

INVESTMENT OFFERING

Walmart Shadow Center
Dollar Tree / DaVita Anchored
Bedrock Plaza
Millersburg, OH 44654



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OFFERING

Property Description: 1639 S Washington St, Millersburg, OH 44654

Bedrock Plaza Retail

27,059 Building SF on 2.74 acres

Sale Price: \$3,600,000 (Price Reduction of \$150,000)

Current Occupancy: 100%

Cap Rate: 7.2% at 100% Occupancy

Opportunity: One-story retail/office/warehouse building. Anchored by long-term NNN

leases with high credit tenants: DaVita Dialysis & Dollar Tree. Walmart

Shadow Center.

		<u>2024</u>		<u>2025</u>	
Projected Net Operating Income:		\$259,011		\$260,761	
Projected Returns:	Annual Cash Flow	\$73,219	10%	\$74,969	10%
	Annual Debt Reduction	\$61,707	9%	\$64,542	9%
	Tax Deduction	\$99,848	14%	\$99,848	14%
	Annual Appreciation	\$108,000	15%	\$108,000	15%
	Total Annual Return	\$342,774	48%	\$347,359	48%

OFFERING

Investment Highlights:

Walmart Shadow Center anchored by Dollar Tree and DaVita **NEWLY PRICED WITH A \$150,000 PRICE REDUCTION**

Property Description:

- 2 Buildings One-story retail/office/warehouse building
- Parcel: 0701669002 / County: Holmes
- 27,059 SF on 2.74 Acres

Property Highlights:

- New roof in 2022
- Dollar Tree building built in 2019
- 60% of the rooftop units have been replaced in the last four years in the main building
- New lighted sign at the road for retail tenants
- Extra parking in the rear of the building

Area Description:

- Millersburg has recently experienced a renaissance, with growth and change benefiting the community in terms of exciting new events and experiences, downtown shops, and popular establishments.
- As a Home Rule community, the Village has the ability to create and modify specific laws and regulations unique to Millersburg. Information adopted by their Council and the new rules become law in the Village.
- On Amish County Byway and near Millersburg Brewing Co.









PROPERTY AERIAL



DEMOGRAPHICS



DEMOGRAPHICS

Location Facts & Demographics

Demographics are determined by a 10 minute drive from 1639 S Washington St, Millersburg, OH 44654

CITY, STATE

Millersburg, OH

POPULATION

5,903

AVG. HHSIZE

2.94

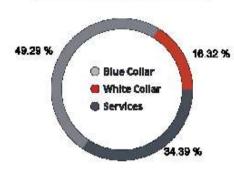
MEDIAN HHINCOME

\$42,756

HOME OWNERSHIP



EMPLOYMENT



45.68 %

1.93 % Unamployed



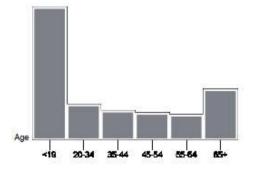
High School Grad: 41.48 %

Some College: 13.03 %

Associates: 3.42 %

Bachelors: 14,20 %





RACE & ETHNICITY

White: 97.94 %
Asian: 0.00 %

Native American: 0.00 %

Pacific Islanders: 0.00 %

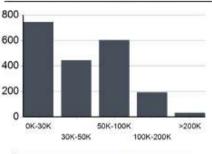
African-American: 0.00 %

Hispanic: 0.93 %

Two or More Races: 1.13 %

Catylist Research





HH SPENDING

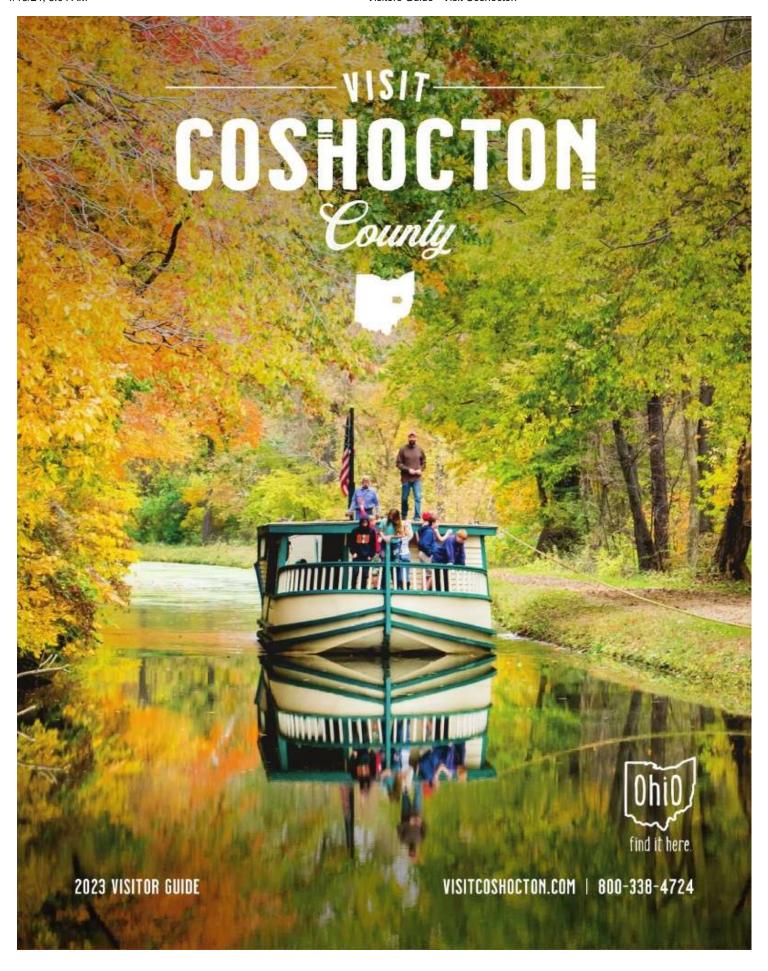












RAVEN'S GLENN WINERY & RESTAURANT







You're invited to join us at Raven's Glenn Winery & Restaurant, "Ohio's Crown Jewel of Wineries."

Our award-winning wines are crafted on-site at our working vineyard right here in West Lafayette, Ohio.

With a tasting bar & full-service restaurant, our quaint space is the ideal destination for large family gatherings, group parties, or folks passing through. Enjoy views of the beautiful Tuscarawas River while warming up beside the fireplace with a glass of mulled wine or while sipping on a wine slushie on the patio.

Come visit us and experience what a true Midwest winery & restaurant has to offer.

56183 County Road 143 West Lafayette, OH 43845



www.RavensGlenn.com 740-545-1000

Welcome to Coshocton County!

Coshocton is the place where rivers converge and foothills rise, creating an area rich in beauty and adventure. Woodbury Wildlife Area, Clary Gardens, and Lake Park feature ample opportunities for outdoor activities like swimming, camping, hunting, fishing and cycling.

Beverage enthusiasts will be delighted with the seven unique wineries and craft brewery on the **Three Rivers Wine Trail**. A free passport program and overnight packages make the perfect girlfriends getaway or romantic trip for two.

Connect with the past in historic neighborhoods and hear well-loved stories of the canal era while strolling the brick-lined streets of **Historic Roscoe Village**, where shopping, dining and tours are available seven days a week. Float down a one mile restored section of the original Ohio and Erie Canal on **The Monticello III Horse Drawn Canal Boat** on summer weekends.

Our time-honored traditions keep our community centered. We celebrate the simple joys of Court Square band concerts and holiday parades, cheer on our local sports teams and lend a hand in community spring cleaning. Events like the Coshocton Hot Air Balloon Festival, Apple Butter Stirrin' Festival and Christmas Candlelightings have spanned more than a half century and are eagerly anticipated each year.

Order a free information packet today!

ON THE COVER -

Ben Croghan

Pictured on the cover is the Monticello III Horse Drawn Canal Boat Ride, which operates on weekends from Memorial Day through mid October. The first canal boat arrived in Caldersburg (now Roscoe Village) in August of 1830. Canal Boat tours began with the Monticello II in 1971 and have continued ever since, taking guests on a ride to the past down the one mile restored stretch of the Ohio and Erie Canal.

visitcoshocton.com/places/canalboat

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- 1 Coshocton 2 - Columbus
- 3 Dayton 4 - Toledo
- 4 Toledo 5 - Clevelani
- 5 Cleveland 6 - Marietta
- 7 Cincinnati

Coshocton is an easy drive from Columbus (1 hr. 15 min.), Cleveland (2 hru.), Pittsburgh (2 hrs. 12 min.) and Ohio's Amish Country (40 min.).

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Just a Short Drive

THE HISTORY BEHIND WHITEWOMAN STREET -

Mary Harris is the earliest identifiable resident of the Coshocton area. In 1704, at the age of nine, she was taken captive by Mohawks in Massachusetts, was adopted and became a Mohawk, married, and had a family. On January 15, 1751, British colonial explorer Christopher Gist visited her town and spoke to her, recording the meeting in his journal. He named the Walhonding river "White Woman's Creek" after Mary, and it was included on English maps. She was world-famous as "The White Woman" living in the wilderness.





Coshocton County Visitors Bureau 432 N. Whitewoman Street Coshocton, Ohio 43812 (800) 338-4724 VisitCoshocton.com

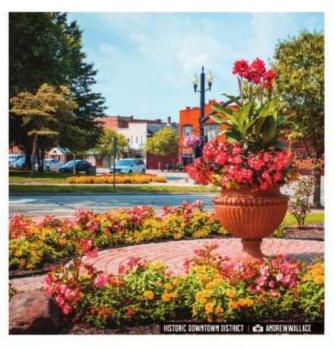
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Coshocton County Visitors Guide



Coshocton In Bloom

There are flowers everywhere! It's often the first thing people notice when visiting Coshocton during the warmer months as pots, flower beds and hanging baskets explode with color. All are created and maintained by Coshocton in Bloom. The non-profit organization was created in 2009 and started with 32 hanging baskets; today the group plants more than 500! Coshocton in Bloom has helped make Coshocton a welcoming and vibrant place to live, work, and play by creating clean environments, celebrating heritage, and planting pride through volunteerism.

Since its inception, Coshocton in Bloom has won multiple national awards including several for outstanding floral displays. In 2022, the organization built two new greenhouses within the community to accommodate floral production. Most of the plants seen throughout the community are grown right here.

Coshocton In Bloom is affiliated with America in Bloom, whose mission is to promote nationwide beautification through education and community involvement by encouraging the use of flowers, plants, trees, and other environmental and lifestyle enhancements. Participating has improved the overall quality of life through its programs, grant opportunities, resources library and yearly advisor visits to Coshocton.

America in Bloom Executive Director Laura Kunkle said, "America in Bloom is helping communities of all sizes achieve their potential. Every year our participants raise the bar, and the accomplishments and progress shown by this year's group is remarkable. Congratulations to Coshocton for the excellent work making your community more beautiful and vibrant."

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Where History Comes to Life!

Plan to spend the day in Historic Roscoe Village! The self-guided Living History tour brings past to present with life-size digital kiosks. The workplaces and stories of 19th century tradespeople like printing press operators, broom squires, weavers, doctors and teachers are included. Tours are available every day from 10 AM - 4PM and begin at the Roscoe Village Visitor Center. Be sure to include a visit to the nationally-accredited Johnson Humrickhouse Museum or take a ride on the Monticello III Horse Drawn Canal Boat to make the day complete.

Roscoe Village is also filled with family owned shops, lively pubs and restaurants. Browse shops that include a working leather shop, a specialty bakery just for dogs, fine jewelry, ladies clothing, made-in-Ohio food and wines, home decor, art galleries and shops filled with locally produced items. Most shops are open daily until 5 PM, with restaurants open well into the evening. See a complete list of The Shops of Roscoe Village on page 9.

Roscoe Village's annual traditions span more than 50 years and include the Apple Butter Stirrin' Festival each October, when the sounds and scents of Autumn are celebrated with Apple Butter cooking over an open fire, live music, kids' activities, artist booths, food vendors, and special Spirit Tours.

Families have made the Christmas Candlelighting Ceremonies an annual tradition for generations. Held the first two Saturdays in December, days are filled with holiday shopping, kids activities, pictures with Santa, Roscoe Holiday Tours, carolers and other surprises. When the sun goes down, luminaries line the street and candles alight in shop windows. Join with others around the base of the giant Christmas tree and be part of a special ceremony where memories are shared, stories are told, choirs sing and the light is passed from candle to candle through the crowd as Silent Night is sung. It's a wonderful way to usher in the holiday season.

Come and experience all that Historic Roscoe Village has to offer year round!

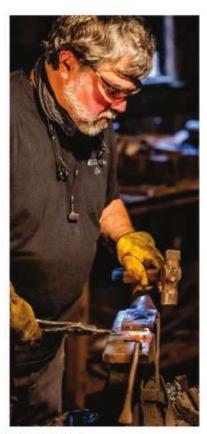




RoscoeVillage.com | 740-622-7644 RoscoeVillageShops.com







CHRISTMAS CANOLELIGHTING | APPLE BUTTER STIRRIN ' FESTIVAL | WEAVER FROM LIVING HISTORY TOUR AT THE CRAFTSMAM'S COTTAGE | VILLAGE BLACKSMITH FROM LIVING HISTORY TOUR

visitcoshocton.com 60@



There's something for everyone on the Three Rivers Wine Trail! Seven unique wineries and a brewery are all within a scenic drive of one another in East-central Ohio. The Appalachian Foothills of Coshocton County serves as the backdrop for this eclectic trail. Wine lovers can taste Ohio wines at a California-style bar, in a converted flour mill, or a big yellow barn. Stop at a working farm for a glass of Bavarian-style beer. Each is operated independently and the wine-makers and brew masters are on site to say hello and share their stories with you. Some offer full-service restaurants, small plates or food trucks, and live music is often available to go along with the beautiful views. Be sure to pick up a passport and have it signed at each location to earn your free Three Rivers Wine Trail T-shirt.

- Self-driven Tour
- Eight Unique Locations
- Easy to Follow Digital Map
- Wine and Beer made on site
- Food Trucks, Live Music & Special Events
- Top US Wine Destination of 2018, Cellar Tracker



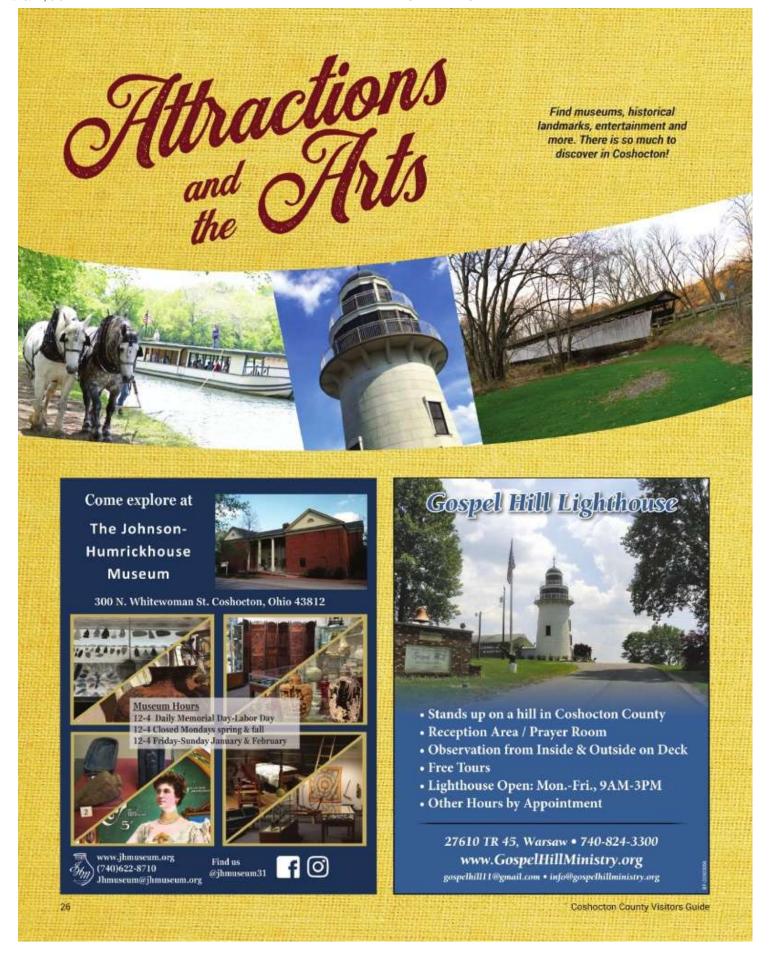


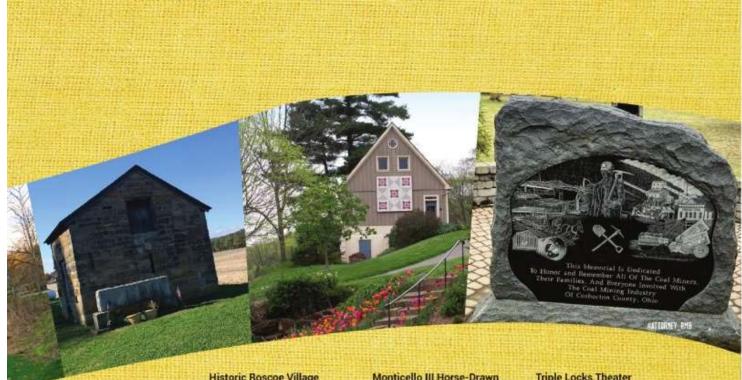
ThreeRiversWineTrailOhio.com





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artPark 325 Main St., Coshocton

Battle Axe Throwing 1941 Otsego Ave. (740) 291-9944

Clary Gardens 588 W. Chestnut St. Coshocton (740) 622-6524 clarygardens.org

Coal Miners' Memorial 760 Chestnut St., Coshocton coalminersmemorialfund org

Gospel Hill Lighthouse 27610 TR 45, Warsaw (740) 824-3300 gospelhillministry.org

Helmick Covered Bridge TR 25, Warsaw Historic Roscoe Village 600 N. Whitewoman St. Coshocton (800) 877-1830 roscoevillage.com

Johnson-Humrickhouse Museum 300 N. Whitewoman St. Coshocton (740) 622-8710 jhmuseum.org

Kids America 1500 Otsego Ave., Coshocton (740) 622-6657 kidsamerica org

Legacy Lanes & Lounge 775 S 2nd St., Coshocton (740) 575-4279 legacylaneslounge.com

MMS Aviation 24387 Airport Rd., Coshocton (740) 622-6848 mmsaviation.org Monticello III Horse-Drawn Canal Boat

23253 SR 83 N, Coshocton coshoctonlakepark.com/monticello

Old Stone Fort 22921 CR 254, West Lafayette

Pearl Valley Cheese 54760 TR 90, Fresno (740) 545-6002 pearlvalleycheese.com

Richard Downing Airport 24569 Airport Rd., Coshocton (740) 622-2252 coshoctoncountyairport.com

Shelby Movie Theaters 460 Downtowner Plaza, Coshocton (740) 622-6855 shelbytheatres.com Triple Locks Theater 685 N. Whitewoman St. Coshocton (740) 622-2959 footlightplayers.com

Troop Train Memorial 116 E Railroad St., West Lafayette coshoctonfire.org/troop-trainaccident

Walhonding Valley Historical Society & Museum 102 E. Main St., Warsaw (740) 824-4000 wyhistoricalsociety.org



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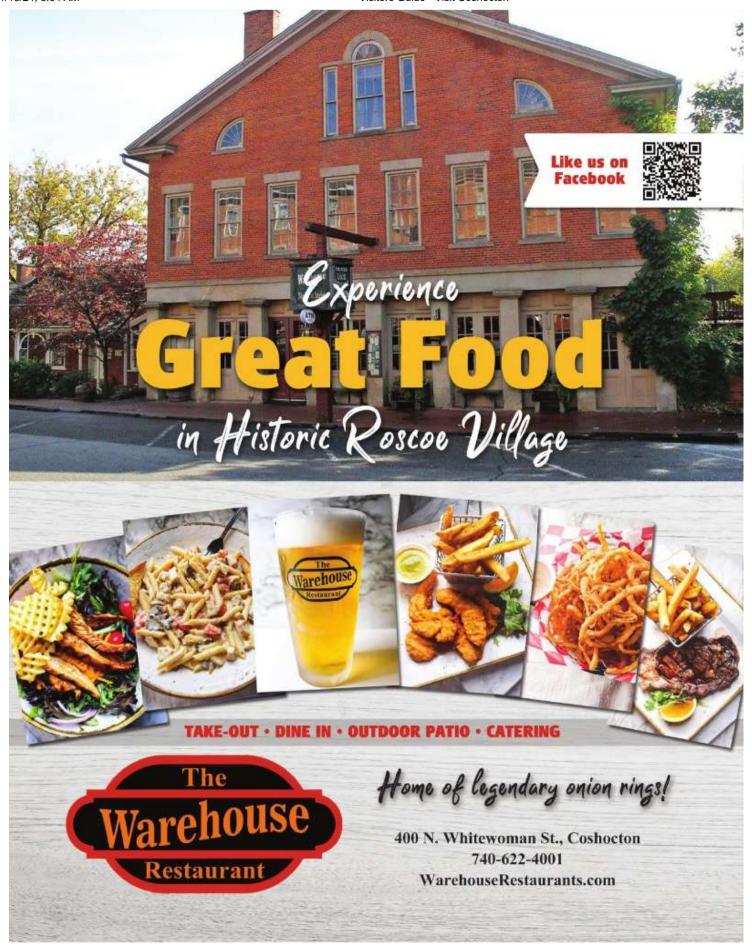
- Low Fuel Prices
- Close to Golf Courses and Historic Roscoe Village
- Terminal Building with Beautiful Views Overlooking Runway 04 & 22
- · Comfortable Lobby & Pilot's Lounge with TV, Weather and Wi-Fi
- . Conference Room & Kitchen
- Restrooms with Shower
- Crew Car For Those That Just Want to Stop, Enjoy a Meal & Depart



Marty Dobson, Airport Administrator | 740.622.2252 | FAX: 740.622.1492 | martydobson@coshoctoncounty.net

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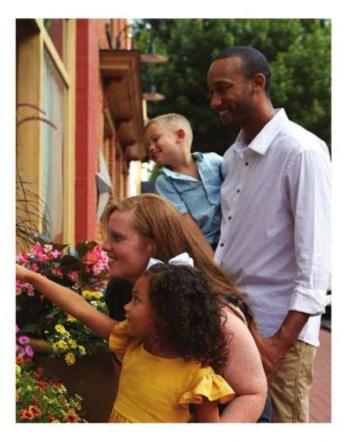


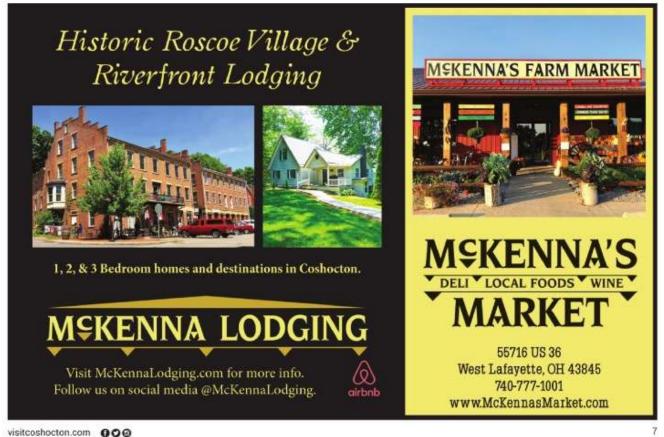
Support Local

Stroll the brick sidewalks of Historic Roscoe Village and find more than a dozen charming shops, all locally-owned and filled with unique items, many made in Ohio. From handmade leather goods, wrought iron, locally made American flags, old fashioned candy, clothing, fine jewelry, home decor, Vera Bradley and organic treats for your furry friends, there's something for everyone!

Coshocton's Downtown Historic District is also worthy of exploration. Centered around the Coshocton County Courthouse (c. 1875), shops include a nationally recognized quilt store, an antique mall, and several boutiques filled with clothing, art and collectibles. Many shops are woman and veteran owned and are located in historic buildings, featuring original flooring and tin ceilings.

Take a short drive into the county to find delightful garden centers and farm markets, a cheese house and one of Ohio's largest prom and bridal stores. Nestled throughout all areas are restaurants, coffee shops, ice cream shops, and wineries, so it's easy to make Coshocton the perfect destination for a girls weekend getaway or holiday adventure. It's much more personal than internet buying and a lot less hectic than shopping at the mall.





https://www.visitcoshocton.com/visitorsguide/

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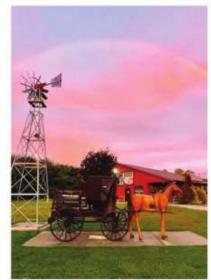
















TOP ROW: CANAL CARGO - #CAMALCARGOOD | KDA CAMP STORE - #COSHOCTONKDA | GOOD BOY BAKERY - #GOLDENBOYBELEBERRY

SECOND ROW: RUST DECOR - #RUSTDECORS | THE GARDEN PATCH GREENHOUSE - #GARDENPATCHGREENHOUSE | HOUSE OF G.A. FISHER DIAMOND JEWELERS

THIRD ROW: MCKENNA'S FARM MARKET - #MCKENNALOOGING | ROSCOE SWEETS & TREATS - #SHOPROSCOEVILLAGE | DOWNTOWN COSHOCTOM - #VISITCOSHOCTOM

#VISITCOSHOCTON



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