

Class A R&D/Warehouse

BUILDING HIGHLIGHTS

PRICE \$18,999,999

PRICE/SF \$296

BUILDING SF ±64,000

POWER 2000 Amps

DOORS 3 GL and 1 Dock

FIRST FLOOR SF $\pm 51,240$

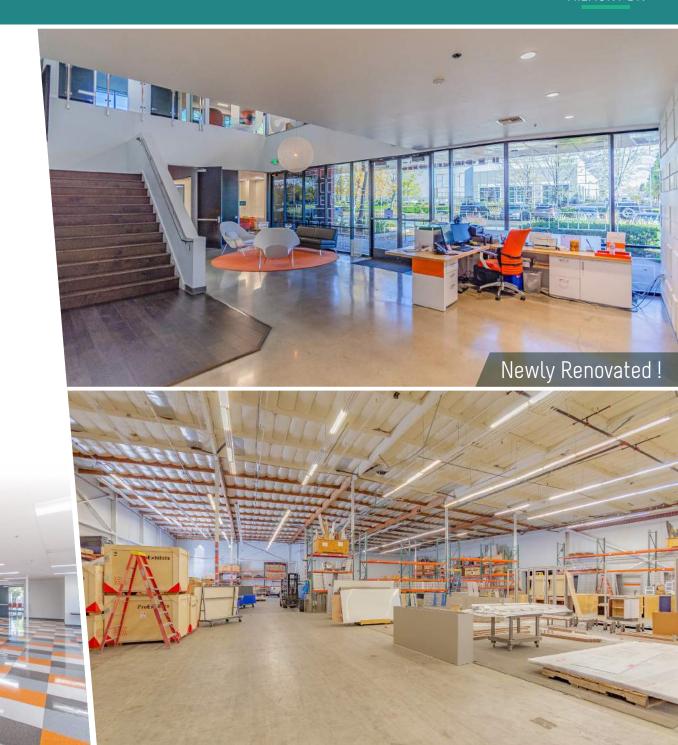
SECOND FLOOR SF ±12,760

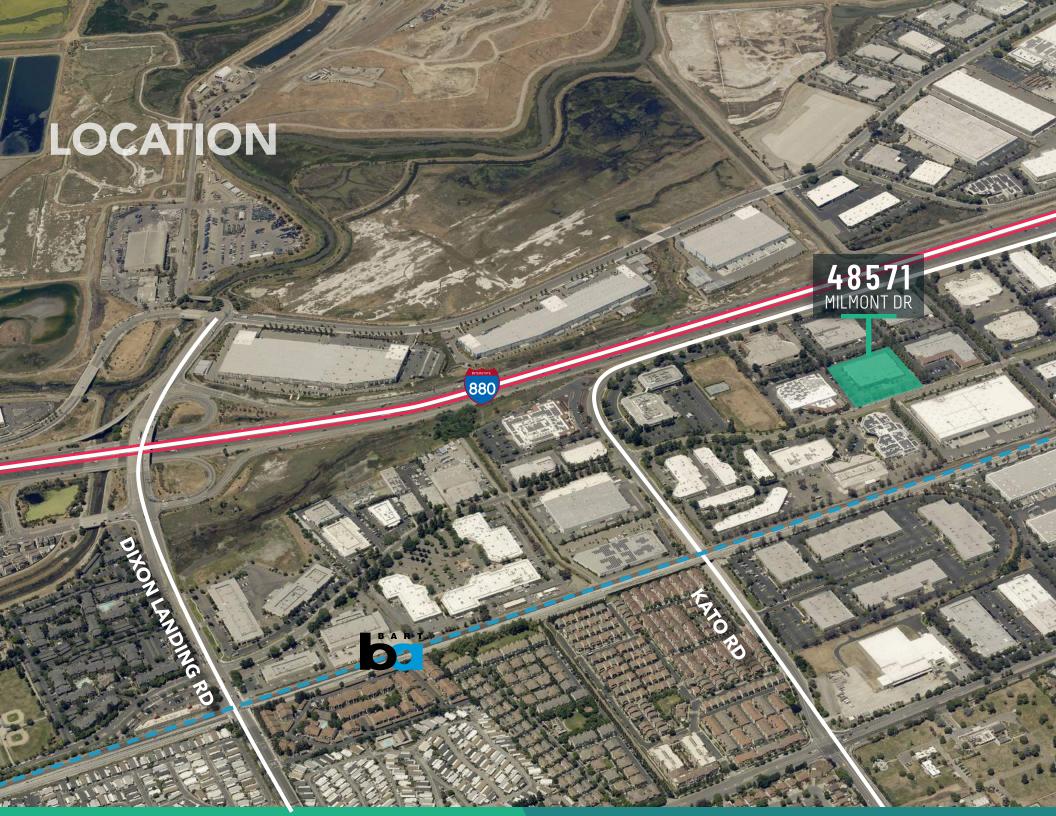
OFFICE / R&D SPACE ±34,000 SF (53%)

WAREHOUSE SPACE ±30,000 (47%)

WAREHOUSE CLEAR HEIGHT ±28'

PARCEL NO. 519-1010-87





SAMPLE LOAN STRUCTURE

SBA 504 Loan Sample Structure

ACCESS

Property Address: 48571 Milmont, Fremont

Project Details

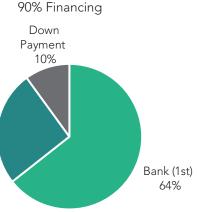
Purchase Price \$18,999,999 Property Address 48571 Milmont, Fremont

Improvements Building Size (s.f.) 64,000

Price Per Sq. Ft. \$296.87

Total Project Cost \$18,999,999





SBA 504 Financing Structure

Source of Funds	% of Total Project	Amount	Rate	Amortization	Maturity	Monthly Paymen
Bank (1st)	64%	\$12,231,999	3.15%	25	25	\$58,964
SBA (2nd)*	26%	\$5,000,000	2.55%	25	25	\$22,557
Down Payment	10%	\$1,900,000				
* Includes financed SBA fee of	\$132,000			Total Mon	Total Monthly Payment Total Payment PSF	
				Total		

Monthly Ownership Costs	Out of Pocket Costs			
Mortgage Payments	\$81,521	Down Payment	\$1,900,000	
Insurance & Property Tax	\$20,583	Estimated Bank Fees	\$91,740	
Average Principal paydown benefit	(\$39,319)	Appraisal & Environmental Reports	\$6,500	
Total Effective Monthly Ownership Costs	\$62,786	Total Out of Pocket Costs	\$1,998,240	

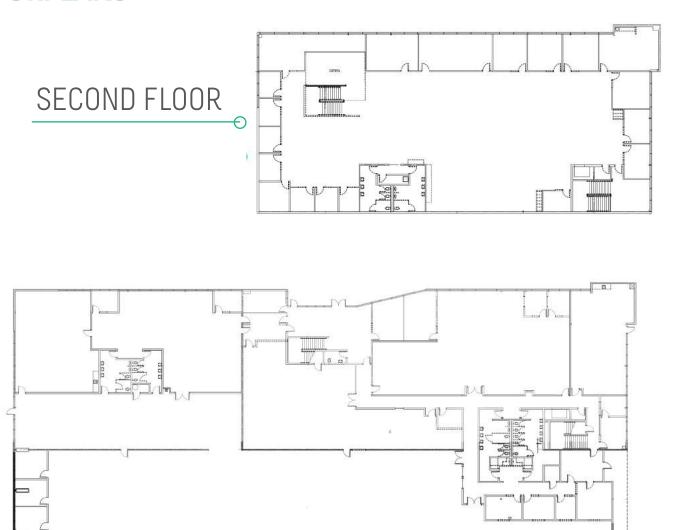
Assumptions

The following assumptions were used for this scenario, and can be modified if there are any specific values you would like to use.

- Bank rate, terms, and fees are estimates and vary depending on lender.
- SBA fee is 2.65% of the SBA loan amount plus a \$2,500 attorney flat fee. These fees are financed.
- The current SBA rate is used here. Actual rate is set at debenture sale at time of funding.
- All costs and expenses are estimates.
- Bank Fees are estimated at .75% of bank loan amount.
- Insurance & Property Tax estimated at 1.3% of purchase price.
- Effective cost of ownership is Total Monthly Payment less annual Principal paydown.
- ** Date Prepared: 12/21/2020



FLOORPLANS









FIRST FLOOR

48571 MILMONT DR

BART

MILMONT DR **AMENITIES** Fremont **BART Route** 00 Quiznos Sub **FREMONT** Jamba Juice WAY Pizza Panera SUBWAY" SUBWAY" baskin BR robbins La Salsa **NEWARK** PF CHANGS COPP STONE citibank FIVE GUYS Applebee's USbank Round Table Jamha Juice SUBWAY* HSBC (X) cîtibank TANGO Bob Sang Korean BBQ William Contact **b**art CLAIM JUMPER SEAGATE rubios 0 0 **DANELTA** LAQUINTA Lam* **RESTAURANTS & CAFES** RETAIL A Marriott Banana Leaf Ashley Home Store Black Angus Steakhouse AT&T, Verizon, T-Mobile Dishdash Grill Best Buy HOTELS In-N-Out Burger Dollar Tree **RESTAURANTS & CAFES 48571** MILMONT DR **RESTAURANTS & CAFES HOTELS** McDonald's Mattress Firm Crowne Plaza San Jose 85c Bakery Cafe Coffee Bean & Tea Leaf Courtyard San Jose Starbucks **PetSmart** Anjappar Chettinad Hampton Inn Milpitas Chick-fil-A Shabuya Ross Dress for Less Chipotle Mexican Grill Indian **RETAIL BANKS** Sushi King Fantasia Coffee & Tea Wal-Mart Fish's Wild Fish Grill CVS CTBC Bank The Green Barn Loving Hut Five Guys **BANKS** Target East West Bank Togo's Mayflower Seafood Panda Express Bank of America EverTrust Bank Pepper Lunch USA Panera Bread **BANKS** HYATT **HOTELS** Charles Schwab QQ Noodle Premier Pizza Chase Wells Fargo Extended Stay America Sizzling Stone Rok Steakhouse & Grill Fidelity Hilton Garden Inn Thai Café Restaurant SAJJ Falafel Union Bank Club Sport Larkspur Landing afirst. McCarthy Ranch MILPITAS SQUARE **MILPITAS**

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