

FOR SALE ELM GROVE MID-CENTURY RETAIL BUILDING



GENERAL INFORMATION

Property Description	Nestled into the heart of the Village of Elm Grove, this ½ acre site offers the exceptional opportunity to own a Mid-Century treasure that has been hiding in plain sight. Clean modern lines expressed in cut limestone, glazed brick and glass For retail, office, service or build-to-suit, this is your best chance to locate in Milwaukee's most desired community sounded by the regions best housing stock and influential households.
Pricing	\$829,000 (\$122.56/sq. ft.)
Building Size	Approximately 6,772 sq. ft. plus a 5,000 sf basement and 1000 sq. ft. of cold storage
Construction Type	Masonry
Parcel Size	13180 Watertown Plank Road – 0.3369 Acres 13200 Watertown Plank Road – 0.2006 Acres Total Area: 0.54 Acres
Tax Key	13180 Watertown Plank Road – EGV1106006 13200 Watertown Plank Road – EGV1106007
2018 Real Estate Taxes	13180 Watertown Plank Road - \$3,118.51 13200 Watertown Plank Road - \$5,917.11
HVAC	Natural Gas Fired Rooftop Units
Utilities	13180 Watertown Plank Road – Electric \$77.00 Gas \$48.00 13200 Watertown Plank Road – Electric \$594.00 Gas \$128.00 Based on the previous 24 months use as of 10/2020
Parking	20 stalls plus ample street parking
Availability	Call Broker
Zoning	B-1 Local Business District
Traffic Counts	Watertown Plank Rd. @ Juneau Ave: 7,900 (2018) Watertown Plank Rd. @ Legion Dr: 9,300 (2018)
Area Amenities	Walking distance to: - Restaurants & Bars - Grocery - Banking - Parks and Recreation Minutes by auto to: - I-41and I-94 - Milwaukee County Research Park and Regional Medical Complex - Mayfair Mall

All information is furnished from sources judged to be reliable; however, no guarantee is made as to its accuracy or completeness.

AERAIL PHOTOGRAPH



PARCEL MAPS

13180 Watertown Plank Road



13200 Watertown Plank Road



DEMOGRAPHICS – 1 MILE



Demographic and Income Profile

13180 Watertown Plank Rd, Elm Grove, Wisconsin, 53122 Ring: 1 mile radius

Prepared by Esri Latitude: 43.04424 Longitude: -88.07682

Summary	Cen	sus 2010		2019		20
Population		6,748		6,832		7,
Households		2,710		2,767		2
Families		1,881		1,918		1
Average Household Size Owner Occupied Housing Units		2.43 2,332		2.41		2
Renter Occupied Housing Units		378		2,337 430		
Median Age		46.3		48.4		
Trends: 2019 - 2024 Annual Rate		Area		State		Nati
Population		0.52%		0.43%		0.
Households		0.57%		0.48%		0.
Families		0.60%		0.39%		0.
Owner HHs		0.40%		0.61%		0.
Median Household Income		1.52%		2.62%		2.
Ticalan Ticascilota Titosilic		1.02 /0	20	119	20	
Households by Income			Number	Percent	Number	– - Per
<\$15,000			109	3.9%	90	3
\$15,000 - \$24,999			99	3.6%	87	3
\$25,000 - \$34,999			140	5.1%	121	4
\$35,000 - \$49,999			246	8.9%	221	7
\$50,000 - \$74,999			429	15.5%	396	13
\$75,000 - \$99,999			359	13.0%	367	12
\$100,000 - \$149,999			564	20.4%	620	21
\$150,000 - \$199,999			347	12.5%	444	15
\$200,000+			474	17.1%	502	17
Median Household Income			\$100,084		\$107,946	
Average Household Income			\$137,828		\$149,509	
Per Capita Income			\$56,002		\$60,926	
	Census 20	10	20	19	20	24
Population by Age	Number	Percent	Number	Percent	Number	Pei
0 - 4	372	5.5%	333	4.9%	341	4
5 - 9	443	6.6%	392	5.7%	392	į
10 - 14	470	7.0%	449	6.6%	423	6
15 - 19	383	5.7%	426	6.2%	410	
20 - 24	208	3.1%	309	4.5%	292	4
25 - 34	597	8.8%	513	7.5%	599	3
35 - 44					599	
	774	11.5%	716	10.5%	731	10
45 - 54	1,095	16.2%	716 871	10.5% 12.8%	731 813	10 11
45 - 54 55 - 64	1,095 949	16.2% 14.1%	716 871 1,046	10.5% 12.8% 15.3%	731 813 955	10 11 13
45 - 54 55 - 64 65 - 74	1,095 949 639	16.2%	716 871 1,046 867	10.5% 12.8% 15.3% 12.7%	731 813 955 995	10 11 13
45 - 54 55 - 64 65 - 74 75 - 84	1,095 949 639 581	16.2% 14.1% 9.5% 8.6%	716 871 1,046 867 580	10.5% 12.8% 15.3% 12.7% 8.5%	731 813 955 995 698	10 11 13
45 - 54 55 - 64 65 - 74	1,095 949 639 581 238	16.2% 14.1% 9.5% 8.6% 3.5%	716 871 1,046 867 580 329	10.5% 12.8% 15.3% 12.7% 8.5% 4.8%	731 813 955 995 698 362	10 11 13 14 10
45 - 54 55 - 64 65 - 74 75 - 84	1,095 949 639 581	16.2% 14.1% 9.5% 8.6% 3.5%	716 871 1,046 867 580 329	10.5% 12.8% 15.3% 12.7% 8.5%	731 813 955 995 698 362	10 11 13 14 10
45 - 54 55 - 64 65 - 74 75 - 84 85+	1,095 949 639 581 238 Census 20 Number	16.2% 14.1% 9.5% 8.6% 3.5% 10	716 871 1,046 867 580 329 20 Number	10.5% 12.8% 15.3% 12.7% 8.5% 4.8%	731 813 955 995 698 362 20 Number	10 11 13 14 10 5 24 Per
45 - 54 55 - 64 65 - 74 75 - 84 85+ Race and Ethnicity White Alone	1,095 949 639 581 238 Census 20 Number 6,308	16.2% 14.1% 9.5% 8.6% 3.5% 10 Percent 93.5%	716 871 1,046 867 580 329 20 Number 6,233	10.5% 12.8% 15.3% 12.7% 8.5% 4.8% 119 Percent 91.2%	731 813 955 995 698 362 20 Number 6,291	10 11 13 14 10 5 24 Per
45 - 54 55 - 64 65 - 74 75 - 84 85+ Race and Ethnicity White Alone Black Alone	1,095 949 639 581 238 Census 20 Number 6,308 128	16.2% 14.1% 9.5% 8.6% 3.5% 10 Percent 93.5% 1.9%	716 871 1,046 867 580 329 20 Number	10.5% 12.8% 15.3% 12.7% 8.5% 4.8% 119 Percent 91.2% 2.3%	731 813 955 995 698 362 20 Number 6,291 178	10 11 13 14 10 5 24 Per 89
45 - 54 55 - 64 65 - 74 75 - 84 85+ Race and Ethnicity White Alone Black Alone American Indian Alone	1,095 949 639 581 238 Census 20 Number 6,308 128	16.2% 14.1% 9.5% 8.6% 3.5% 10 Percent 93.5% 1.9% 0.3%	716 871 1,046 867 580 329 20 Number 6,233 158 22	10.5% 12.8% 15.3% 12.7% 8.5% 4.8% 119 Percent 91.2% 2.3% 0.3%	731 813 955 995 698 362 20 Number 6,291 178 23	10 11 13 14 10 5 24 Per 89
45 - 54 55 - 64 65 - 74 75 - 84 85+ Race and Ethnicity White Alone Black Alone American Indian Alone Asian Alone	1,095 949 639 581 238 Census 20 Number 6,308 128 19	16.2% 14.1% 9.5% 8.6% 3.5% 10 Percent 93.5% 1.9% 0.3% 2.2%	716 871 1,046 867 580 329 20 Number 6,233 158 22 215	10.5% 12.8% 15.3% 12.7% 8.5% 4.8% 119 Percent 91.2% 2.3% 0.3% 3.1%	731 813 955 995 698 362 20 Number 6,291 178 23	10 11 13 14 10 5 24 Per 89 2
45 - 54 55 - 64 65 - 74 75 - 84 85+ Race and Ethnicity White Alone Black Alone American Indian Alone Asian Alone Pacific Islander Alone	1,095 949 639 581 238 Census 20 Number 6,308 128 19	16.2% 14.1% 9.5% 8.6% 3.5% 10 Percent 93.5% 1.9% 0.3% 2.2% 0.1%	716 871 1,046 867 580 329 20 Number 6,233 158 22 215	10.5% 12.8% 15.3% 12.7% 8.5% 4.8% 119 Percent 91.2% 2.3% 0.3% 3.1% 0.1%	731 813 955 995 698 362 20 Number 6,291 178 23 272 5	10 11 13 14 10 5 24 Per 89 2
45 - 54 55 - 64 65 - 74 75 - 84 85+ Race and Ethnicity White Alone Black Alone American Indian Alone Asian Alone Pacific Islander Alone Some Other Race Alone	1,095 949 639 581 238 Census 20 Number 6,308 128 19 146 4	16.2% 14.1% 9.5% 8.6% 3.5% 10 Percent 93.5% 1.9% 0.3% 2.2% 0.1% 0.6%	716 871 1,046 867 580 329 20 Number 6,233 158 22 215 5	10.5% 12.8% 15.3% 12.7% 8.5% 4.8% 119 Percent 91.2% 2.3% 0.3% 3.1% 0.1% 0.8%	731 813 955 995 698 362 20 Number 6,291 178 23 272 5	10 11 13 14 10 5 24 Per 89 2
45 - 54 55 - 64 65 - 74 75 - 84 85+ Race and Ethnicity White Alone Black Alone American Indian Alone Asian Alone Pacific Islander Alone	1,095 949 639 581 238 Census 20 Number 6,308 128 19	16.2% 14.1% 9.5% 8.6% 3.5% 10 Percent 93.5% 1.9% 0.3% 2.2% 0.1%	716 871 1,046 867 580 329 20 Number 6,233 158 22 215	10.5% 12.8% 15.3% 12.7% 8.5% 4.8% 119 Percent 91.2% 2.3% 0.3% 3.1% 0.1%	731 813 955 995 698 362 20 Number 6,291 178 23 272 5	10 11 13 14 10 5 24 Per 89 2
45 - 54 55 - 64 65 - 74 75 - 84 85+ Race and Ethnicity White Alone Black Alone American Indian Alone Asian Alone Pacific Islander Alone Some Other Race Alone	1,095 949 639 581 238 Census 20 Number 6,308 128 19 146 4	16.2% 14.1% 9.5% 8.6% 3.5% 10 Percent 93.5% 1.9% 0.3% 2.2% 0.1% 0.6%	716 871 1,046 867 580 329 20 Number 6,233 158 22 215 5	10.5% 12.8% 15.3% 12.7% 8.5% 4.8% 119 Percent 91.2% 2.3% 0.3% 3.1% 0.1% 0.8%	731 813 955 995 698 362 20 Number 6,291 178 23 272 5	10 11 13 14 10

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ELM GROVE, WI

DEMOGRAPHICS - 1 MILE

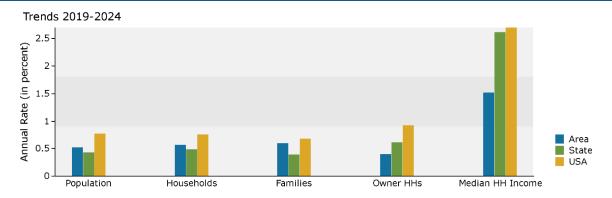


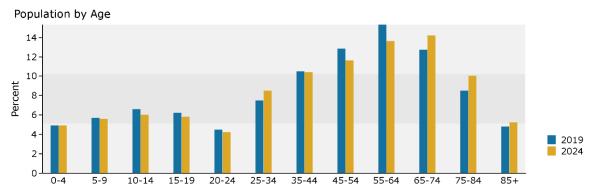
Demographic and Income Profile

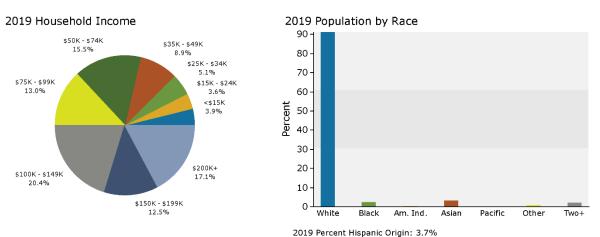
13180 Watertown Plank Rd, Elm Grove, Wisconsin, 53122 Ring: 1 mile radius

Prepared by Esri Latitude: 43.04424

Longitude: -88.07682







Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2019 and 2024.

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DEMOGRAPHICS – 3 MILES



Demographic and Income Profile

13180 Watertown Plank Rd, Elm Grove, Wisconsin, 53122 Ring: 3 mile radius

Prepared by Esri

Latitude: 43.04424 Longitude: -88.07682

Summary	Cer	sus 2010		2019		20
Population		52,816		54,011		56,
Households		22,476		23,218		24,
Families		14,445		14,810		15,
Average Household Size		2.30		2.28		2
Owner Occupied Housing Units		17,084		16,706		17,
Renter Occupied Housing Units		5,392		6,513		7,
Median Age		43.5		45.3		4
Trends: 2019 - 2024 Annual Rate		Area		State		Natio
Population		0.87%		0.43%		0.7
Households		0.91%		0.48%		0.7
Families		0.96%		0.39%		0.6
Owner HHs		0.37%		0.61%		0.9
Median Household Income		2.36%		2.62%		2.7
			20	119	20	24
Households by Income			Number	Percent	Number	Per
<\$15,000			1,330	5.7%	1,075	4.
\$15,000 - \$24,999			1,464	6.3%	1,291	5.
\$25,000 - \$34,999			1,535	6.6%	1,373	5.
\$35,000 - \$34,999			2,508	10.8%	2,339	9
\$50,000 - \$74,999			3,965	17.1%	3,829	15.
\$75,000 - \$99,999			3,220	13.9%	3,394	14.
\$100,000 - \$149,999			4,676	20.1%	5,402	22
\$150,000 - \$149,999			2,183	9.4%	2,942	12
\$200,000+			2,338	10.1%	2,653	10
\$200,000+			2,330	10.1 /0	2,033	10
Median Household Income			\$79,992		\$89,893	
Average Household Income			\$107,358		\$119,442	
Per Capita Income			\$45,620		\$50,899	
rei Capita Ilicollie	Census 20	110		119		24
Population by Age	Number	Percent	Number	Percent	Number	Per
0 - 4	2,905	5.5%	2,638	4.9%	2,717	4
5 - 9	3,060	5.8%	2,927	5.4%	2,981	5
10 - 14	3,198	6.1%	3,234	6.0%	3,187	5
15 - 19	3,267	6.2%	3,159	5.8%	3,296	5
20 - 24	2,454	4.6%	2,736	5.1%	2,683	4
25 - 34	6,338	12.0%	5,587	10.3%	5,768	10
35 - 44	6,115	11.6%	6,537	12.1%	6,871	12
45 - 54	8,524	16.1%	6,685	12.4%	6,672	11
55 - 64	7,168	13.6%	8,227	15.2%	7,743	13
65 - 74	4,316	8.2%	6,291	11.6%	7,533	13
75 - 84	3,734	7.1%	3,737	6.9%	4,529	8
85+	1,739	3.3%	2,253	4.2%	2,409	4
	Census 20	10		119		24
			Number	Percent	Number	Per
Race and Ethnicity	Number	Percent	Hamber		48,254	85
Race and Ethnicity White Alone	48,005	90.9%	47,389	87.7%		
-				87.7% 2.8%	1,754	3.
White Alone	48,005	90.9%	47,389			
White Alone Black Alone	48,005 1,197	90.9% 2.3%	47,389 1,509	2.8%	1,754	0.
White Alone Black Alone American Indian Alone	48,005 1,197 166	90.9% 2.3% 0.3%	47,389 1,509 194	2.8% 0.4%	1,754 205	0 6
White Alone Black Alone American Indian Alone Asian Alone	48,005 1,197 166 2,001	90.9% 2.3% 0.3% 3.8%	47,389 1,509 194 2,940	2.8% 0.4% 5.4%	1,754 205 3,771	0 6 0
White Alone Black Alone American Indian Alone Asian Alone Pacific Islander Alone	48,005 1,197 166 2,001 28	90.9% 2.3% 0.3% 3.8% 0.1%	47,389 1,509 194 2,940 28	2.8% 0.4% 5.4% 0.1%	1,754 205 3,771 29	0 6 0 1
White Alone Black Alone American Indian Alone Asian Alone Pacific Islander Alone Some Other Race Alone	48,005 1,197 166 2,001 28 507	90.9% 2.3% 0.3% 3.8% 0.1% 1.0%	47,389 1,509 194 2,940 28 714	2.8% 0.4% 5.4% 0.1% 1.3%	1,754 205 3,771 29 870	3. 0. 6. 0. 1. 2.

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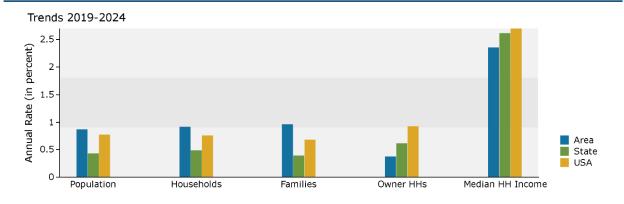
DEMOGRAPHICS - 3 MILES



Demographic and Income Profile

13180 Watertown Plank Rd, Elm Grove, Wisconsin, 53122 Ring: 3 mile radius

Prepared by Esri Latitude: 43.04424 Longitude: -88.07682

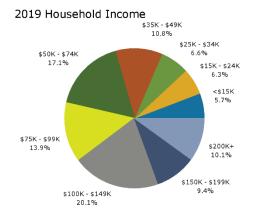


Population by Age 1412108442019

35-44

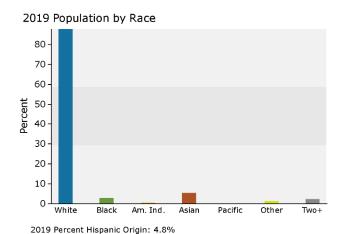
20-24

25-34



10-14

15-19



55-64

45-54

65-74

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2019 and 2024.

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2024

85+

75-84

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0

0-4

5-9

DEMOGRAPHICS – 5 MILES



Demographic and Income Profile

13180 Watertown Plank Rd, Elm Grove, Wisconsin, 53122 Ring: 5 mile radius

Prepared by Esri Latitude: 43.04424 Longitude: -88.07682

Summary	Cer	ısus 2010		2019		2
Population		226,090		229,058		232
Households		98,619		100,141		101
Families		58,606		59,073		60
Average Household Size		2.26		2.26		
Owner Occupied Housing Units		63,888		61,298		62
Renter Occupied Housing Units		34,731		38,843		39
Median Age		40.0		41.9		
Trends: 2019 - 2024 Annual Rate		Area		State		Nati
Population		0.33%		0.43%		0.
Households		0.33%		0.48%		0.
Families		0.32%		0.39%		0.
Owner HHs		0.36%		0.61%		0.
Median Household Income		3.01%		2.62%		2.
			20	19	20	24
Households by Income			Number	Percent	Number	Pe
<\$15,000			8,245	8.2%	6,667	6
\$15,000 - \$24,999			8,267	8.3%	7,250	-
\$25,000 - \$34,999			8,656	8.6%	7,678	
\$35,000 - \$49,999			13,381	13.4%	12,434	12
\$50,000 - \$74,999			18,442	18.4%	17,675	17
\$75,000 - \$99,999			13,575	13.6%	14,153	13
\$100,000 - \$149,999			16,464	16.4%	19,295	19
\$150,000 - \$199,999			6,761	6.8%	9,279	
\$200,000+			6,351	6.3%	7,372	
\$200,000+			0,551	0.570	7,372	
Median Household Income			\$63,308		\$73,418	
Average Household Income			\$87,530			
-					\$99,526 \$43,453	
Per Capita Income	Census 20	110	\$38,213	119		24
Population by Age	Number	Percent	Number	Percent	Number	Pe
0 - 4	14,187	6.3%	12,645	5.5%	12,627	
5 - 9		6.0%		5.7%		
	13,467	6.0%	13,114	6.0%	12,851	į
10 - 14	13,461		13,812		13,435	
15 - 19	12,886	5.7%	12,580	5.5%	13,021	
20 - 24	11,843	5.2%	12,333	5.4%	12,046	!
25 - 34	33,318	14.7%	28,432	12.4%	28,559	1.
35 - 44	28,306	12.5%	30,604	13.4%	30,116	1.
45 - 54	34,865	15.4%	28,537	12.5%	28,464	12
55 - 64	27,932	12.4%	32,431	14.2%	29,874	1.
65 - 74	15,077	6.7%	23,191	10.1%	27,490	1:
75 - 84	13,329	5.9%	12,931	5.6%	15,866	(
85+	7,418	3.3%	8,448	3.7%	8,457	:
	Census 20	10	20	19	20	24
Race and Ethnicity	Number	Percent	Number	Percent	Number	Pe
White Alone	188,001	83.2%	182,261	79.6%	180,090	7.
Black Alone	20,041	8.9%	21,993	9.6%	23,124	9
American Indian Alone	1,225	0.5%	1,417	0.6%	1,498	(
Asian Alone	7,766	3.4%	11,281	4.9%	13,915	6
Pacific Islander Alone	102	0.0%	102	0.0%	104	(
	3,409	1.5%	4,801	2.1%	5,728	2
	5,.05		7,204	3.1%	8,348	
Some Other Race Alone Two or More Races	5,546	2.5%	7,204			
Some Other Race Alone	5,546 11,331	5.0%	15,658	6.8%	18,924	8

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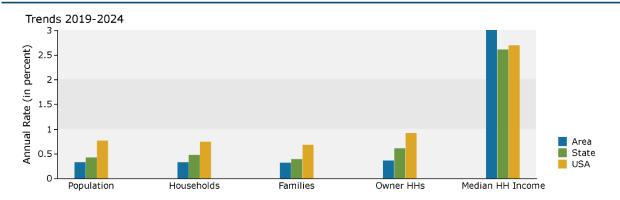
DEMOGRAPHICS - 5 MILES

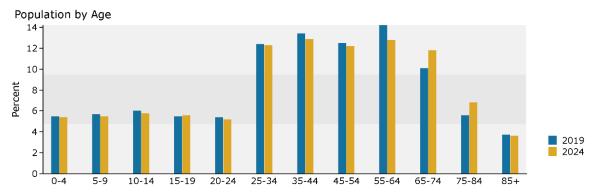


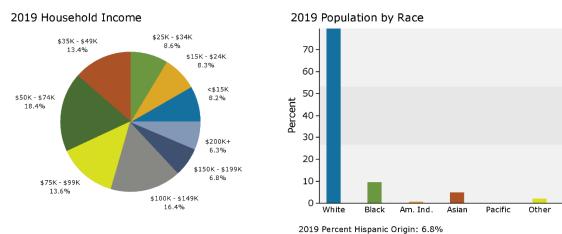
Demographic and Income Profile

13180 Watertown Plank Rd, Elm Grove, Wisconsin, 53122 Ring: 5 mile radius

Prepared by Esri Latitude: 43.04424 Longitude: -88.07682







Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2019 and 2024.

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TRAFFIC COUNTS



Traffic Count Profile

13180 Watertown Plank Rd, Elm Grove, Wisconsin, 53122 Rings: 1, 3, 5 mile radii

Prepared by Esri Latitude: 43.04424 Longitude: -88.07682

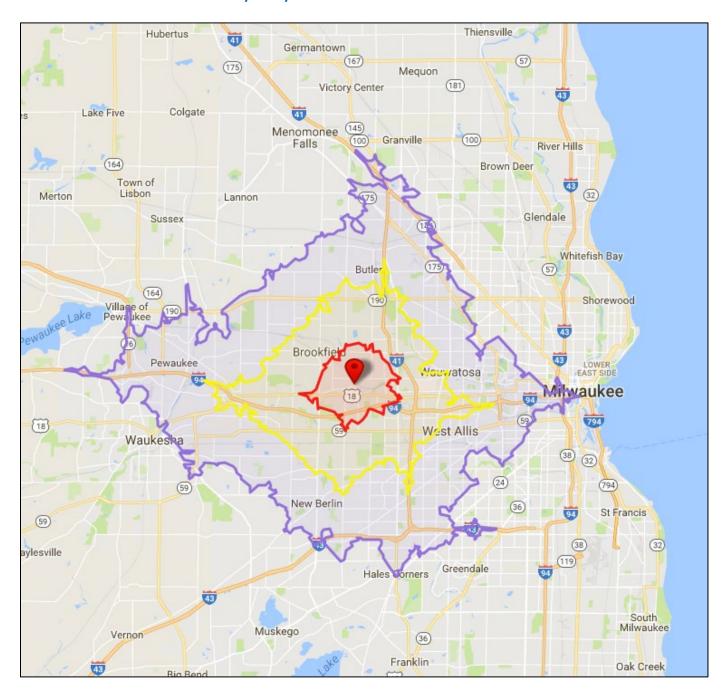
Distance:	Street:	Closest Cross-street:	Year of Count:	Count:
0.09	Watertown Plank Rd	Juneau Blvd (0.07 miles NE)	2018	7,900
0.16	Legion Dr	Watertown Plank Rd (0.09 miles SE)	2009	2,200
0.16	Juneau Blvd	Elm Grove St (0.02 miles E)	2009	2,200
0.16	Watertown Plank Rd	Legion Dr (0.04 miles NE)	2018	9,300
0.21	Watertown Plank Rd	Blue Ridge Blvd (0.0 miles E)	2018	9,300
0.26	Watertown Plank Rd	N Elm Grove Rd (0.0 miles)	2018	5,500
0.29	N Elm Grove Rd	Juneau Blvd (0.13 miles NW)	2009	1,800
0.32	Juneau Blvd	N Elm Grove Rd (0.05 miles W)	2009	3,400
0.47	Elm Grove Rd	Dunleith Cir (0.01 miles NW)	2015	7,300
0.52	Juneau Blvd	Orchard Ln (0.02 miles W)	2009	3,600
0.53	N 124th St	Watertown Plank Rd (0.08 miles S)	2016	6,500
0.54	Legion Dr	Lindhurst Dr (0.06 miles N)	2009	2,700
0.58	W Bluemound Rd	N Columbia Blvd (0.01 miles SE)	2015	28,600
0.62	W Watertown Plank Rd	N 122nd St (0.01 miles E)	2016	8,100
0.65	W Bluemound Rd	Bishops Dr (0.05 miles E)	2015	30,300
0.66	Sunnyslope Rd	Stonefield Ct (0.01 miles N)	2012	4,100
0.66	Elm Grove Rd	Bishops Ln (0.0 miles S)	2009	5,300
0.70	Gremoor Dr	Notre Dame Blvd (0.07 miles W)	2009	400
0.74	Walnut Rd	Woodside Ln (0.02 miles W)	2000	150
0.74	W Bluemound Rd	W Underwood Pkwy (0.02 miles E)	2004	22,700
0.75	W Underwood Pkwy	W Potter Rd (0.03 miles NE)	2010	2,400
0.78	N 124th St	W Walnut Rd (0.02 miles S)	2006	9,000
0.84	W Bluemound Rd	N 121st St (0.07 miles E)	2016	22,300
0.85	N Sunnyslope Rd	Golf Pkwy (0.22 miles S)	2009	10,200
0.92	N 121st St	W Cathedral Ave (0.03 miles S)	2016	5,400
0.93	N 117th St	W Vliet St (0.06 miles N)	2004	2,900
0.94	Watertown Plank Rd	San Jose Dr (0.03 miles W)	2018	4,500
1.00	N 116th St	W Vliet St (0.04 miles N)	2004	2,900
1.00	Highland Dr	Madera Cir (0.03 miles S)	2015	3,000
1.01	Highland Dr	Victoria Cir S (0.04 miles N)	2018	4,400

Data Note:The Traffic Profile displays up to 30 of the closest available traffic counts within the largest radius around your site. The years of the counts in the database range from 2019 to 1963. Over 25% of the counts were taken between 2010 and 2019 and over 77% of the counts were taken between 2000 and 2019. Traffic counts are identified by the street on which they were recorded, along with the distance and direction to the closest cross-street. Distances displayed as 0.00 miles (due to rounding), are closest to the site. A traffic count is defined as the two-way Average Daily Traffic (ADT) that passes that location.

Source: ©2019 Kalibrate Technologies (Q1 2019).



DRIVE TIME MAP – 5, 10, 15 MINUTES



28

29 30

31

DISCLOSURE TO NON-RESIDENTIAL CUSTOMERS

1 Prior to negotiating on your behalf the brokerage firm, or an agent associated with the firm, must provide you the 2 following disclosure statement:

3 **DISCLOSURE TO CUSTOMERS** You are a customer of the brokerage firm (hereinafter Firm). The Firm is either an agent 4 of another party in the transaction or a subagent of another firm that is the agent of another party in the transaction. A 5 broker or a salesperson acting on behalf of the Firm may provide brokerage services to you. Whenever the Firm is 6 providing brokerage services to you, the Firm and its brokers and salespersons (hereinafter Agents) owe you, the 7 customer, the following duties:

- 8 (a) The duty to provide brokerage services to you fairly and honestly.
- 9 (b) The duty to exercise reasonable skill and care in providing brokerage services to you.
- 10 (c) The duty to provide you with accurate information about market conditions within a reasonable time if you request it, unless disclosure of the information is prohibited by law.
- 12 (d) The duty to disclose to you in writing certain Material Adverse Facts about a property, unless disclosure of the information is prohibited by law (see lines 42-51). 13
- 14 (e) The duty to protect your confidentiality. Unless the law requires it, the Firm and its Agents will not disclose your 15 confidential information or the confidential information of other parties (see lines 23-41).
- The duty to safeguard trust funds and other property held by the Firm or its Agents. 16 (f)
- 17 (g) The duty, when negotiating, to present contract proposals in an objective and unbiased manner and disclose the advantages and disadvantages of the proposals.

Please review this information carefully. An Agent of the Firm can answer your questions about brokerage services, 19 20 but if you need legal advice, tax advice, or a professional home inspection, contact an attorney, tax advisor, or home 21 inspector. This disclosure is required by section 452.135 of the Wisconsin statutes and is for information only. It is a 22 plain-language summary of the duties owed to a customer under section 452.133(1) of the Wisconsin statutes.

23 **CONFIDENTIALITY NOTICE TO CUSTOMERS** The Firm and its Agents will keep confidential any information given to the 24 Firm or its Agents in confidence, or any information obtained by the Firm and its Agents that a reasonable person 25 would want to be kept confidential, unless the information must be disclosed by law or you authorize the Firm to 26 disclose particular information. The Firm and its Agents shall continue to keep the information confidential after the 27 Firm is no longer providing brokerage services to you.

The following information is required to be disclosed by law:

- 1. Material Adverse Facts, as defined in Wis. Stat. § 452.01(5g) (see lines 42-51).
- 2. Any facts known by the Firm or its Agents that contradict any information included in a written inspection report on the property or real estate that is the subject of the transaction.

To ensure that the Firm and its Agents are aware of what specific information you consider confidential, you may 32 33 list that information below (see lines 35-41) or provide that information to the Firm or its Agents by other means. At a 34 later time, you may also provide the Firm or its Agents with other Information you consider to be confidential.

35	CONFIDENTIAL INFORMATION:
36	
37	
38	NON-CONFIDENTIAL INFORMATION (the following information may be disclosed by the Firm and its Agents):
39	
40	
41	(Insert information you authorize to be disclosed, such as financial qualification information.)
	DEFINITION OF MATERIAL ADVERSE FACTS

43 A "Material Adverse Fact" is defined in Wis. Stat. § 452.01(5g) as an Adverse Fact that a party indicates is of such 44 significance, or that is generally recognized by a competent licensee as being of such significance to a reasonable 45 party, that it affects or would affect the party's decision to enter into a contract or agreement concerning a transaction 46 or affects or would affect the party's decision about the terms of such a contract or agreement.

47 An "Adverse Fact" is defined in Wis. Stat. § 452.01(1e) as a condition or occurrence that a competent licensee 48 generally recognizes will significantly and adversely affect the value of the property, significantly reduce the structural 49 integrity of improvements to real estate, or present a significant health risk to occupants of the property; or information 50 that indicates that a party to a transaction is not able to or does not intend to meet his or her obligations under a 51 contract or agreement made concerning the transaction.

52 NOTICE ABOUT SEX OFFENDER REGISTRY You may obtain information about the sex offender registry and persons 53 registered with the registry by contacting the Wisconsin Department of Corrections on the Internet at 54 http://www.doc.wi.gov or by telephone at 608-240-5830.

No representation is made as to the legal validity of any provision or the adequacy of any provision in any specific transaction. Copyright © 2016 by Wisconsin REALTORS® Association Drafted by Attorney Debra Peterson Conrad

Fax: