EXECUTIVE SUMMARY

APACHE TRAIL MARKETPLACE

2430 W Apache Trail Apache Junction, AZ

> \$2,434,643 7.5% Cap Rate

Prepared By:

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NAlHorizon



 Sale Price:
 \$2,434,643

 Price/SF:
 \$196.66/SF

Cap Rate: 7.5%

Property Type: Retail Strip Center

Year Built: 2007

Building Size: $\pm 12,380 \text{ SF}$

Land Size: ±66,647 SF / 1.53 Acres

Occupancy: 100%

Address: 2430 W Apache Trl, Apache Junction, AZ

Location: NWC W Apache Trl & N Delaware Dr

Parcel: 101-05-138A

Zoning: C-3/PD, Apache Junction

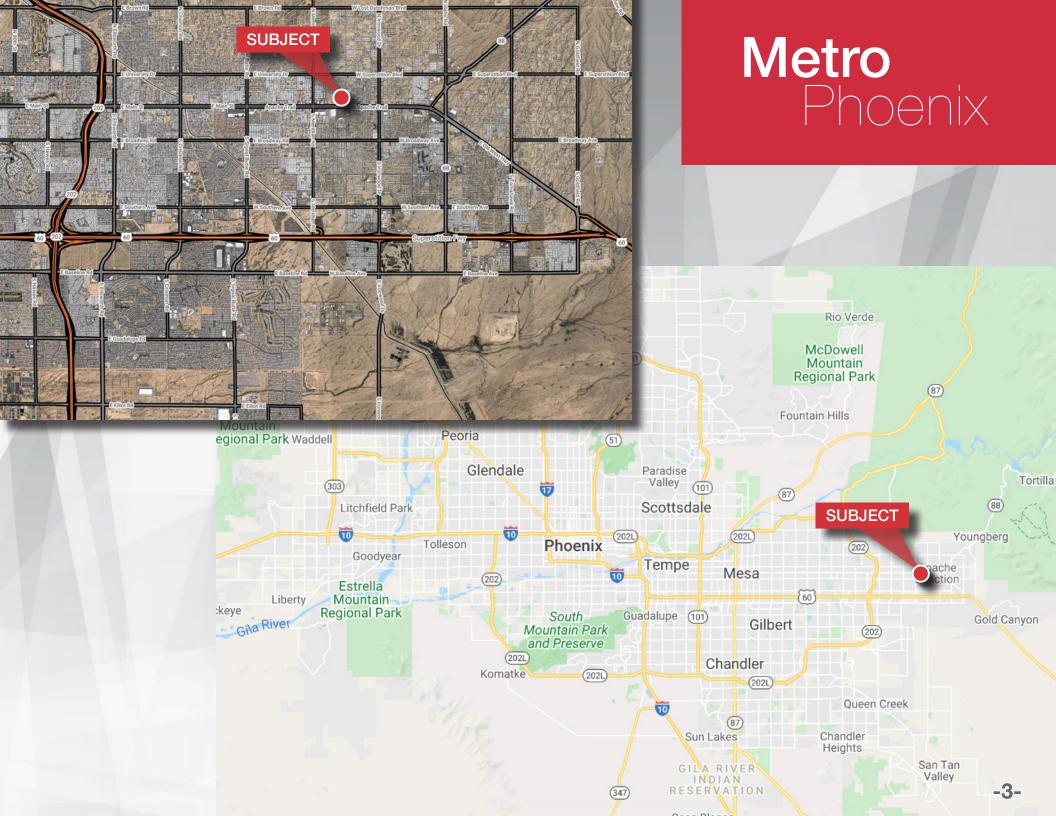
Parking: 40 Surface Spaces, 3.23/1000 SF

2020 Property Taxes: \$38,129.04 (\$3.08/SF)

Property Highlights











Phoenix encompasses more than 517 square miles and has a population of over 1.6 million, ranking it the fifth largest city in the country. Metro Phoenix has a population of over 4.9 million, ranking it the eleventh largest MSA in the country. Phoenix is a premier destination with more than 300 sun-filled days a year and an average temperature of 74.2 degrees; the risk of natural disasters such as earthquakes, hurricanes, tsunamis, and tornados is extremely low. Phoenix is the vibrant center of one of the fastest growing job markets and economies in the United States. Phoenix is emerging in the new economy with strength in high technology, manufacturing, bioscience research and advanced business services. Escalating growth of local Incubators, Accelerators, Coworking and Maker spaces, Phoenix is also developing into a renowned entrepreneur hub. Global companies such as Honeywell Aerospace, Freeport McMoRan, Avnet, and APL/NOL call Phoenix home, while companies such as American Express, USAA, SUMCO Phoenix Corporation, Charles Schwab, Republic Services, United Healthcare and Mayo Clinic have major operations here. Companies are growing in Phoenix because it's not only a thriving business environment, but a great place to live.

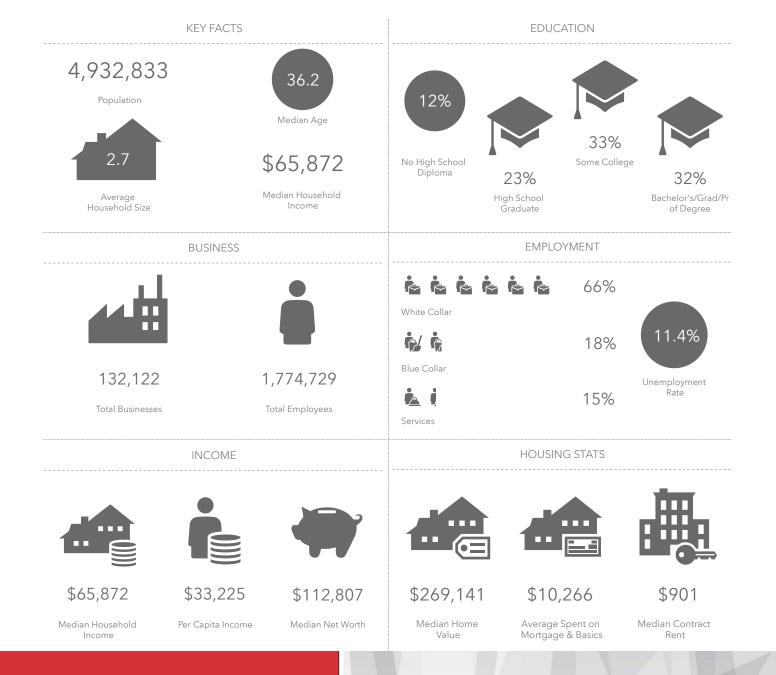
Greater Phoenix offers the diverse amenities of a major metropolitan region, without the high cost of living. As one of the most dynamic and rapidly growing regions in the nation, living and working here is both exciting and affordable. The area offers an array of amenities and attractions expected of bustling urban and suburban regions. From fine arts to major sporting events and unique dining, the region offers something for everyone – regardless of your lifestyle. Greater Phoenix encompasses distinct communities, each with its own identity and assets. Collectively, they offer vast opportunity where everyone has the chance to thrive and make a significant impact. Our communities are poised for a future of opportunity, innovation and economic vibrancy.



APACHE JUNCTION - Nestled among the Superstition Mountains, Apache Junction is strategically positioned as the eastern gateway into the Phoenix metroplex for 15+ Arizona towns and the western gateway to Tonto National Forest's recreation venues. The surrounding geography and western atmosphere draw over half a million visitors through the city annually. Apache Junction's Downtown and Highway sites are ideal for expansion projects.

Apache Junction is part of the Phoenix East Valley (PhxEastValley). The region has seen a growth in the Tech and Healthcare industries, led by locates of companies such Apple, Zenefits, DaVita RX, Arvato Digital Services, and Boomtown!. This growth has resulted in Phoenix being ranked the #5 fastest growing tech market by Forbes and the #1 ranked market in the mountain west for new company facilities and expansions by Site Selection magazine.

With regional commute times averaging 30 minutes, Apache Junction has an available labor force slightly over 300,000 people.



Metro Phoenix Demographics

1 mile 3 mile 5 mile

Population

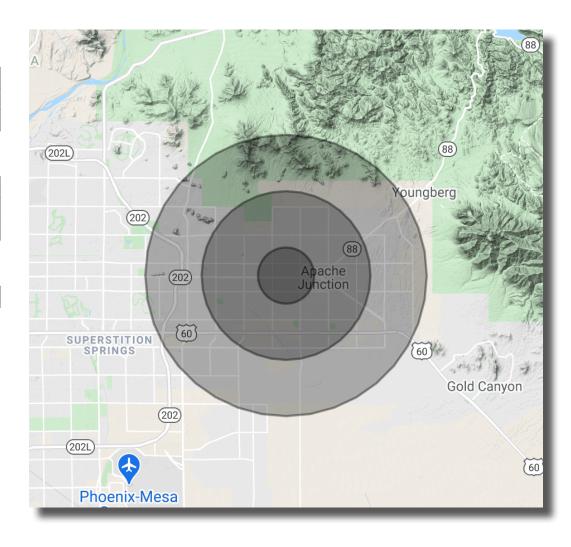
2020 Total Population	14,145	70,976	146,738
2025 Population	15,952	78,688	161,360
Median Age	51.50	46.10	44.60

Households

2020 Total Households	6,188	28,700	57,525
Average Household Income	\$50,701	\$63,338	\$72,822
Average Household Size	2.20	2.40	2.50

Housing

Median Home Value	\$109,955	\$157,202	\$202,126
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Apache Junction Demographics

Apache Trail Marketplace Investment Opportunity

2430 W Apache Trail, Apache Junction, AZ 85120

EXECUTIVE SUMMARY

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Confidentiality & Disclaimer Statement

This is a confidential Executive Summary intended solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of 2430 W Apache Trail, Apache Junction, AZ, 85120.

This Executive Summary contains selected information pertaining to the Property and does not purport to be a representation of the state of affairs of the Owner or the Property, to be all-inclusive or to contain all or part of the information that prospective investors may require to evaluate a purchase of real property. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition, and other factors beyond the control of the Owner and NAI Horizon. Therefore, all projections, assumptions, and other information provided and made herein are subject to material variation. All references to acreages, square footages, and other measurements are approximations. Additional information and an opportunity to inspect the Property will be made available to interested and qualified prospective purchasers. Neither the Owner nor NAI Horizon, nor any of their respective directors, officers, affiliates, or representatives make any representation or warranty, expressed or implied, as to the accuracy or completeness of this Executive Summary or any of its contents, and no legal commitment or obligation shall arise by reason of your receipt of this Executive Summary or use of its contents.

The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions with any entity at any time, with or without notice, which may arise as a result of review of this Executive Summary. The Owner shall have no legal commitment or obligation to any entity reviewing this Executive Summary or making an offer to purchase the Property unless and until written agreement(s) for the purchase of the Property have been fully executed, delivered, and approved by the Owner and any conditions to the Owner's obligations therein have been satisfied or waived.

By receipt of this Executive Summary, you agree that this Executive Summary and its contents are of a confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose this Executive Summary or any of its contents to any other entity without the prior written authorization of the Owner or NAI Horizon. You also agree that you will not use this Executive Summary or any of its contents in any manner detrimental to the interest of the Owner or NAI Horizon.

In this Executive Summary, certain documents, including leases and other materials, are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Executive Summary in any manner.