

OFFERING Summary

Newmark Knight Frank as exclusive advisor is pleased to offer the unique opportunity to acquire 3547 & 3549 Wilkinson Lane (the "Property" or "Buildings") in Lafayette, California within the San Francisco Bay Area. The Property consists of two buildings totaling approximately 3,924 square feet and situated on approximately 0.468 acres in an A+location in the heart of Lafayette's downtown shopping and dining core.

Adjacent to the successful La Fiesta Square retail/office development, the centrally located Property benefits from outstanding accessibility just off of Lafayette's most heavily trafficked

intersection. With ± 17 dedicated surface parking stalls, the Property is ideal for purchase by either an owner/user or investor seeking to enter this affluent community. Moreover, the sizable lot and favorable zoning provide the potential to redevelop the Property as a mixed-use or residential project.

NOTE: The current owner is finalizing a parcel split with the city of Lafayette, enabling the buildings to be purchased either together or separately.





Un-Priced



±1,776 SF 3547 Wilkinson Drive



±2,148 SF 3549 Wilkinson Drive



±0.468 Acres

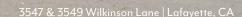


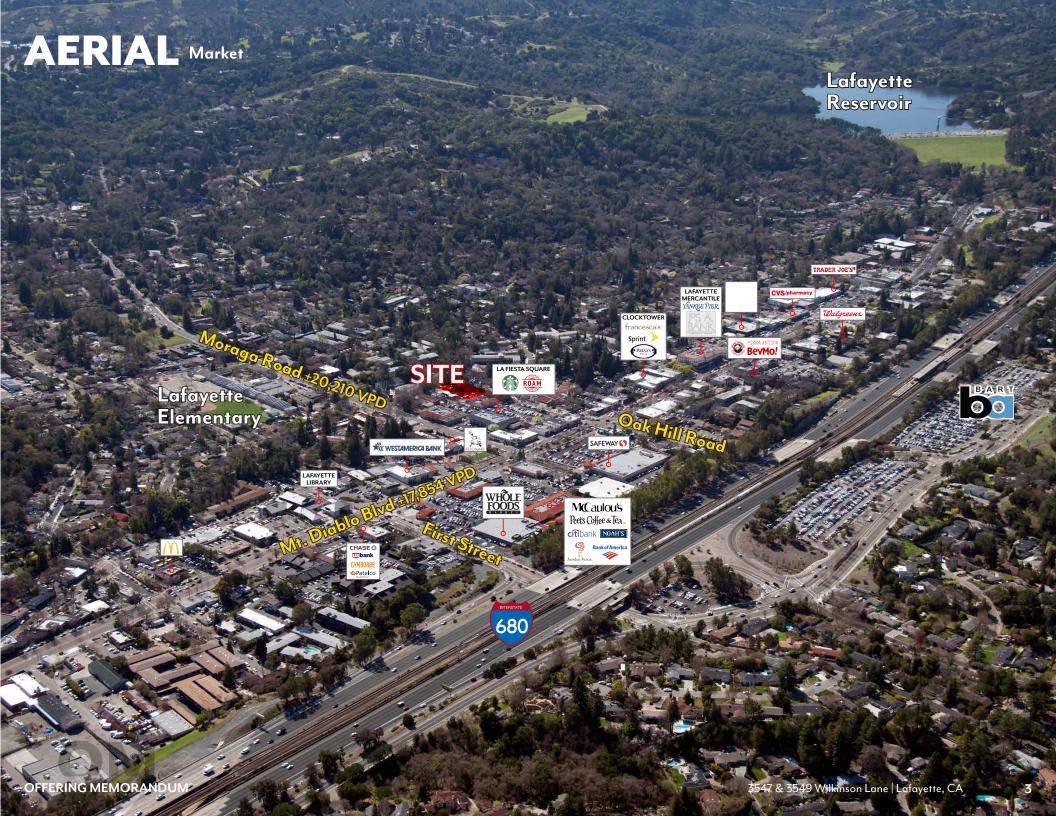
±17 Stalls ±4.33 stalls/1,000 SF



Highlights

- Rare retail/office property for sale in prestigious downtown Lafayette with average household incomes exceeding (\$220,000 in a 3 mile radius)
- Flexible zoning with many possible uses including medical and real estate (may require use permit)
- · Residential/Mixed use development opportunity
- Outstanding accessibility at highly trafficked signalized intersection of Mt. Diablo Blvd and Moraga Road with combined daily traffic counts estimated to exceed 38,000 vehicles per day
- · Perfect owner/user or investor opportunity for either entire Property or a portion
- Situated in Lafayette's retail core with nearby retailers including: Whole Foods, Safeway, Starbucks, BevMo, Noah's, Peet's, Chipotle, Jamba Juice, Orange Theory, Chico's, Patxi's and more
- Easily accessed location along Highway 24, the East Bay's major East/West traffic artery, Traffic counts along Highway 24 exceed 166,000 vehicles per day





PROPERTY Information

Address: 3547 & 3549 Wilkinson Lane, Lafayette, CA, California 94549

APN: 243-170-020-8

Building Sizes: 3547 Wilkinson Lane / ±1,776 square feet (per BOMA);

3549 Wilkinson Lane / ± 2,148 square feet(per BOMA)

Parcel Sizes: 0.468 acres (per ALTA survey)

Zoning: RB (Retail Business) – Located within the Downtown Retail District of the

Downtown Specific Plan

Height Limit: The maximum number of stories is three. The maximum height is 35 feet with

the ability to increase the height limit to 45 feet with City Council Approval

Parking: ± 17 surface stalls (± 4.33 stall per 1,000 square feet)

NOTE: Seller is finalizing a parcel split to create separate parcels which will be governed by CCRs

Demographics 2020	1 Mile	3 Mile	5 Mile	Traffic Counts	
Population	10,388	56,785	159,781	Street	Traffic
				Mt. Diablo Blvd	±17,854 ADT
- Daytime Population	10,892	37,623	130,130	Moraga Road	±20,210 ADT
Average HH Income	\$231,224	\$220,826	\$198,481		





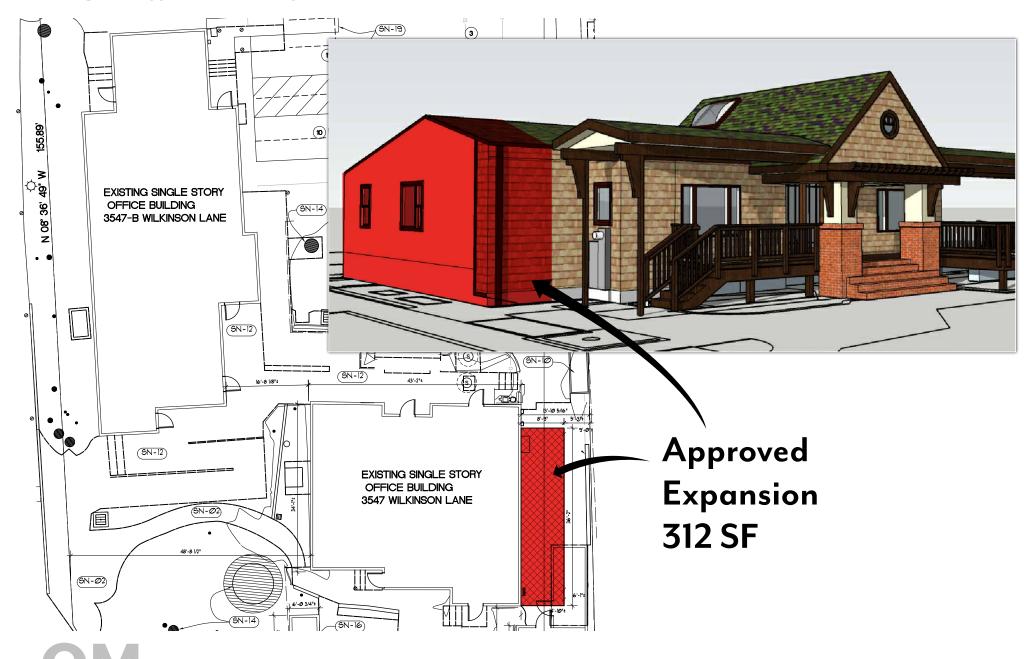


OFFERING MEMORANDUM

MORAGA ROAD – 20,200 ADT

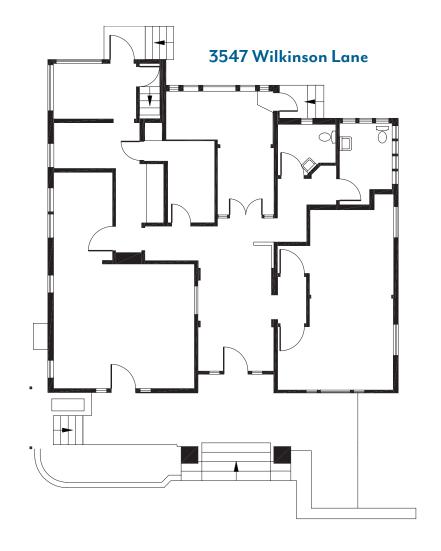
APPROVED EXPANSION

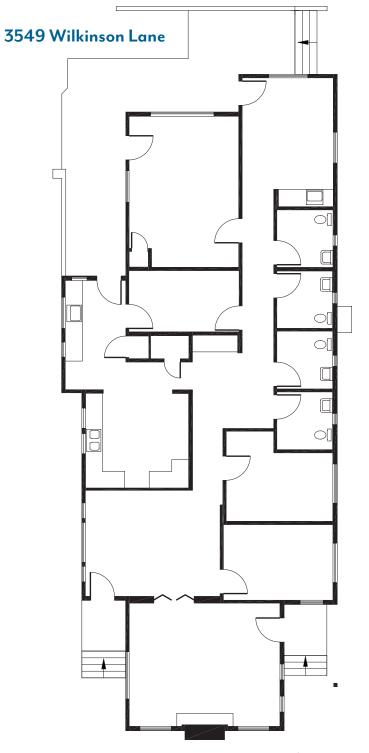
Seller has gained approval for a 316 square foot addition to 3547 Wilkinson Lane



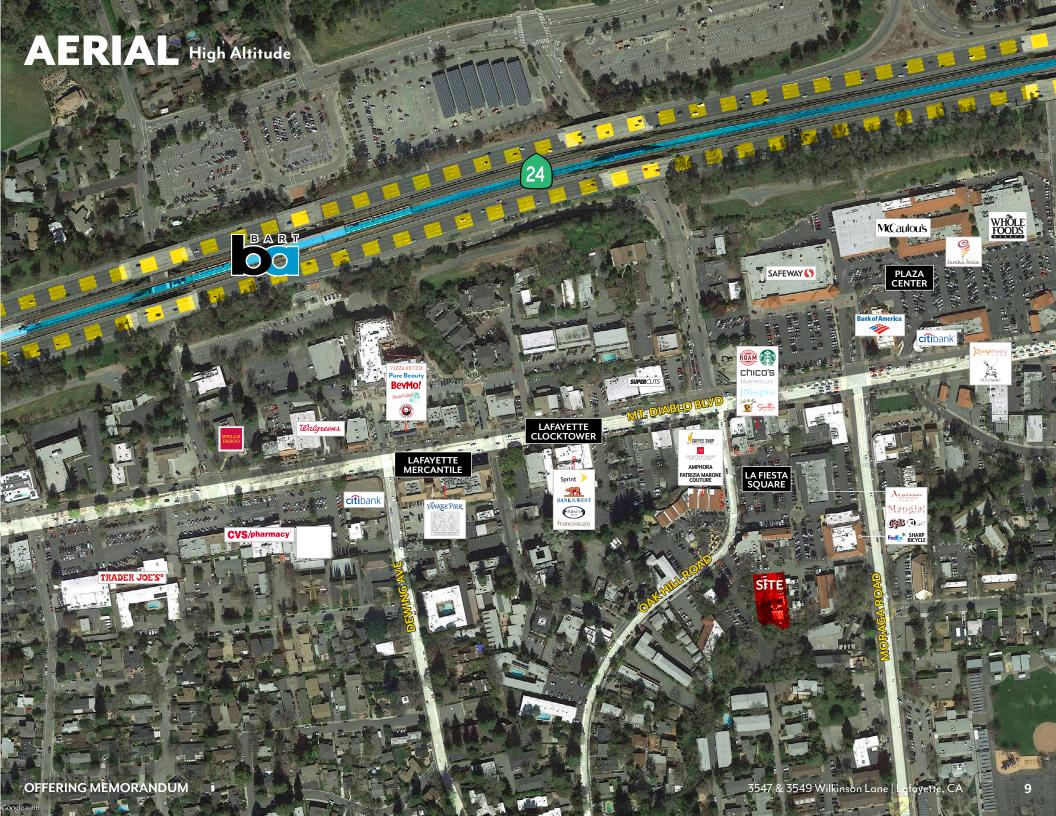


FLOOR Plan









LAFAYETTE Overview

Lafayette is noted for its high quality of life with top rated schools, low crime rate, small town downtown, clean air, mild climate and oak tree-studded hills. Located between Berkeley and Walnut Creek, Lafayette has its own Bay Area Rapid Transit (BART) station and is only a 25 minute BART ride from San Francisco. The approximate population of 23,893 provides an affluent consumer base for local retailers as the average household incomes exceed \$258,000.

Mt. Diablo Blvd. is the City's main retail thoroughfare providing an exciting variety of shopping and dining options which appeal to both younger families and elder residents. Leisure activities abound with hiking and biking at Mount Diablo State Park, the Lafayette Reservoir, and Briones Regional Park all nearby.



DISCLAIMER

This is a confidential memorandum intended solely for your own limited use to determine whether you wish to express interest in the purchase of the subject property. This memorandum contains selected information pertaining to the described property and has been prepared primarily from information supplied by the "Seller" and Newmark Cornish & Carey, agent for the Seller. This memorandum does not purport to be all-inclusive, nor to contain all of the information which a prospective investor may desire. Neither the Seller nor any of its employees, or agents, including Newmark Cornish & Carey, makes any representation or warranty, expressed or implied, as to the accuracy or completeness of this confidential memorandum or any of its contents, and no legal liability is assumed or to be implied by any of the aforementioned with respect thereto. By your receipt of this memorandum, you agree that the information contained herein is of a confidential nature, that you will not, directly or in directly, disclose or permit anyone else to disclose this memorandum or any part of the contents to any other person, firm or entity without prior written authorization of Seller or Newmark Cornish & Carey, nor will you use or permit to be used this memorandum or any part of the contents in any fashion or manner detrimental to the interests of the Seller.

EXCLUSIVE AGENTS

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