801 S. ADAMS

FREDERICKSBURG, TX 78624



OFFERING SUMMARY



Investment Summary

Income Producing Investment or Owner-User Opportunity

3% Rent Increases Each Year

Neighboring Tenants: H-E-B, Little Caesars, Subway, Walgreens, Sunset Grill, with Additional Redevelopment of the Area Underway

Excellent Demographics with Over 110,000 Residents Within a 5-Mile Radius and Over 128,000 VPD Along Pecan Park Blvd and Hwy 183

1 Mile to Downtown Fredericksburg, 1.8 Miles to New \$76M Hilton Resort and Conference Center

Contact ECR for additional sales information, including financial information.

Patrick Ley, SIOR, CCIM ECR

() 512.505.0002

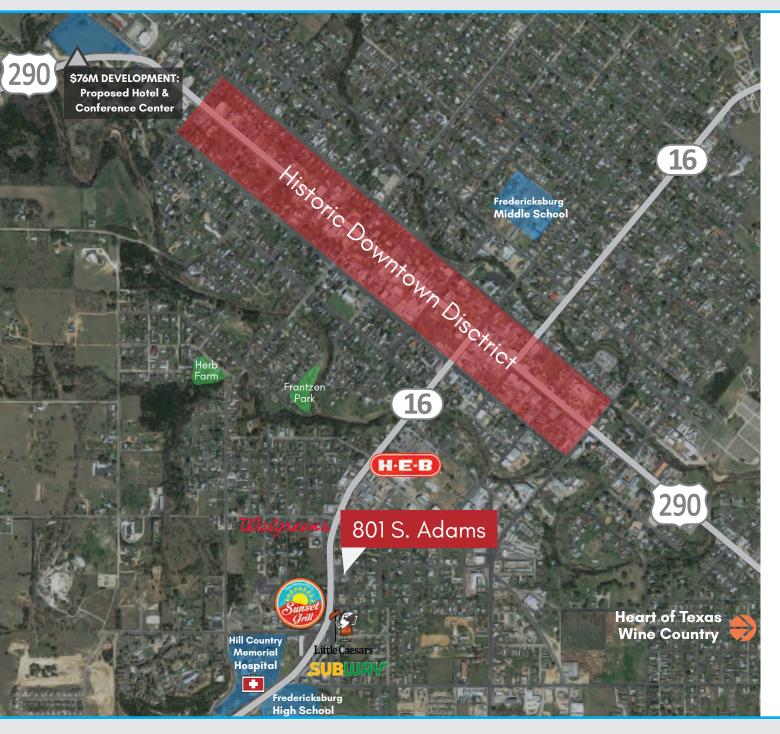
pley@ecrtx.com

Matt Fain ECR

(512.505.0011

mfain@ecrtx.com





Visitor Stats

- + Over 1.2M visitors annually
- + Over 1,100 hotel/motel rooms
- + More than 400 B&Bs, guest houses, guest ranches, and inns
- + Distinctive off-site venues
- + Unique conference facilities and meeting spaces
- + 80+ restaurants and more than two dozen wineries
- + Some of the best one-of-a-kind shopping anywhere
- + Central TX location with easy access via U.S. and interstate highways
- + Airport for private aircraft
- + 11/2 hours from San Antonio's and Austin's International Airports
- + #3 on Popsugar's "12 of the Best Wine Destinations in the World"
- + Listed on Expedia's "America's Ultimate Wine Regions" list

Area Overview

- + **S. Adams / E. Main** 15,500 Avg Vehicles per Day
- + **S. State Hwy 16 / S. Milam** 15,000 Avg Vehicles per Day
- + Demographics 1 Mile Population: 5,378 Avg HH Income: \$76,318
- + **Demographics 3 Mile**Population: 14,661
 Avg HH Income: \$78,076
- + **Demographics 5 Mile**Population: 16,306
 Avg HH Income: \$78,588

Lease Summary

Tenant: Cellular Sales of South Texas 1, LTD

Use: Cellular Services/Sales

Premises: 2,730 SF

Lease Commencement: 8/27/2011

Lease Expiration: 12/31/2019

Lease Term Remaining: 1 year

Renewal Options: 2 x 5 years

Rent Increases: 3% each year

Lease Type: Gross

Property Taxes: Landlord's responsibilty

Insurance: Landlord's responsibilty

Roof and Structure: Landlord's responsibilty

Foundation: Landlord's responsibilty

Repairs and Maintenance: Tenant's responsibilty

HVAC: Tenant's responsibilty

Utilities: Tenant's responsibilty





RENT ROLL

- + TENANT NAME: Cellular Sales of South Texas 1, LP
- + **SQUARE FOOTAGE**: 2,730 SF
- + **% OF TOTAL**: 100%
- + **MONTHLY BASE RENT:** \$4,200
- + **RENT/SF**: \$18.46
- + INCREASE DATES: Annual
- + **RENTAL INCREASE:** 3%
- + **LEASE BEGIN:** 8/27/2011
- + **LEASE END:** 12/31/2019
- + **OPTIONS:** 2 x 5 years