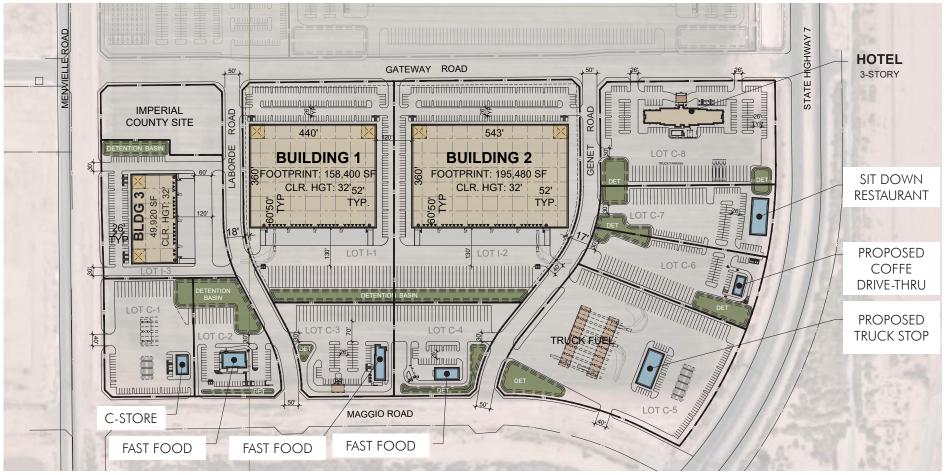


PRELIMINARY PLAN



SITE					BUILDING		GROSS	NET		
	SITE AREA	SITE AREA	DETENTION	DETENTION	NET SITE		BUILDING	GROSS	NET	PARKING
SITE	(SF)	(ACRE)	(SF)	(%)	AREA (SF)	BLDG.	F00TPRINT	COVERAGE	COVERAGE	PROVIDED
LOT I-1	385,953	8.86	17,559	5%	368,394	BUILDING 1	158,400	41.0%	43.0%	180
LOT I-2	465,725	10.69	18,812	4%	446,913	BUILDING 2	195,480	42.0%	43.7%	212
LOT I-3	193,409	4.44	10,740	6%	182,669	BUILDING 3	49,920	25.8%	27.3%	82
LOT C-1	126,162	2.90	5,916	5%	120,246	C-STORE	3,080	2.4%	2.6%	45
LOT C-2	100,824	2.31	27,354	27%	73,470	FAST FOOD	4,925	4.9%	6.7%	57
LOT C-3	113,412	2.60	2,133	2%	111,279	FAST FOOD	4,855	4.3%	4.4%	60
LOT C-4	109,061	2.50	10,236	9%	98,825	FAST FOOD	3,915	3.6%	4.0%	28
LOT C-5	308,059	7.07	15,975	5%	292,084	TRUCK STOP (PILOT)	7,800	2.5%	2.7%	66
LOT C-6	121,431	2.79	18,783	15%	102,648	COFEE DRIVE-THRU	2,450	2.0%	2.4%	50
LOT C-7	119,418	2.74	15,385	13%	104,033	RESTAURANT	7,800	6.5%	7.5%	80
LOT C-8	217,321	4.99	12,212	6%	205,109	HOTEL (3-STORY)	47,340	7.3%	7.7%	144
TOTAL	2,260,775	52	155,105	7%	2,105,670		485,965	21.5%	23.1%	1,004



PROPERTY HIGHLIGHTS

- Zoned Industrial/Commercial
- Located in the Opportunity Zone
- Located by the 3rd Largest Border Crossing in U.S.
- County of Imperial Jurisdiction
- Located in the Gateway to the Americas Specific Plan
- \pm 52 Acres Available Parcels for Users for Sale or for Lease

LOT PRICE LIST

PARCEL#	USE	SIZE (ACRES)	PRICE	PSF
Lot C-1	C-Store/Gas	2.90	\$1,516,000	\$12
Lot C-2	Fast Food	2.31	\$1,207,000	\$12
Lot C-3	Fast Food	2.60	\$1,360,000	\$12
Lot C-4	Fast Food	2.50	\$1,416,000	\$13
Lot C-5	Truck Stop	7.07	\$2,464,000	\$8
Lot C-6	Coffee Shop	2.79	\$1,700,000	\$14
Lot C-7	Restaurant	2.74	\$1,670,000	\$14
Lot C-8	Hotel	4.99	\$2,600,000	\$12

TRAFFIC COUNT

State Route 98 | State Route 7

±22,060 Daily Estimate *







^{*} US Department of Transit 2018 personal vehicle data, divided by 365 days

BORDER CROSSING ENTRY

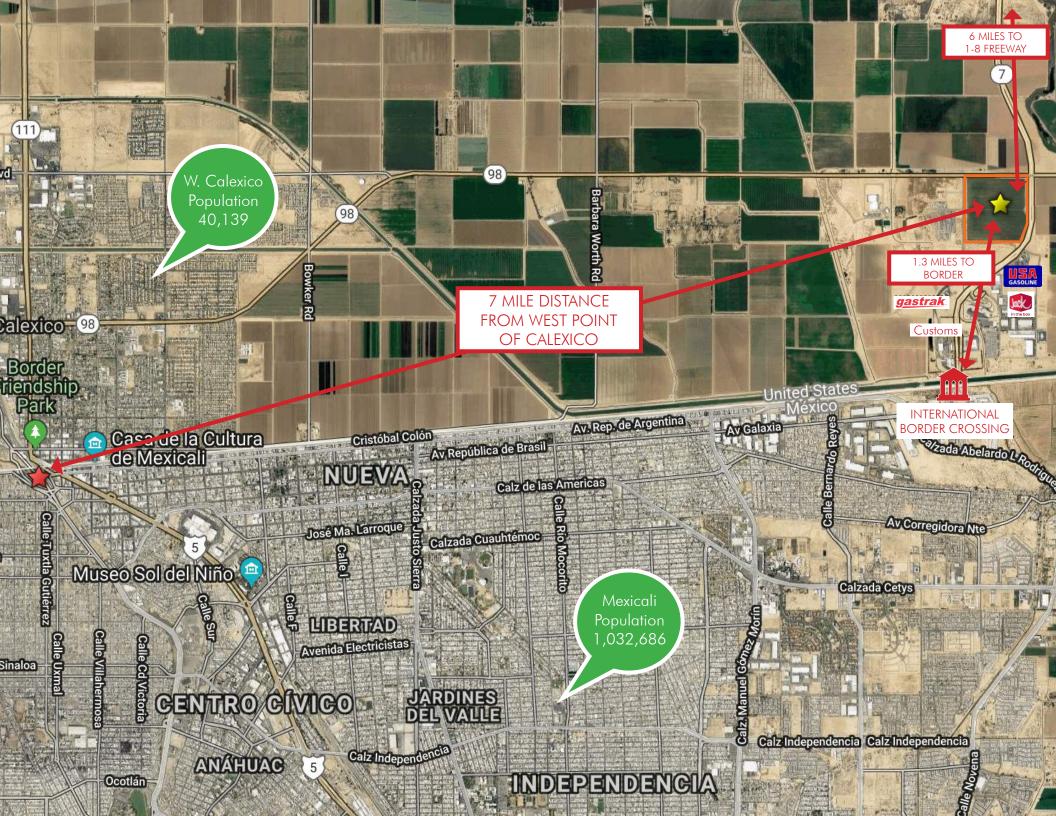
3RD LARGEST BORDER CROSSING IN U.S.

PORT NAME	YEAR	BUSES	BUS PASSENGERS	PEDESTRIANS	PERSONAL VEHICLES	PERSONAL VEHICLE PASSENGERS	TRAINS	TRUCKS
CA Calexico Fast	2018	2,602	104,080.00	4,314,982	8,118,068	14,904,577	246	376,079

NOTE: Zero Values (0) - When a zero value is shown in a table, no vehicles or passengers may have entered the U.S. at a port of entry in a month or year where such crossings are possible, for example - a lack of bus traffic at a rural port of entry. Alternatively, a zero value may mean that data cannot be recorded due to a lack of facilities, for example - a zero value for trains at a port of entry that does not have a railcrossing. Truck passenger data are not available prior to 2003.

SOURCE: U.S. Department of Transportation, Research and Innovative Technology Administration, Bureau of Transportation Statistics, based on data from the Department of Homeland Security, U.S. Customs and Border Protection, Office of Field Operations.







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