

### MARKET STATISTICS



Downtown Baltimore Retail Sales in 2017



1,324 residential units to deliver in 2019



638,000 SF

office space delivered in 2018



Hotel Downtown Pipeline:

Current **8,875**Under Construction **488**Planned Through **23': 718** 



1.2M SF 122 513,715 2017 Attendance



Zagat Rated Food Cities in U.S.



Nine Hot startup U.S. cities that aren't New York or San Francisco Entrepreneur, 2015



Most walkable cities



Award winning tech incubator



Best waterfront cities worldwide *Forbes, 2014* 



State of the art campus coming to Port Covington with over 10,000 employees



5,971 Camden Y

2,028,424 2017 Attendance

**8 MINUTE WALK FROM SITE** 



71,008 M&T Bank Stadium Capacity

723,800 2017 Attendance

15 MINUTE WALK FROM SITE



1.31M



4M

visitors 2017



ARENA 800,000 2017 Attendance



96,000 daily ridership entire line between

D.C. and Baltimore



30,000 Baltimore Light Rail

daily ridership entire line



4, / 00

Charm City Circulator daily ridership for the entire line

POWER PLANT

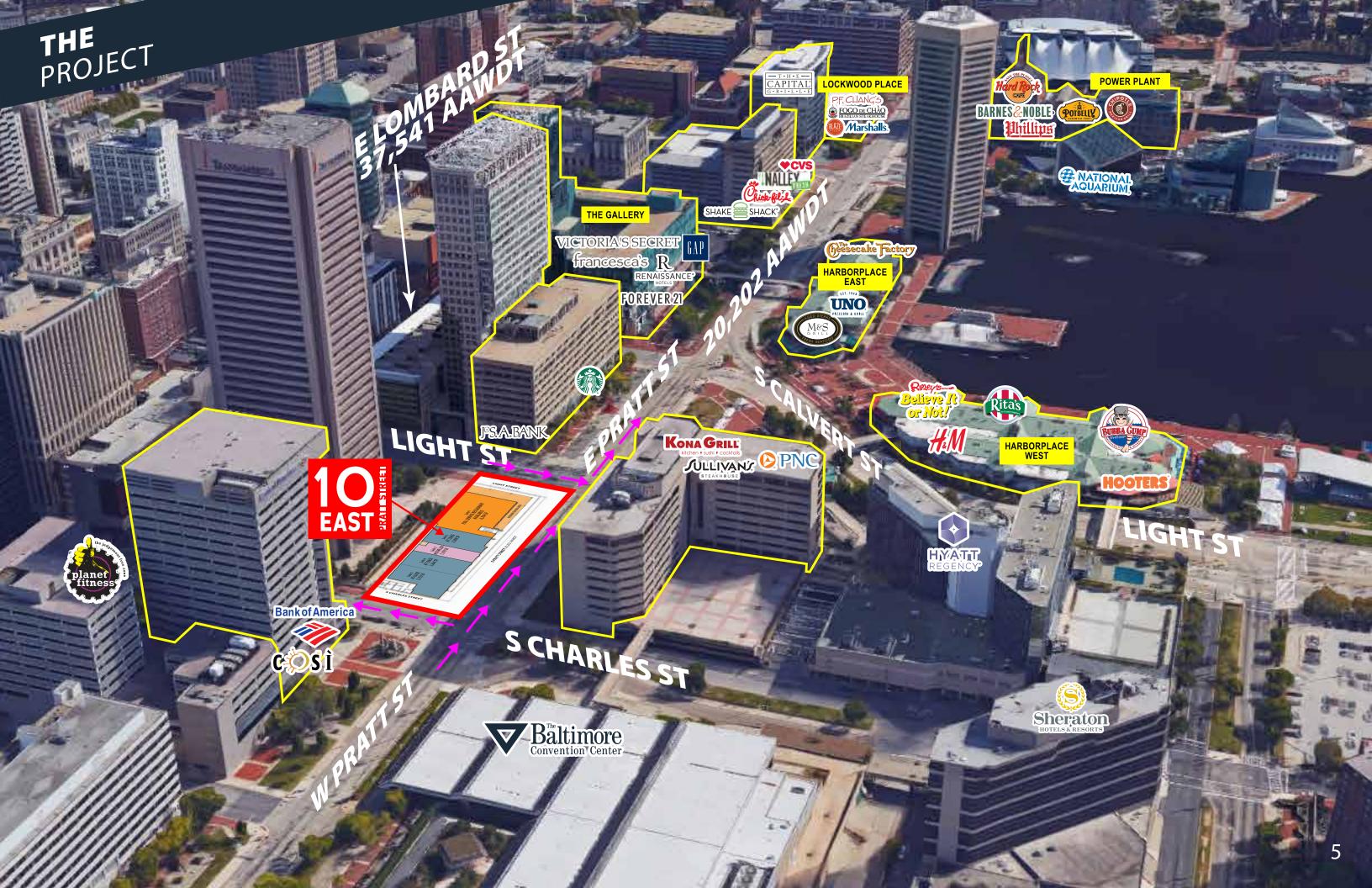
3,540,000

visitors annually

POWER PLANT
7.92 M
visitors 2017









PRATT STREET: LOOKING NORTH



PRATT AND CHARLES: LOOKING NORTHEAST



LIGHT AND PRATT: LOOKING WEST



LIGHT AND PRATT: LOOKING SOUTHWEST



**E PRATT STREET** 20,202 AAWDT

#### UPPER LEVEL S CHARLES STREET LIGHT STREET Suite 5 Suite 4 Suite 2 Suite 1 Suite 3 **AT LEASE AT LEASE ACTIVE LOI AT LEASE FULL SERVICE RESTAURANT** 3,753 SF 2,664 SF 1,793 SF 2,200 SF **AVAILABLE** 6,704 SF **OUTDOOR SEATING AREA**

GROUND LEVEL - 16,957 SF

**E PRATT STREET** 20,202 AAWDT

# **KEY FACTS**

## NEIGHBORHOOD PROFILE 0 Population



Median Age



Households

\$42,064

Median Disposable Income

#### ANNUAL LIFESTYLE SPENDING



Travel



\$66 Theatres/ Operas/ Concerts

Sports

**Events** 



\$87 Movies/

Museums/ Parks



Online Games

#### INCOME

#### ANNUAL HOUSEHOLD SPENDING



\$54,606

Median Household Income



Per Capita Income



\$14,936

Median Net Worth



\$2,316 Apparel & Services



\$192 Computers Hardware



\$3,754 Eating Out



\$5,080 Health

Care

#### **HOUSING STATS**



\$324,723

Median Home Value



\$6,070

Average Spent on Mortgage & Basics



\$1,068

Median Contract Rent

#### **BUSINESS**



\$5,152

Groceries

4.714

**Total Businesses** 

113,884

**Total Employees** 

#### **Tapestry Segments**



**Metro Renters** 

10,097 households

51.3% of Households



**Laptops and Lattes** 1,977 households

10.0% of Households



**City Commons** 1,898 households

9.6%

of Households

#### **Metro Renters**

Residents in this highly mobile and educated market live alone or with a roommate in older apartment buildings and condos located in the urban core of the city. This is one of the fastest growing segments; the popularity of urban life continues to increase for consumers in their late twenties and thirties. Metro Renters residents income is close to the US average, but they spend a large portion of their wages on rent, clothes, and the latest technology. Computers and cell phones are an integral part of everyday life and are used interchangeably for news, entertainment, shopping, and social media. Metro Renters residents live close to their jobs and usually walk or take a taxi to get around the city.

#### **Laptops and Lattes**

Laptops and Lattes residents are predominantly single, well-educated professionals in business, finance, legal, computer, and entertainment occupations. They are affluent and partial to city living—and its amenities. Neighborhoods are densely populated, primarily located in the cities of large metropolitan areas. Many residents walk, bike, or use public transportation to get to work; a number work from home. Although single householders technically outnumber couples, this market includes a higher proportion of partner households, including the highest proportion of same-sex couples. Residents are more interested in the stock market than the housing market. Laptops and Lattes residents are cosmopolitan and connected—technologically savvy consumers. They are active and health conscious, and care about the environment.

#### **City Commons**

This segment is one of Tapestry's youngest and largest markets, primarily comprised of single-parent and single-person households living within large, metro cities. While more than a third have a college degree or spent some time in college, nearly a third have not finished high school, which has a profound effect on their economic circumstance. However, that has not dampened their aspiration to strive for the best for themselves and their children.

