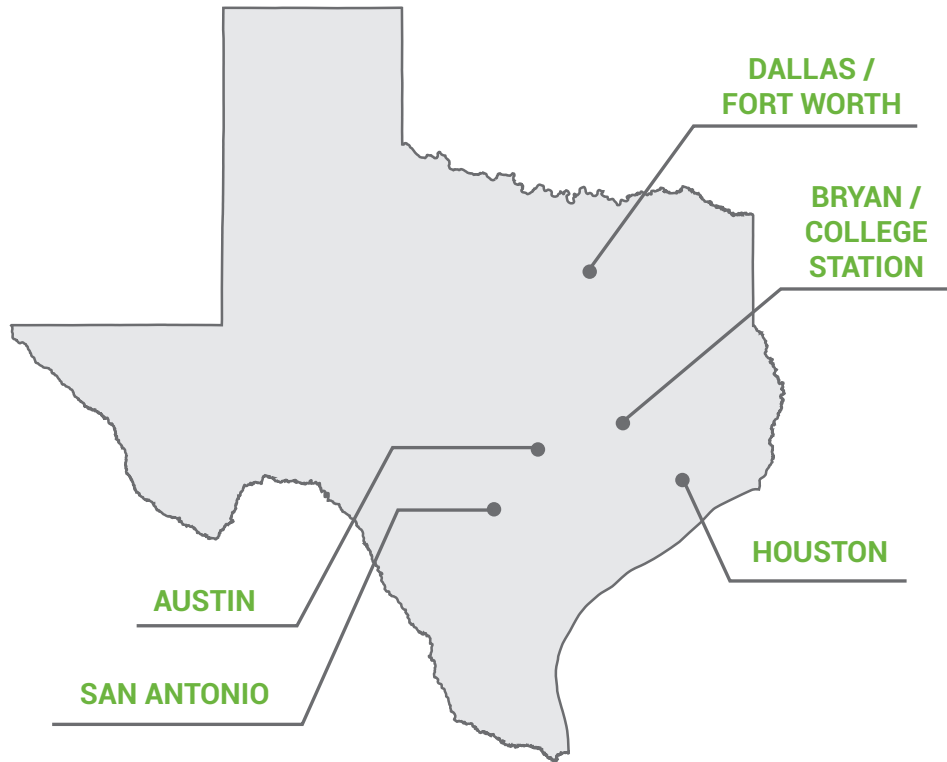


TOTAL EMPLOYEES
OVER 68,000
WITHIN FIVE MILE RADIUS
(ESRI 2017)



AVERAGE HOME VALUE
OVER \$200,000
WITHIN FIVE MILE RADIUS
(ESRI 2017)

	1 Mile	3 Mile	5 Mile
2017 Total Population	15,590	94,612	160,762
2022 Total Population	16,689	102,362	174,734
2017-2022 Annual Growth Rate	1.37%	1.59%	1.68%
2017 Households	5,122	36,996	61,300
2022 Households	5,643	40,379	67,137
2017 Average Home Value	\$156,605	\$195,152	\$200,353
2022 Average Home Value	\$176,425	\$242,580	\$249,422
2017 Average HH Income	\$37,258	\$47,657	\$57,770
2022 Average HH Income	\$42,864	\$54,018	\$65,853



Located in the center of the Texas Triangle that is Dallas-Fort Worth, Houston, and San Antonio, The Bryan / College Station area is a high growth area, offering access to unmatched resources. The area provides access to a highly educated workforce with a unique work ethic, a low cost of doing business environment, and a quality of life that makes the region one of the most livable metro areas in the United States.

The Bryan/College Station area provides excellent connectivity to anywhere in Texas and all parts of the world. The area is located within 100 miles of both Houston and Austin, and less than 200 miles from Dallas and San Antonio: State Highway 6 runs north & south through Bryan/College Station, connecting with U.S. Highway 290 in the south & Interstate-35 to the north & State Highway 21 connects east to Interstate-45 & west to Interstate-35.

Sources: Research Valley Partnership

COLLEGE STATION NATIONAL RANKING AND RECOGNITIONS

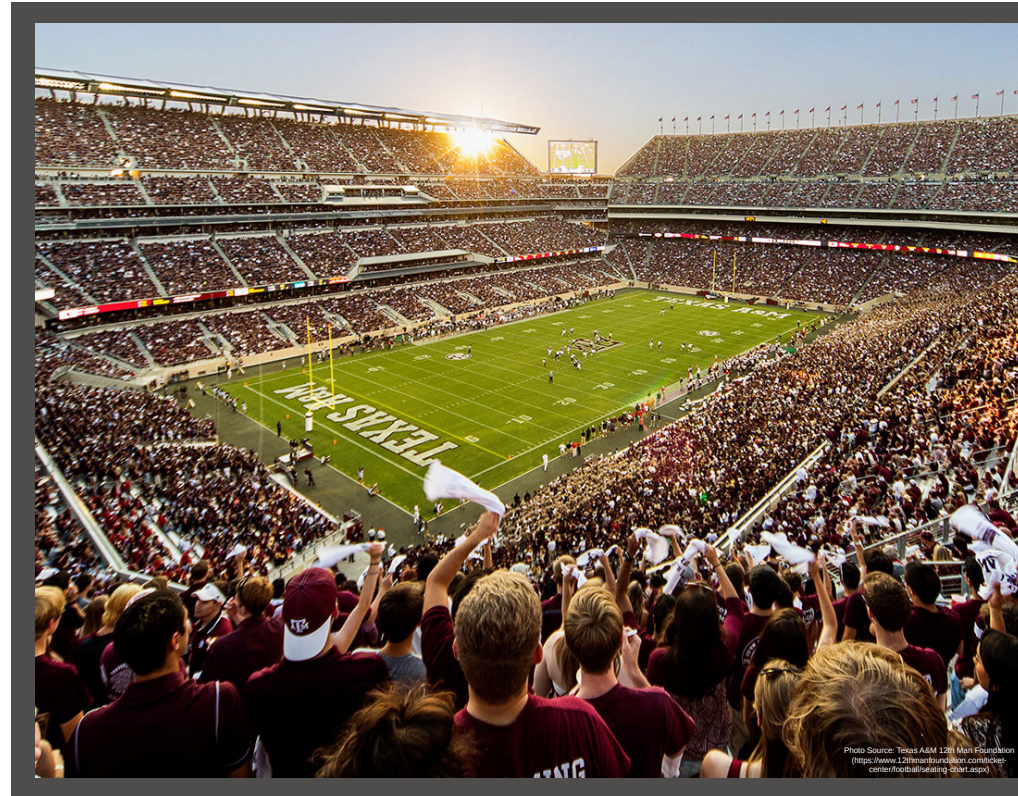
- #3 BEST SMALL CITIES FOR BUSINESS & CAREERS** (Forbes 2018)
- FASTEST-GROWING NON-SUBURB IN TEXAS** (U.S. Census Bureau 2016)
- #9 U.S. CITIES ON THE RISE** (Kiplinger 2017)
- #15 FASTEST GROWING U.S. METROS** (U.S. Census Bureau 2016)
- #1 U.S. CITIES PRIMED FOR ECONOMIC GROWTH** (CardRates 2018)
- #5 BEST SMALL U.S. METRO FOR JOB SEEKERS** (AIER 2016)
- #8 FASTEST-GROWING COLLEGE TOWNS** (Lawnstarter 2017)
- #2 BEST SMALL PLACES IN TEXAS FOR JOB GROWTH** (Forbes 2018)
- #1 BEST SMALL PLACES IN TEXAS FOR BUSINESSES AND CAREERS** (Forbes 2018)
- #15 FASTEST-GROWING CITY IN THE U.S.** (Insite Brazos Valley 2016)
- MOST EDUCATED CITY IN TEXAS** (Insurify 2018)
- #2 BEST SMALL PLACES IN TEXAS FOR COST OF BUSINESS** (Forbes 2018)

TEXAS A&M UNIVERSITY

Texas A&M University opened its doors in 1876 as the state's first public institution of higher learning. Today, it stands as a research-intensive flagship university with more than 130 undergraduate degree programs, over 260 graduate degree programs, 170 master's degree programs, 93 doctoral degree programs, and 5 first professional degrees as options for study.

The University not only ranks among the top ten research institutions and one of the top ranked universities in the nation, but also maintains one of the largest student bodies with enrollment over 68,000 students in Fall 2018. In 1971 and 1989, respectively, Texas A&M was designated as a sea-grant and a space-grant institution, making it among the first four universities to hold the triple distinction of land-grant, sea-grant, and space-grant designations.

The Texas A&M campus located in College Station, Texas serves as the founding member of the Texas A&M University System. Texas A&M University System includes the main campus in College Station, ten other universities, and seven state agencies.



BLINN COLLEGE

Established in 1883, Blinn College offers certificates and two-year degrees in more than 50 academic & technical areas of concentration. With over 19,000 students, Blinn is one of the largest community colleges in Texas and consistently has one of the highest transfer rates in the state, as well as transferring more students to Texas A&M than any other community college. Blinn College is the first county-owned community college campuses in the State of Texas, and has campuses located in Brenham, Bryan, Schulenburg, and Sealy.

REGIONAL TRAFFIC GENERATORS

STATE AGENCY HEADQUARTERS

College Station, Texas serves as the headquarters for the following state agencies:



Texas A&M AgriLife Research, Texas A&M Engineering Experiment Station, Texas A&M Forest Service, Texas A&M AgriLife Extension Service, Texas A&M Engineering Extension Service, Texas A&M Veterinary Medical Diagnostic Laboratory, and Texas A&M Transportation Institute.

POST OAK MALL

Post Oak Mall is a 774,932 square foot regional shopping mall located in College Station, Texas. It is currently anchored by Bealls, Dillard's, JcPenney, Macy's, and features more than 120 specialty stores including H&M, Aeropostale, American Eagle Outfitters, Zales Jewelers, and Forever 21. Post Oak Mall's trade area is comprised of 13 counties and is the only super-regional shopping center within a 75-mile radius.

GEORGE BUSH PRESIDENTIAL LIBRARY & MUSEUM

The George Bush Presidential Library and Museum at Texas A&M University is dedicated to preserving and making available the records and artifacts of George H.W. Bush, the 41st President of the United States. The library and museum's archives and collections contain 44 million pages of records, 2 million photographs, and over 120,000 artifacts. The library and museum promotes civic literacy and increased historical understanding of our national experience, and foster a community of public service and volunteerism.

HEALTHCARE SERVICES

Baylor Scott & White Medical Center - College Station is a five-story, 143-bed hospital located on a 98-acre campus near the intersection of Texas Highway 6 and Rock Prairie Road. The medical center is a nationally accredited Chest Pain Center and Level III Trauma Center.

College Station Medical Center is a 167-bed facility and is a licensed Level III Trauma unit. The medical center is the only hospital in the Brazos Valley Region to receive national certification in joint replacement from the Joint Commission and is an accredited Chest Pain Center, a certified Primary Stroke Center, and the region's first accredited sleep center.

CHI St. Joseph Regional Health Center is a 310-bed medical facility that has over 30 locations across the Brazos Valley area. The regional medical hospital is the only Level II Trauma Center in the region, and has a widely recognized surgery program.



Post Oak Mall



George Bush Presidential Library and Museum



Baylor Scott & White Medical Center - College Station

Disclaimer

This Offering Memorandum was prepared by Oldham Goodwin Group, LLC (Broker) solely for the use of prospective purchasers of 803 & 805 Oran Circle, Bryan, Texas 77801 (Property). Neither the Broker nor the owner of the property (Owner) makes any representations or warranty, expressed or implied, as to the completeness or the accuracy of the material contained in the Offering Memorandum.

The Offering Memorandum is solely a solicitation of interest - not an offer to sell the Property. The Owner and Broker expressly reserve the right to reject any or all expressions of interest or offers to purchase the Property and expressly reserve the right to terminate discussions with any entity at any time with or without notice. The Owner shall have no legal commitment or obligations to any entity that is reviewing the Offering Memorandum or making an offer to purchase the Property unless and until such an offer for the Property is approved by the Owner and the signature of the Owner is affixed to a Real Estate Purchase Agreement prepared by the Owner.

This Offering Memorandum is confidential. By accepting the Offering Memorandum, you agree that you will hold the Offering Memorandum and its contents in the strictest confidence, that you will not copy or duplicate any part of the Offering Memorandum, that you will not disclose the Offering Memorandum or any of its contents to any other entity without the prior written authorization of the Owner, and that you will not use the Offering Memorandum in any way detrimental to the Owner or Broker.

The information above has been obtained from sources believed reliable. While we do not doubt its accuracy, we have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to independently confirm its accuracy and completeness. Any projections, opinions, assumptions or estimates used are for example only and do not represent the current or future performance of the property. The value of this transaction to you depends on tax and other factors which should be evaluated by your tax, financial and legal advisors. You and your advisors should conduct a careful, independent investigation of the property to determine to your satisfaction the suitability of the property for your needs. This investment involves various risks and uncertainties.

You should purchase interest only if you can afford a complete loss of your investment you should carefully consider the risk factors involved in this investment. You may not receive any income from this investment nor a complete return of all your investment. Historical or current real estate performance is no guarantee of future real estate investment product results.

INFORMATION ABOUT BROKERAGE SERVICES

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- **A BROKER** is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- **A SALES AGENT** must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client, and;
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of each party to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly.
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - » that the owner will accept a price less than the written asking price;
 - » that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - » any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the Buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

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Sales Agent/Associate's Name

Licensed No.

Email

Phone

Buyer / Tenant / Seller / Landlord Initials

Date

**For More Information On This Property,
Please Contact**

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Tyler R. Bradfield

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